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Measured daylighting potential of a static optical louver system under real sun and sky conditions

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Abstract

Side-by-side comparisons were made over solstice-to-solstice changes in sun and sky conditions between an optical louver system (OLS) and a conventional Venetian blind set at a horizontal slat angle and located inboard of a south-facing, small-area, clerestory window in a full-scale office testbed. Daylight autonomy (DA), window luminance, and ceiling luminance uniformity were used to assess performance. The performance of both systems was found to have significant seasonal variation, where performance under clear sky conditions improved as maximum solar altitude angles transitioned from solstice to equinox. Although the OLS produced fewer hours per day of DA on average than the Venetian blind, the OLS never exceeded the designated 2000 cd/m² threshold for window glare. In contrast, the Venetian blind was found to exceed the visual discomfort threshold over a large fraction of the day during equinox conditions. Notably, these peak periods of visual discomfort occurred during the best periods of daylighting performance. Luminance uniformity was analyzed using calibrated high dynamic range luminance images. Under clear sky conditions, the OLS was found to increase the luminance of the ceiling as well as produce a more uniform distribution. Compared to conventional venetian blinds, the static optical sunlight redirecting system studied has the potential to significantly reduce the annual electrical lighting energy demand of a daylit space and improve the quality from the perspective of building occupants by consistently transmitting useful daylight while eliminating window glare.

Keywords: daylighting, sunlight redirecting system, optical louver system, field measurements, high dynamic range luminance images

1. Introduction

Electrical lighting energy consumption in U.S. commercial buildings accounts for 3.69 quad annually [1]. Of this, a recent estimate by Shehabi et al. found that 2.21 quad (60%) is consumed by electrical lighting in perimeter zones located 0-12.2m from the facade during typical daytime work hours (8:00-18:00) [2]. Consequently, the delivery of sufficient daylight from windows has the potential to reduce annual electrical lighting energy demand by minimizing the need for electrical lighting in the perimeter zone during daylight hours. However, as a general rule of thumb, conventional windows cannot provide useful daylight beyond approximately 1.0-1.5 times the head height of the window [3], leading to useful daylight for areas within a distance of 0-4.5m from the facade. Subdivision of the window wall into a lower "view" zone and an upper

"clerestory" zone for daylight transmission is a common strategy to extend the daylight zone beyond this distance. Because occupants often reduce the daylight transmission of the view zone with shading devices to maintain visual comfort, the clerestory zone is designed to serve as the primary means of daylight delivery into the space. For single-occupancy offices, this strategy can be effective. Due to the relatively shallow office depth, typically 3.05m to 6.1m, the occupant is located relatively close to the window wall and the clerestory is not within the occupant's primary field of view. Because many occupants working in open plan offices are located at a greater distance from the facade, the relatively lower ambient light levels combined with a more direct view of the bright clerestory can cause uncomfortable luminance contrasts, leading to the deployment of shading devices to maintain visual comfort. As an example, in a number of case study evaluations conducted in the UK, Bordass et al. [4] noted that tall windows intended to enable greater daylight penetration to open plan workspaces were often found with the shades closed and the electric lights turned on. Bordass reported that the cause of the default state of "shades down, lights on" was the need to resolve the visual discomfort experienced by those who worked the farthest distance from the facade and did not have control over the shades. In addition to the unnecessary use of electrical lighting that can result from the shading of clerestory windows, electric lights may be switched on by occupants in daylit spaces even when sufficient daylight is provided by windows because the contrast in luminance between interior surfaces adjacent to the facade and surfaces away from the facade causes the space to appear dark or "cave-like" to occupants.

Many systems have been developed for the clerestory zone with the goal of increasing the daylit area of the floor plate. A comprehensive description of existing systems can be found in [5] (see chapter 4). These include light shelves, anidolic daylighting systems, translucent panels, prismatic structures, and Optical Louver Systems (OLS). By reflecting daylight to the ceiling, light shelves have been shown to deliver useful daylight at slightly greater depths from the facade than conventional windows [6]. However, at low sun angles, conventional light shelves fail to block direct sun, which can lead to glare from direct view of the solar disc and, in turn, deployment of interior shading devices. Further, external light shelves of sufficient depth as to be effective in daylight redirection and perimeter shading are rarely implemented in commercial building facades due to additional structuring required for wind loads and to support the system itself. More advanced light shelve designs, such as those developed by Beltran et al. [7], as well anidolic daylighting systems [8], use an arrangement of optical components to redirect daylight and effectively control glare. However, these more advanced designs have failed to be broadly adopted by architects due in part to their large size, complexity, and challenges with integration into otherwise two-dimensional (flat) facade systems popular among architects. Translucent panels with near-lamberitan diffusing properties, such as those characterized by Reinhart and Andersen [9], redirect incident daylight towards the ceiling but also downward into the view zone of occupants. Although these panels can be easily incorporated into a facade system, the downward-redirected light, as well as the relatively high luminance of the panel itself, can become a source of glare. Prismatic structures have been in use for over a century for lighting applications [10] and work (in sidelighting applications) by refracting light to the ceiling plane for a range of incident angles. Recent developments in the application of prismatic structures for sidelighting have led to the development of prismatic window films which can be adhered to both new and existing glazing systems, creating the possibility of broad application at low cost. However empirical assessment has shown than the current film technology produces perceptible levels of glare under clear sky conditions [11]. Optical louver systems utilize reflective mirrored coatings to reflect daylight to the ceiling while blocking direct view of the window and can be incorporated into the clerestory zone as static louvers (e.g. [12], [13]) or as adjustable lamellas (see systems evaluated in [14]). Static optical louver systems offer the benefit of not requiring daily or seasonal adjustments in tilt angle, which makes them a potentially more practical and reliable technology for broad application in clerestory zones. However, as a consequence, the profile geometry of static systems must be designed to function effectively over the full seasonal range in incident sun angles.

With the increasing trend of open plan workspaces designed to comply with the daylight illuminance criteria specified in green building rating systems (e.g., Leadership in Energy and Environmental Design (LEED) [15], Building Research Establishment Environmental Assessment Method (BREEAM) [16]), it is important for daylighting strategies to consider human factors issues of visual comfort and luminance uniformity in addition to providing sufficient illumination for performance of visual tasks. When located in the clerestory zone, OLS have the potential to meet daylight illuminance requirements while providing improved visual comfort and light distribution relative to conventional shading systems. Recent developments in computer-based lighting simulation tools, namely the simulation of complex fenestration systems using bidirectional scattering distribution functions [17] and the development of the three-phase simulation method [18] have made it possible to accurately solve for high flux light transport through optically complex daylight redirecting devices such as OLS to produce annual assessments of daylighting performance. These new capabilities are making it easier to assess the application of optically complex fenestration in the design of low-energy buildings. However, the Architecture, Engineering and Construction (AEC) industry is extremely risk averse, and slow to adopt promising technologies without proof of performance in realistic field conditions.

The goal of this study was to compare the daylighting potential of a recently developed OLS installed in the clerestory zone of a facade against a conventional Venetian blind over seasonal changes in sun and sky conditions to test if the optical surface treatment and specific geometry of the OLS consistently resulted in useful daylight illuminance levels and reduced visual discomfort.

2. Measurements and Procedures

2.1. Experimental set-up

Experimental tests were conducted in the Window Testbed Facility located in Berkeley, California (latitude 37°4'N, longitude 122°1'W) from February 2 to January 19, 2011. The facility consists of three, identical, south-facing, side-by-side, furnished test rooms built to represent a commercial single-occupancy office. The test rooms were unoccupied during this study. Interior surface reflectances of the floor, walls, and ceiling, are 0.18, 0.85, and 0.86, respectively, as measured by a Minolta CM-2002 spectrophotometer.

For these tests, all areas of the window wall, with the exception of the clerestory opening (**Fig. 1**), were completely occluded with black-out cloth. The clerestory opening was 2.65m wide by 0.762m tall and glazed with two, dual-pane, low-emittance windows (type = Viracon VRE-67 glass; visible transmittance=0.62, back surface visible reflectance¹=0.256) separated by a 63.5mm wide vertical mullion. The window-area-to-wall ratio (WWR) of the vision portion of the window was 0.174, assuming a floor-to-floor height of 3.81m. All testing was conducted with the electrical lighting turned off.

¹ NOTE: back surface visible reflectance is the visible reflectance of the back surface (room side facing) of the IGU at normal incidence. It's a useful number since it indicates how much of the light reflected off the lightlouver system gets reflected back to the interior (25%). Most (75%) of the visible light reflected off LL back toward the window goes back out the window.



Fig. 1. Cross-sectional view of the test office showing the unblocked clerestory region, location of photosensors and digital cameras. Also shown is the subdivision of the ceiling into six equal zones for the luminance analysis. Note: Dimensional units are in meters.

The OLS is a commercial product (LightLouver[™] Daylighting System [13]), consisting of 65mm deep, vertically-stacked, concave-up, polished mirrored louvers (approximately 85% total visible light reflectance) (**Fig. 2**). The louver geometry was designed to redirect incident sunlight uniformly onto the ceiling and to block sunlight redirected below head height that would cause glare. The system completely obstructs views to the outdoors. The system is static, requiring no adjustment over the year, and was placed within the framed opening of the window, almost flush against the face of the glass.



Fig. 2. Left: Side view of the OLS prior to being installed on the inward face of the clerestory glazing. The unit is then slid on the horizontal brackets at the top of the OLS and into the frame cavity. Middle: Interior view of the installed OLS. Right: Interior view of the installed Venetian blind reference condition.

The OLS was compared to a static, horizontal Venetian blind reference condition. The Venetian blind consisted of single, 25mm wide slats with a matte white coating in a fully lowered position covering the entire clerestory aperture (**Fig. 2**). The blind was installed inboard of the window frame, 133mm from the face of the glass. Slat angles were maintained at a horizontal position throughout the testing to represent "best case" conditions for a typical clerestory window where slat positioning intended to maintain effective daylight transmission.

2.2. Measured data

Two types of measures were used in this study. The first was illuminance recorded horizontally at the workplane at distances of 0.762m, 2.286m, and 3.81m from the facade and 0.762m above the floor using photometric sensors (type=Licor LI-210, nominal accuracy = 3%, range = 0 - 15,000 lx) at 1-min intervals. Differences in average workplane illuminance were within 2.6% between rooms over a 4-hour interval and within 1.4% over a 12-hour interval (**Fig. 3**).



Average Illuminance at Rear Workplane Sensors

Fig. 3. Comparison in average workplane illuminance between test rooms for one day under clear sky conditions with all windows in the test rooms unshaded. Each bar indicates the average of both photosensors located 3.81m from the facade for each 4-hour subinterval. Annotation (in %) on each bar indicates the percentage increase or decrease in average illuminance of room C (OLS) over room A (Venetian blind) for each respective interval. NOTE: Room B was not used in the present study.

Second, calibrated luminance maps were acquired every 5 minutes from two digital CCD cameras located in each test room as shown in **Fig. 1**. High dynamic range (HDR) luminance maps store luminance data on a "per-pixel" scale, enabling the variation in scene luminance from a specific viewpoint to be quantified and analyzed. Each HDR image was composited from a set of nine, 1536 x 1536 pixel, LDR images, exposure-bracketed in 1 EV steps. Compositing was performed by the program hdrgen [19], which converts the RGB pixel values of exposure bracketed LDR images into real-world luminances following the radiometric self-calibration process develop by Mitsunaga and Nayar [20].

High dynamic range photography was not developed specifically for photometry and several factors must be considered in assessing the precision and repeatability of measurements. To correct for the light fall off typical of wide-angle camera systems, a "digital filter" was applied to each HDR image as a post-process in *Radiance* using the method developed by Inanici and Galvin [21]. To control for unstable lighting conditions and as an additional calibration step, the global vertical illuminance computed from the image was compared to the average of two readings from an adjacent vertical illuminance sensor (type=Licor LI-210, cosine-corrected, nominal accuracy = 3%): immediately before and after acquisition of the bracketed set of images. The image was then uniformly scaled by adjusting the exposure line of the image file header so that the global vertical illuminance computed from the image matched the average of the two

illuminance readings. A calibration test determined that measurement errors were within $\pm 6\%$ on average of reference measurements within a range of 0-11,000 cd/m² [14]. Finally, because the calibration function is derived for a specific illuminant (e.g. D65), the accuracy of luminance calculations is affected as the spectral properties of the light source change. This is an important concern for dynamic daylighting conditions, as changes in sky conditions (clear vs. overcast) and time of day (sunrise vs. noon) lead to different Spectral Power Distributions (SPD)s. However, prior testing examining the accuracy of measurements under various illuminants found that the error margin was 10% or less [21]. Because the present study design is structured as paired comparisons with concurrent measurements, any error introduced by changes in the SPD will affect both cases equally and is not expected to impact comparisons between cases. A complete description of the HDR acquisition system is given in [14].

Data were acquired from 6:00 to 18:00 Standard Time (ST) from February 2, 2010 to January 19, 2011. The data collection period of 6:00 to 18:00 was chosen to align with the 12-hours of daylight present on equinox conditions. While this interval excludes some daylight hours during summer months and includes some non-daylight hours during winter months, it leads to a symmetrically-balanced assessment of daily performance, as well as annual performance (when data are grouped categorically by time of year). This interval was preferred over making assumptions for a "typical" workday which is growing more difficult to predict as work schedules in U.S. commercial buildings shift away from the traditional 9:00 to 17:00 workday due to many employers allowing for more flexibility in working hours. During this period, the OLS and Venetian blind were tested on a rotational schedule to accommodate other test conditions unrelated to this study. As a result of technical issues with the installation, no data were collected between March 1 and April 30, 2010.

Sky conditions were expected to have a significant influence on performance outcomes. Therefore, a sky classification for each test day was determined using the method developed by [22]. The classification is based on two parameters: 1) the fraction of time, *s*, that the direct normal irradiation² exceeds 120 W/m², and 2) *U*, the natural logarithm of the average of the absolute values of the change in global horizontal illuminance (lx) over a one-minute span. If *s* is less than 0.03, then conditions are considered to be overcast. If *s* is greater than or equal to 0.75, conditions are characterized as clear. For solar fractions between this range, if *U*<(10 - 6s), conditions are considered cloudy. Otherwise, conditions are considered dynamic. The resulting number of test days and sky conditions are summarized in **Fig. 4**.

² Direct normal irradiance was measured using a pyroheliometer.

Sky Condition Summary



Fig. 4. Classification and distribution of sky conditions during the test period. Values of "N" in parentheses indicate the number of days where both the test and reference condition had usable luminance (HDR) data (plotted as solid circles), followed by the number of days where both the test and reference condition had workplane illuminance data (plotted as outlined circles).

2.3. Performance metrics

Daylight autonomy (DA) is a general measure of daylight sufficiency and has been computed in various ways by the daylighting community over the past decade, a review of which is given in [23]. DA is essentially an indicator for when a horizontal visual task illuminance threshold can be maintained by daylight alone. In this study, DA was computed as the percentage of day (6:00-18:00, inclusive of nighttime periods) when a specified workplane illuminance threshold was satisfied by daylight at the two rear workplane illuminance sensors, 3.81 m from the facade (Fig. 1). Workplane sensors are offset by 0.76m perpendicular from the east and west sidewall respectively. Since the rear of the room typically receives the least amount of daylight, this approach is intended to be an indication of the percentage of day when 100% of the floor area met the DA threshold criteria. Two thresholds were used to report DA. The first is a threshold of 300 lx, which was chosen to represent a consensus-based horizontal illuminance requirement for North American office spaces [24]. The second is a threshold of 100 lx, which was chosen to reward lower absolute levels of daylight that still may be perceived as useful. This second threshold conforms to the lower bound of the Useful Daylight Illuminance (UDI) paradigm, developed by Nabil and Mardaljevic [25] for climate-based daylight modeling and evaluation. The lower threshold is based on field studies documenting occupant acceptance of daylight levels that fall below 300 lx [26, 27] as well as the author's own field research conducted in a daylit office building [28]. The latter study used logistic regression models developed from repeated measures subjective feedback paired with physical lighting measures to predict satisfaction with daylight levels. Probabilistic models showed a high level of probability that occupant satisfaction with daylight when daylight illuminances were between 100-300 lx. For one daylight perimeter zone, a 0.7 probability was found at daylight levels of 100 lx (see p. 321 of [28]). While daylight levels between 100 and 300 lx may not be considered acceptable by all occupants in a zone, it is important to not discount performance in the 100 - 300 lx range entirely. As daylight illuminance levels below 300 lx have been shown to be acceptable to some occupants, the additional 100 lx threshold is maintained as an additional indicator of performance.

Due to the blocking of light from the lower windows, the visual comfort assessment of both systems could not be performed using established discomfort glare metrics such as the Unified Glare Rating (UGR) [29] or Daylight Glare Probability (DGP) [30]. Glare metrics compute outcomes using a hemispherical luminance distribution. In the present study, the blocking of lower windows combined with the electrical lighting remaining off during the duration of the study leads to an unrealistic luminance contrast between the clerestory windows and the interior surfaces. Consequently, the visual comfort assessment is limited to an assessment of the absolute luminance of the clerestory zone, which is evaluated against a hypothetical visual task using luminance contrast ratio limits. To compare performance in regard to visual discomfort, the average luminance across each clerestory window pane was computed from the luminance images taken at the back of the test room. This view point location was chosen to represent a view from a corezone workstation, where the clerestory window would be more likely to appear in the occupant's task view relative to a workstation in the perimeter zone. Because the average luminance between panes was not found to vary significantly at any given time, a single average of the two panes was used. Luminance levels were compared to threshold value derived from the Illuminating Engineering Society of North America (IESNA) guidelines for acceptable levels of non-uniformity [24]. This is expressed in terms of luminance ratios between surfaces in the field of view. The basis for the guideline is the physiological phenomenon called transient adaptation, a phenomenon associated with reduced visibility after viewing a higher or lower luminance than that of the task. To avoid visual performance decrements, a maximum allowable contrast of [1:10] is permitted between the task, surroundings, and background. In this study, the visual task was defined as a hypothetical visual display terminal (VDT) with a constant luminance of 200 cd/m^2 . The clerestory region was assumed to be a source of visual discomfort if it exceeded the luminance of the task by a factor of 10 (i.e., 1:10 ratio for "background region"), leading to the maximum allowable luminance of 2000 cd/m².

The delivery of daylight from overhead has the benefit of lighting the zone without the glare that is commonly associated with sidelighting. The ceiling was considered as a source of "glare-free" light provided that the absolute luminance of any given region of the ceiling did not exceed the visual discomfort threshold (2000 cd/m²). To quantify the differences in luminance distribution between systems in terms of both magnitude and uniformity, a method was developed to compute the average luminance for each of a number of unique, evenly-spaced zones (**Fig. 5**) defined by the room geometry.

Average region luminance was computed by masking off the irrelevant pixels in the luminance image then computing the average pixel luminance value for the unmasked portion of the image. This was accomplished by post-processing the luminance images using a custom C-shell script invoking a number of Radiance programs [31]. As illustrated in **Fig. 5**, the ceiling was subdivided parallel to the facade into six, 0.762 x 3.05m zones. Each region was then symmetrically divided perpendicular to the facade to produce a total of 12 zones in total. Because the overhead indirect lighting fixtures occluded a portion of the ceiling, the boundaries of affected zones were drawn to omit the fixtures. In addition, portions of ceiling zones that included objects such as cords (R3) or the ceiling supply air diffuser (L1, R2) were not included in the definition of the region. As a result of both the position of the camera lens (0.23m) from the interior face of the mullion) as well as the need to mask out the ceiling diffuser, zones L1 and R1 are approximately half the depth of the other zones. A buffer of 3 pixels was used to separate each region to avoid measurement errors from slight movements in camera position that might occur over the course of testing.



Fig. 5. Image of test room with superimposed subdivision grid used to define individual ceiling zones for analysis. View is from the camera positioned at the facade looking towards the back wall of the test room.

3. Results and Discussion

3.1. Workplane illuminance and daylight autonomy

Fig. 6 compares seasonal performance between the OLS and the reference Venetian blind under clear sky conditions using the metric of daylight autonomy (DA). Data represent paired comparisons between systems under identical sky conditions. The performance of both systems was found to be related to the maximum daily altitude angle of the sun where, based on the DA criterion of 300 lx (DA₃₀₀), the greatest DA outcomes were achieved during the fall equinox and decreased significantly approaching the summer and winter solstices. Notably, the performance of the OLS was comparable to the Venetian blind approaching the winter solstice, and relative performance decreased approaching the summer solstice. Based on the 100 lx criterion, the performance of the Venetian blind was found to increase from winter to summer solstice, where the OLS followed a similar trend as the 300 lx criterion. The increase for both systems is partly due to the increased daylight hours approaching the summer solstice. On average, the reference Venetian blind produced 2.7 more hours of DA₃₀₀ per day for maximum daily altitude angles between 62 and 76 degrees, and 1 more hour for angles between 44 and 55 degrees under clear skies. For angles between 28 and 38 degrees, the OLS was found to perform slightly better overall (10 minutes more DA₃₀₀ per day on average). For reference, this latitude had maximum solar altitude range of 29.5-76.5°. Performance under cloudy, dynamic and overcast sky conditions are presented in Fig. 7, Fig. 8 and Fig. 9 respectively. Due to the fewer test days available for these sky conditions as well as the dynamic nature of non-clear skies, these results should be considered as illustrative of the variation in performance that should be expected under non-clear skies rather than indicative of annual performance. Under non-clear sky conditions, the Venetian blind produced longer periods of daylight autonomy based on both the 300 lx and

100 lx thresholds compared with the OLS. As anticipated, the performance of both systems was lower on non-clear test days compared with clear skies, and performance under non-clear skies was less affected by seasonal changes in sun position. Both systems recorded the worst under overcast sky conditions (**Fig. 9**), illustrating the limitations of static, opaque light redirecting systems which obstruct admission of diffuse light.



Seasonal Variation in Daylight Autonomy (Clear Skies)

Fig. 6. Seasonal performance comparison based on daylight autonomy (DA) between the OLS (blue) and the reference Venetian blind (red) under clear sky conditions (6:00-18:00 ST). Two different criteria are set for DA. The solid circles/curves represent performance based on a DA criterion of 300 lx, the outlined circles/dashed curves represent performance based on a DA criterion of 100 lx. [Workplane illuminance was measured at the back of the room].



Fig. 7. Seasonal performance comparison based on daylight autonomy (DA) between the OLS (blue) and the reference Venetian blind (red) under cloudy sky conditions (6:00-18:00 ST).



Seasonal Variation in Daylight Autonomy (Dynamic Skies)

Fig. 8. Seasonal performance comparison based on daylight autonomy (DA) between the OLS (blue) and the reference Venetian blind (red) under dynamic sky conditions (6:00-18:00 ST).



Seasonal Variation in Daylight Autonomy (Overcast Skies)

Fig. 9. Seasonal performance comparison based on daylight autonomy (DA) between the OLS (blue) and the reference Venetian blind (red) under overcast sky conditions (6:00-18:00 ST).

3.2. Discomfort glare from the clerestory window

Fig. 10 illustrates the seasonal variation in performance between the OLS and Venetian blind under clear sky conditions based on the metrics of median (solid circle) and maximum (open circle) window luminance. Due to data acquisition issues, only 21 of 23 total test days are available for this analysis. Data represent paired comparisons between systems under identical sky conditions. Because data was sampled at regular intervals between 6:00-18:00, conditions were equal to or "worse" than the median value for 6 hours each day. **Table 1** presents a daily summary of seasonal variation in window luminance for the OLS and Venetian blind under clear sky conditions shown in **Fig. 10**. The label "% Time Abv. (2000 cd/m²)" indicates the percent of the 12-hour test period (6:00 - 18:00) when the average luminance of the clerestory exceeded the visual discomfort threshold of 2000 cd/m². The Venetian blind was found to exceed the visual discomfort threshold of the day during fall equinox conditions (from 40 to 64% of the test day between August 22 and October 12). Notably, this was the same seasonal period when the Venetian blind was found to have the best daylighting performance based on the DA₃₀₀ criterion (**Fig. 6**). In contrast, the OLS never exceeded the discomfort threshold.



Seasonal Variation in Visual Comfort (Clear Skies)

Fig. 10. Seasonal comparison of average clerestory window luminance between the OLS (blue) test system and the reference Venetian blind (red) under clear sky conditions based on median (solid circle) and maximum (outlined circle) luminance. Luminance was measured at a distance of 3.8m from the window at seated eye height. The horizontal green line indicates the designated threshold for visual discomfort (2000 cd/m^2).

Table 1. Seasonal variation in window luminance for OLS (test condition) and Venetian blind (reference
condition) under clear sky conditions. "% Time Abv. (2000 cd/m ²)" indicates the percent of the 12-hour
test period $(6:00 - 18:00)$ when the average luminance of the clerestory exceeded the visual discomfort
threshold 2000 cd/m^2 .

Clear Skies		Test Condition (OLS)			Reference Condition		
Date (N = 21)	Max Altitude (deg.)	Median Lum. (cd/m^2)	Max Lum. (cd/m^2)	% Time Abv. (2000 cd/m^2)	Median Lum. (cd/m^2)	Max Lum. (cd/m^2)	% Time Abv. (2000 cd/m^2)
20100730	29.5	16	57	0%	669	2314	3%
20100716	29.5	67	215	0%	618	1839	0%
20100715	29.6	51	193	0%	528	1751	0%
20100714	29.6	56	187	0%	543	1723	0%
20100713	32.3	73	321	0%	579	2159	1%
20100620	32.7	66	191	0%	548	1497	0%
20100801	37.8	18	49	0%	731	2031	1%
20100802	44.4	16	54	0%	680	2167	10%
20100822	44.8	42	84	0%	1363	3810	40%
20100823	45.18	42	85	0%	1388	3864	41%
20100824	62.94	44	86	0%	1428	3943	41%
20101010	63.28	145	1854	0%	3724	13546	64%
20101011	63.62	133	1617	0%	3538	13155	63%
20101012	70.56	137	1083	0%	3697	10152	64%
20101031	70.81	160	525	0%	1294	2124	0%
20110119	71.31	129	308	0%	1201	1870	0%
20110117	73.36	129	190	0%	1235	1948	0%
20101227	73.53	63	185	0%	336	1575	0%
20101226	73.69	49	180	0%	136	1584	0%
20101224	73.84	70	151	0%	460	1297	0%
20101223	75.59	110	175	0%	817	1607	0%

3.3. Magnitude and distribution of luminous flux across the ceiling plane

Fig. 11 provides a visual comparison of the difference in daylight distribution in the room between the OLS and reference Venetian blind. Selected at a time of day when the solar azimuth was perpendicular to the south-facing facade, the OLS is shown to distribute daylight more uniformly across the ceiling and walls perpendicular to the facade, as well as produce greater luminance levels at the back of the room. In contrast, the reference Venetian blind distributes roughly an equal amount of light to the walls as to the ceiling, and the transmitted light is concentrated on the surfaces immediately surrounding the window aperture. The upper back wall luminance is significantly greater than the reference case (**Fig. 11** bright yellow), indicating that had this been an open plan office, for which the OLS was designed, the luminous flux would have been distributed much deeper than the physical limits of the test room (4.57m depth).



Fig. 11. High dynamic range luminance map of test OLS condition (left) and reference Venetian blind condition (right), acquired near-simultaneously on February 7, 2010 at 12:22 ST (clear sky conditions) from the camera looking towards the back of the room with falsecolor tone mapping (yellow indicates luminance $\geq 2000 \text{ cd/m}^2$ (Nits)).

Fig. 12, 13 show the daily luminance profiles for each of the ceiling zones over the 12-h hour test interval on a clear (February, 7) and overcast day (February, 21) respectively. The left and right sides of the six ceiling zones are shown on the same plot with the OLS profile shown in blue and the reference Venetian blind profile shown in red. The dotted horizontal blue and red lines indicate the average luminance of the OLS and Venetian blind respectively over the four-hour sub-intervals (6:00-10:00, 10:00-14:00, 14:00-18:00).

As illustrated by **Fig. 11**, the horizontal Venetian blind produced significantly greater ceiling luminances at zones adjacent to the facade (zones 1 and 2) than for the remaining zones (zones 3-6) under clear skies. In contrast, the OLS produced greater ceiling luminances towards the rear of the room. Referring to **Fig. 12**, the increased ceiling luminance of the OLS zone 6 is partially the result of additional light being reflected from the adjacent back wall (**Fig. 11**). Relative to the Venetian blind, **Fig. 12** shows that the OLS produced greater ceiling luminances for zones 3 through 6 (55%, 69%, 100% and 153% increase in zone luminance, respectively) on average during the 10:00-14:00 sub-interval. However, the OLS was comparable or "worse" than the Venetian blind over the other two sub-intervals.

Fig. 14 shows the resultant workplane illuminance levels over the same days shown in **Fig. 12, 13**. Daylight reflected off of the ceiling and walls contribute to workplane illuminance. It is assumed that the lower view window will contribute daylight to the areas closest to the window. The upper clerestory window needs to supplement daylight levels in the rear of the office in order to justify its use. With a wall and ceiling surface reflectance of 85% and 86% respectively, the OLS was found to increase rear-zone workplane illuminance levels by 10% during the 10:00-14:00 period and reduce levels by approximately 35% during the other two periods (6:00-10:00 and 14:00-18:00) of the clear sunny day. Under overcast diffuse sky conditions, the OLS reduced rear-zone illuminance levels by approximately 50% compared to the reference case for each 4-hour period (**Fig. 14**).



Fig. 12. Comparison of ceiling luminance by zone between the OLS (blue) and the reference Venetian blind (red) under clear sky conditions on February 7, 2010. Numbers in parentheses indicate the percentage increase or decrease in average zone luminance (over each 4-h sub-interval) by the OLS over the reference Venetian blind. Numbers in square brackets indicate the average magnitude difference in cd/m^2 . Zone 1 is closest to the window and Zone 6 is the farthest from the window.



Fig. 13. Comparison of ceiling luminance by zone between the OLS (blue) and the reference Venetian blind (red) under overcast sky conditions on February 21, 2010. Numbers in parentheses indicate the percentage increase or decrease in average zone luminance (over each 4-h sub-interval) by the OLS over the reference Venetian blind. Numbers in square brackets indicate the average magnitude difference in cd/m^2 .



Fig. 14. Left: Comparison of workplane illuminance levels between the OLS (blue) and the reference Venetian blind (red) under clear sky conditions on February 7, 2010. Right: Comparison of workplane illuminance levels between the OLS (blue) and the reference Venetian blind (red) under overcast sky conditions on February 21, 2010. Workplane illuminance levels represent the average between the two workplane sensors at the rear of the test room.

Fig. 15 compares the OLS to the Venetian blind based on metrics of average ceiling luminance and uniformity between zones on average from 10:00-14:00 under clear sky conditions. These data summarize paired comparisons over (N = 23) days with clear sky conditions. The solid horizontal green line indicates the average luminance of ceiling zones 2 through 6. The dotted green lines indicate the maximum and minimum average zone luminances and the numbers in parentheses indicate the degree of uniformity between zones expressed in terms of a simple ratio of maximum:minimum. Fig. 15 shows that, during the middle of the day, the OLS redirected nearly twice the amount of daylight to the ceiling on average compared with the Venetian blind reference condition and with a more uniform light distribution. Fig. 16 presents the same comparison using combined data from the other two sub-intervals (6:00 - 10:00 and 14:00 - 18:00), where performance was comparable to the Venetian blind for both absolute ceiling luminances and luminance uniformity. Due to the installation of the OLS at a distance of 0.53m vertically from the ceiling, redirected sunlight never reached zone 1 directly (Fig. 1, 2). Therefore, the luminances recorded for zone 1 are not representative of the performance of the OLS in typical applications where it would be installed directly adjacent to the ceiling plane. Consequently, zone 1 was omitted from the final analysis. The relatively lower luminance levels recorded for zone 1 are included in the sample daily ceiling zone luminance profiles shown in Fig. 12, 13).



Fig. 15. Summary performance comparison between the OLS (blue) and the reference Venetian blind (red) under clear sky conditions based on average ceiling region luminance and region uniformity over the subinterval 10:00-14:00 ST.



Fig. 16. Annual performance comparison between the OLS (blue) and the reference Venetian blind (red) under clear sky conditions based on average ceiling region luminance and region uniformity over the sub-intervals 6:00-10:00 and 14:00-18:00.

Based on the average of zones 2-6 over the monitored period, **Fig. 17** summarizes the percentage increase or decrease in ceiling luminance produced by the OLS compared to the Venetian blind. Data are given for each sky condition and for each of the three sub-intervals of the day. Due to relatively fewer number of total days for cloudy and dynamic sky conditions, results are likely to be illustrative rather than indicative of annual performance. The overcast sky condition is purportedly independent of solar position and is therefore indicative of annual performance. The results show that clear sky conditions produced the greatest increase in ceiling luminance during the middle of the day, with the remaining sky conditions following the same trend.



Fig. 17. Percentage increase or decrease in overall ceiling luminance (average of zones 2-6) by the OLS relative to the Venetian blind reference per sky condition and four-hour sub-interval.

Because the OLS utilized specular surfaces to minimize light diffusion and a fixed geometry to redirect light to specific zones in the room, solar position had a strong effect on performance and illustrates the challenges for static light redirecting systems in achieving a consistent improvement in daylight autonomy over conventional systems. The results of the ceiling luminance analysis indicate that the OLS is capable of delivering significantly more light to the ceiling compared to the reference Venetian blind, and with a more uniform luminance distribution. Between 10:00 and 14:00 ST, the OLS produced significantly greater ceiling luminances on average (103% increase) under clear sky conditions and created a more even ceiling luminance distribution, where the greatest ratio between zones on average was 1.65, approximately half that of the Venetian blind (2.96). For the other two sub-intervals (6:00-10:00, 14:00-18:00) the performance of the OLS was also better in general in regard to increasing ceiling luminance (**Fig. 17**) but slightly worse in regard to ceiling luminance uniformity (**Fig. 16**). Although the OLS did not perform as well in terms of hours of daylight autonomy as the Venetian blind (which was configured with a slat angle set in a horizontal "best-case" condition for daylight transmission), results of the visual discomfort analysis show that the OLS produced significantly lower window luminance levels compared to the Venetian blind and never exceeded the designated visual discomfort threshold (2000 cd/m²).

The OLS was designed to extend the depth of daylight penetration and this particular shallow office test set-up did not allow one to optimally evaluate this aspect of the system. One could speculate that the OLS performance without the intervening walls would have been more favorable at greater depths from the window. This aspect was studied in a companion simulation study [32].

4. Conclusions

This study demonstrates that optical sunlight redirecting systems located in the upper "clerestory" zone of the building facade can provide horizontal daylight illuminance levels comparable to a horizontal Venetian blind without the associated window glare, and can deliver a more uniform light distribution across the ceiling plane. Based on side-by-side comparisons of an optical louver system (OLS) and a conventional, matte-white Venetian blind with a horizontal slat angle located inboard of a clerestory window (WWR=0.174, Tv=0.62), daylight delivered by the OLS to the workplane at the rear of the room was found to be sufficient to achieve a minimum illuminance of 300 lx over 100% of the floor area for 69% of a 12-h day (October 10) to 16% of a 12-h day (June 20) under clear sky conditions in a south-facing, 4.6m deep, private office mockup. With a 100 lx threshold, daylight autonomy ranged between 77% (September 20) and 40% (July 15) of a 12-h day. Although the OLS produced fewer hours of daylight autonomy than the Venetian blind for approximately two-thirds of the seasonal variation in clear sky conditions, the OLS never exceeded the designated threshold for visual discomfort (average luminance across window > 2000 cd/m²). In contrast, the Venetian blind was found to exceed the visual discomfort threshold over a large fraction of the day during fall equinox conditions (from 40 to 64% of the test day between August 22 and October 12). Notably, these peak periods of visual discomfort occurred during the best periods of daylighting performance (based on the DA_{300} criterion). Further, the OLS was found to direct significantly more sunlight to the ceiling during the middle of the day (10:00-14:00 ST) compared to the Venetian blind (by 103% for clear skies; approximately 61% for non-clear skies) and to produce a more uniform luminance distribution across the ceiling. Because conventional Venetian blind slats are often found to be in a far more closed position in real buildings to control window glare than the horizontal (i.e., "open") slat angle used in this study, in practical applications, static optical sunlight redirecting systems have the potential to significantly reduce the annual electrical lighting energy use of a daylit space and improve the quality from the perspective of building occupants by consistently transmitting daylight while eliminating window glare.

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