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Moving targets: mechanisms regulating siRNA production and DNA methylation during plant development

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Abstract

DNA methylation is a conserved modification that must be precisely regulated during development to facilitate its roles in silencing transposable elements and regulating gene expression. In plants, DNA methylation changes during reproduction are widely documented and, in many cases, the underlying mechanisms are well understood. In somatic tissues, the diversity of methylation patterns are only recently emerging but they are often associated with the RNA-directed DNA methylation (RdDM) pathway. Here, we discuss advances in our understanding of how the locus-specific targeting and tissue-specific expression of RdDM proteins regulate methylation patterns, how the targeting of methylation at loci with imperfect homology expands the purview of RdDM, and how natural variation within RdDM factors impacts DNA methylation patterns.

Introduction

As DNA methylation is associated with the silencing of transposable elements (TEs) throughout the genome, and with the regulation of some protein-coding genes, it is critical to establish and maintain the appropriate methylation patterns throughout plant development. Such patterns reflect a balance of largely distinct pathways controlling the establishment, maintenance, and removal of DNA methylation. Briefly, methylation is initially established in all sequence contexts (CG, CHG, and CHH, where H=A, T, or C) by the RNA-directed DNA methylation (RdDM) pathway, which uses the sequence information provided by non-coding RNAs to specify where DNA methylation should be deposited by DOMAINS REARRANGED METHYLTRANSFERASE 2 (DRM2) (Fig. 1)[1]. Once established, DNA methylation is maintained via the activity of several additional DNA methyltransferases to generate heritable methylation patterns[2,3]. However, DNA methylation can also be actively removed by demethylases or passively lost without a functional maintenance

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Declaration of interests

The authors declare that they have no known competing financial interests or personal relationships that could have appeared to influence the work reported in this paper.

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system[4]. Depending on the cell type and developmental stage, DNA methylation changes during plant reproduction have been attributed to all the aforementioned processes, revealing diverse mechanisms that enable DNA methylation dynamics (reviewed in[5]). In somatic tissues, herein defined as those comprised of diploid as well as sporophytic cells, how these pathways generate methylation diversity remains less clear, but factors controlling the locus-specific targeting of both the demethylases (reviewed in[4]) and the RdDM machinery (covered below) are providing key mechanistic insights into the control of DNA methylation patterns during plant development.

The RdDM pathway uses two plant-specific RNA polymerases, Pol-IV and Pol-V, to generate non-coding RNAs that enable the targeting of methylation at transposons and repeats (Fig. 1). Pol-IV associates with multiple accessory proteins, including SAWADEE HOMEODOMAIN HOMOLOG 1 (SHH1)[6], a family of four related putative chromatin remodeling factors, CLASSY (CLSY) 1–4[6], and ZINC FINGER, MOUSE DOUBLE-MINUTE/SWITCHING COMPLEX B, PLUS-3 Protein (ZMP)[7], which facilitate its localization to chromatin[6–8]. Once targeted, Pol-IV produces short (~26–45 nt) single-stranded RNAs that are rapidly converted into double-stranded RNA via a tight physical and biochemical connection with RNA-DEPENDENT RNA POLYMERASE 2 (RDR2)[1,9–11]. These double-stranded RNAs are then cleaved into 24nt small interfering RNAs (siRNAs) by DICER-LIKE 3 (DCL3) and loaded into either ARGONAUTE 4 (AGO4), AGO6, or AGO9 effector proteins[1,12]. The siRNA-loaded AGO complexes are then recruited to loci transcribed by Pol-V. This polymerase is targeted via interactions with its own unique set of factors, including the DDR complex (DEFECTIVE IN MERISTEM SILENCING 3 (DMS3), DEFECTIVE IN RNA-DIRECTED DNA METHYLATION 1 (DRD1), and RNA-DIRECTED DNA METHYLATION 1 (RDM1)) and two related methyl-DNA-binding factors, SU(VAR)3–9 HOMOLOG 2 (SUVH2) and SUVH9[13]. Pol-V also interacts with SUPPRESSOR OF TY INSERTION 5-LIKE (SPT5L) which, like the C-terminal domain of the largest Pol-V subunit, possesses WG/GW motifs that interact with AGO proteins[1]. At least in the case of AGO4, this recruitment results in the cleavage of nascent Pol-V transcripts[1], which is important for efficient targeting of DNA methylation by DRM2 at transposons and repeats throughout the genome[14].

While the core components and general process of RdDM are well established, the mechanisms through which this pathway is modulated to generate diverse methylation patterns are only now emerging. Here we cover three different aspects of RdDM regulation that contribute to DNA methylation diversity, focusing mainly on somatic tissues. First, we feature literature revealing the mechanisms employed by Pol-IV targeting factors to control locus- and tissue-specific DNA methylation patterns. We then highlight recent findings demonstrating that siRNAs can target methylation at loci with imperfect homology, either within or between tissues, to regulate additional protein-coding genes. Finally, we discuss the role of natural variants in shaping somatic methylation patterns. Throughout, we highlight examples where altered methylation at RdDM targets display developmental consequences.

Controlling Pol-IV targeting to regulate DNA methylation patterns in a locus-specific manner

With its early role in the RdDM pathway, regulating Pol-IV targeting has proven an effective way to modulate the expression levels of siRNAs, resulting in the generation of diverse methylation profiles. In this section, we detail advances in our understanding of Pol-IV targeting stemming from the identification and characterization of Pol-IV-interacting proteins, including SHH1[6], the CLSYs[6], and ZMP[7]. Together, these studies reveal how combining locus-specific targeting with tissue-specific expression allows the generation of diverse DNA methylation patterns during plant development.

Although initially only CLSY1 was known to play a role in RdDM[15], purification of all four CLSYs with Pol-IV[6] suggested roles for the whole family—making them excellent candidates for imparting distinct capabilities to the Pol-IV complex. Indeed, profiling siRNAs, DNA methylation, and Pol-IV chromatin association in various *clsy* mutant backgrounds resulted in the following key discoveries (Fig. 2A, B). First, *clsy* quadruple mutants show global losses of siRNAs, phenocopying *pol-iv* mutants and demonstrating that together, the 4 CLSY proteins are master regulators of Pol-IV function[8,16]. Second, each *clsy* single mutant affects siRNA production and DNA methylation levels at largely nonoverlapping RdDM targets, establishing them as locus-specific regulators of Pol-IV function[8,16]. Third, there is redundancy within the CLSY family as *clsy1,2* and *clsy3,4* double mutants affect more loci than any of their single mutant counterparts[8]. Interestingly, this redundancy revealed that loci controlled by CLSY1 and CLSY2 versus CLSY3 and CLSY4 are not randomly distributed in the genome, but rather enriched in the chromosome arms or pericentromeric heterochromatin, respectively[8], suggesting a division of labor depending on different chromatin states. Consistent with this hypothesis, targeting of Pol-IV by the CLSYs relies on different chromatin modifications: CLSY1 and CLSY2 control siRNA production in an H3K9 methylation-dependent manner by mediating the interaction between Pol-IV and SHH1[8], a chromatin reader that specifically recognizes unmodified H3K4 and methylated H3K9 residues to facilitate Pol-IV targeting (Fig. 3A) [17,18]. On the contrary, siRNA production at loci controlled by CLSY3 and CLSY4 is independent of H3K9 methylation[8] and instead, shows a partial dependence on CG methylation via mechanisms that remain to be determined (Fig. 3B)[8]. Taken together, these findings demonstrate that the CLSYs are crucial for mediating key associations within the Pol-IV complex and for leveraging distinct chromatin features to enable Pol-IV targeting in a highly locus-specific manner.

Besides the above-mentioned roles for the CLSYs in establishing DNA methylation, all four *clsy* single mutants, as well as several triple mutant combinations, are also associated with locus-specific increases in DNA methylation[16], as are mutations in another Pol-IV-interacting protein, ZMP[7]. In these *clsy* mutants, the hypermethylated sites overlap loci regulated by demethylases, suggesting dual roles in the RdDM and demethylation pathways (Fig. 2B; **inlay**)[16]. However, as this hypermethylation depends on Pol-IV and the other CLSYs[16], it could instead result from hyperactive and/or redistributed RdDM (Fig. 2B; **inlay**). Indeed, such a hypothesis was proposed for the *zmp* mutant as both the

hypomethylated loci in pericentromeric heterochromatin and the hypermethylated loci in more gene-rich regions are Pol-IV-dependent (Fig. 2B). In this case, Pol-IV targeting to heterochromatin might involve CLSY3 and/or CLSY4 (Fig. 3B) while restricting Pol-IV activity near genes (Fig. 2B) could rely on the preference of ZMP's plant homeodomain (PHD) for unmodified H3K4 histones[7]. Although additional experimentation will be required to better understand the mechanisms underlying the hypermethylation phenotypes in the *clsy* and *zmp* mutants, these studies demonstrate that mutants that affect Pol-IV targeting can give rise to locus-specific losses and gains of DNA methylation, emphasizing the importance of a proper balance of Pol-IV targeting in shaping the epigenome during plant development.

In summary, these discoveries have uncovered Pol-IV targeting factors capable of exerting fine-tuned control over the RdDM pathway. They act at discrete loci, numbering in the 10s to 1000s depending on the factor, and display strong preferences for controlling DNA methylation, mainly in the non-CG context, in gene-rich (chromosome arms) or TE-rich (pericentromeric heterochromatin) regions of the genome. Attesting the importance of SHH1, the CLSYs, and ZMP beyond their roles in TE silencing, they regulated a number of protein-coding genes[7,8], a small subset of which are associated with important plant developmental traits. For example, CLSY1 is required to silence newly introduced copies of *FLOWERING WAGENINGEN (FWA)* and prevent a late-flowering phenotype (Fig. 4) [8,19]. On the other hand, hypermethylated loci in the *zmp* mutant are enriched for defense genes and this mutant is more susceptible to a virulent oomycete[7], suggesting an unknown gene important for pathogen defense may be aberrantly silenced by hypermethylation in *zmp* (Fig. 4). As more is learned about genes regulated by the RdDM pathway, additional examples are likely to emerge, expanding our understanding of how the locus-specific modulation of this pathway contributes to a variety of plant phenotypes.

Combining tissue-specific expression with locus-specific targeting to generate methylation diversity

In addition to their distinct, locus-specific targeting mechanisms, the expression patterns of the *CLSYs* vary during plant development, suggesting they may also play roles in regulating tissue-specific DNA methylation patterns. In this section, we feature several recent studies demonstrating such roles for the CLSYs in flowers[8,20], ovules[20], leaves[20], rosettes[20], seedlings[16], tapetum cells and meiocytes[21]. In each case, the global methylation patterns differed, though some were more distinct than others, and relied to different extents on each of the four CLSY proteins. Furthermore, for many of these examples[20] the vast majority of methylation differences were directly attributed to the RdDM pathway[20]. Thus, while other pathways capable of altering DNA methylation patterns (*i.e.*, those controlling the maintenance or removal of methylation) are certainly also important[2–4], they play minor roles in comparison to the RdDM pathway in generating DNA methylation diversity in the aforementioned tissues[20].

While the current studies are just the beginning in terms of understanding how the CLSYs modulate DNA methylation patterns in a tissue-specific manner, they highlight the different

genetic requirements for, and relationships between, CLSY family members. For example, in contrast to the initial findings in flowers[8], there is minimal redundancy between CLSY1 and CLSY2 and very few loci regulated by CLSY3 and CLSY4 in seedlings, leaves, and rosettes, demonstrating CLSY1 is the main regulator of global siRNA levels in these tissues (Fig. 2A)[16,20]. In ovules, the opposite genetic requirements were revealed as in this tissue, CLSY3 plays the major role with some redundancy with CLSY4 (Fig. 2A)[20]. Notably, as the genetic requirements observed for the CLSYs correspond well with their expression levels (Fig. 3C, D)[20,21], transcriptome data alone may prove a useful proxy for predicting the relative contributions of the CLSYs in specific tissues, cell-types or environmental conditions.

Studies of the CLSYs are also uncovering some shared and some tissue-specific behaviors for these proteins. For example, in all tissues tested, CLSY1 and CLSY2 regulate loci that are enriched in the more gene-rich chromosome arms (Fig. 3C) and are also regulated by SHH1 [8,18,20]. Indeed, although a smaller subset of regions are targeted in ovules, similar loci are targeted in leaves, rosettes, and flowers[20], consistent with a common mode of targeting via SHH1 across tissues for these two CLSYs (Fig. 3A). In contrast, tissues that rely mainly on CLSY3 and CLSY4, including ovules[20], tapetum cells[21], and male meiocytes[22], show more variation in their epigenetic landscapes. This variation includes both the levels of expression observed at individual siRNA loci between tissues as well as the overall patterns of siRNA production (Fig. 3D); Instead of a large number of more lowly expressed siRNA loci, most of the siRNAs are generated from a small number of highly expressed loci, leading to distinctive global DNA methylation patterns. This is especially true in ovules where ~80–90% of siRNAs arise from 128[23]–133[20] loci designated as “siren loci”, but is also true in tapetum cells where ~95% of siRNAs arise from 797 loci designated as “HyperTE loci”[21] (Fig. 3D). What allows these loci to produce such high levels of siRNAs remains unclear. However this phenomenon, sans the mechanistic details, appears to be conserved as similar patterns of siRNA expression were observed in rice[24] and *B. rapa*[23] ovules (reviewed in[25]) and highly expressed siRNA loci were previously identified in maize tapetum cells and designated reproductive 24nt-phasiRNAs (reviewed in[25,26]). As detailed in the next section, another particularity of siRNAs from some of these highly expressed loci that is just beginning to be explored is their ability to target methylation at loci with imperfect sequence matches and to be produced in one cell-type, but act in another.

Mechanistically, the production of siRNAs at siren loci in ovules, and at HyperTE loci in tapetum cells, depends almost exclusively on CLSY3[20,21]. However, these loci show minimal overlaps, with only 22 loci in common genome-wide and just 2 overlapping on chromosome 1 (Fig. 3D), indicative of differential targeting modes for CLSY3. While the parameters controlling CLSY3 targeting in tapetum cells remain unknown, some insights into CLSY3 targeting in ovules were inferred based on its chromatin association profile in flowers[20]. These assays revealed that CLSY3 is strongly enriched at the majority of siren loci (94/133), and many of these binding sites (66/133) contained a highly conserved DNA motif (Fig. 3B)[20]. Interestingly, while the function of this motif remains unclear, it may be conserved as somewhat similar sequence motifs were identified in two TE families associated with siren loci in *B. rapa*[27]. It is also notable that none of the CLSY3 target

loci that contain this motif overlap with the tapetum HyperTE loci. Therefore, unlike for CLSY1 and CLSY2, there appear to be tissue-specific factors and/or chromatin features shaping CLSY3 targeting, resulting in more unique siRNA and DNA methylation landscapes in tissues that rely on this CLSY (Fig. 3D).

In summary, these recent discoveries demonstrate that the proper combinations and expression patterns of CLSY proteins are necessary to generate the appropriate tissue-specific pattern of siRNAs and DNA methylation in diverse somatic tissues. These patterns are dictated by the different targeting mechanisms employed by the CLSYs, which vary in their genetic and epigenetic requirements. In moving forward, it will be especially critical to gain additional insights into the mechanisms controlling CLSY3 and CLSY4 targeting and to assess whether ectopic expression of the *CLSYs* is sufficient to alter siRNA and DNA methylation patterns in a predictable manner. Such advances would add a much-needed level of precision to ongoing efforts aimed and epigenetic engineering.

Expanding the purview of RdDM via trans-mapping of siRNAs to imperfectly matched targets

While it has long been appreciated that micro RNAs (miRNAs) can target and facilitate post-transcriptional suppression of imperfectly matching mRNA targets[28], whether siRNAs are able to target DNA methylation and facilitate transcriptional gene silencing at imperfectly matching loci has remained an open question until very recently. This lag in our understanding of the homology requirements for siRNAs stems largely from the self-reinforcing nature of the RdDM pathway wherein methylation at a locus potentiates the recruitment of RNA Pol-IV and Pol-V to generate more siRNAs and target more methylation, respectively[13]. Based on this model, once an imperfectly matched locus is sufficiently methylated, it would recruit Pol-IV and generate perfectly matched siRNAs, making it difficult to determine if the matched or mismatched siRNAs targeted methylation. In this section, we highlight several recent studies that have either supplied exogenous sources of mismatched siRNAs[29] or taken advantage of rare RdDM loci not subject to the aforementioned reinforcing loops[21,22,27] to study the impact of mismatches in targeting DNA methylation. They demonstrate that siRNAs can target methylation at loci with imperfect homology[21,27], expanding the set of genomic loci subject to regulation by the RdDM pathway and exposing the critical role of CLSY3 in this aspect of RdDM.

To directly test the ability of siRNAs to target methylation at loci with imperfect homology, Fei *et al.*[29] supplied exogenous sources of siRNAs using Virus Induced Gene Silencing (VIGS). Specifically, tobacco rattle virus (TRV) was engineered to encode an RNA fragment that, once processed by the host antiviral machinery, would generate siRNAs of all size classes (21–24nts) that perfectly match their host DNA target or contain one, two, or four mismatches. When delivered into tobacco, targeting a 35S promoter driving GFP, or into *Arabidopsis*, targeting FWA, constructs generating siRNAs with zero, one, or two mismatches were able to target methylation and suppress gene expression at essentially equal efficiency[29]. For the tobacco VIGS with 2 mismatches, small RNA sequencing revealed no perfectly matched siRNAs were generated from the genomically encoded

35S promoter[29], demonstrating that perfect matching is not required for targeting DNA methylation. However, a high degree of homology remains crucial, as constructs with four mismatches targeted lower methylation levels and displayed weaker gene silencing phenotypes[29]. Notably, in both tobacco and *Arabidopsis*, methylation targeted by siRNAs with imperfect homology was heritable, as silencing was observed in the generation after transient exposure to the virus[29].

The use of endogenous siRNAs to target methylation at loci with imperfect homology, hereafter referred to as trans-mismatch-methylation, was recently shown during both anther and ovule development (Fig. 3E)[21,27]. In each case, this phenomenon was illustrated by characterizing loci that behave outside the norm for RdDM loci. For anthers, a subset of 469 “MetGenes”, which are methylated in an RdDM-dependent manner in meiocytes but overlap with very few perfectly matched siRNAs, were identified[22]. As these genes share homology with HyperTE loci that produce high levels of siRNAs in tapetum cells, which surround the developing meiocytes, it was hypothesized that siRNAs produced from transposon loci in tapetum cells could target methylation at imperfectly matched loci in meiocytes (Fig. 3E). Several lines of investigation validate this hypothesis. First, siRNAs mapping to ~1/2 of the MetGenes were identified when up to three mismatches were allowed[21]. Second, CRISPR-mediated deletion of two individual HyperTE loci resulted in locus-specific decreases in methylation at the three homologous MetGenes[21]. Third, lines that are only active for siRNA production in tapetum cells are sufficient for trans-mismatch methylation of MetGenes in meiocytes, illustrative of siRNA movement between cell-types[21]. Fourth, *c/sy3* mutant lines, which are defective in RdDM at HyperTE loci, fail to induce methylation at MetGenes[21]. Thus, while it remains unclear why MetGenes fail to recruit Pol-IV to generate perfectly matched siRNAs, and likewise, how MetGenes in tapetum cells avoid being trans-methylated, studying this set of loci confirms that siRNAs do not require perfect matches to target methylation and suppress gene expression. In addition, this study adds another layer of complexity by revealing trans-mismatch-methylation can occur in a cell non-autonomous manner[21].

For ovules, evidence for trans-mismatch-methylation came from work in *Brassica rapa* studying siren loci, which are distinct in that they produce exceptionally high levels of siRNAs but, unlike most RdDM targets, they show low overall overlaps with transposons[23,27]. Instead, ~1/3 of siren loci in *B. rapa* were found to contain gene fragments, and in most cases, these fragments overlapped with the peaks of siRNA expression[27]. This observation led to the hypothesis that siren siRNAs might have roles outside of transposon silencing, by targeting and regulating genes with partial homology elsewhere in the genome[27]. Indeed, remapping of siren-derived 23–24nt siRNAs to the *B. rapa* genome allowing one, two, or three mismatches identified thousands of putative trans-mismatch-methylation targets with 1 reads per million (RPM) of mismatched siRNAs and <10% perfectly matched siRNAs (Fig. 3E)[27]. Vetting of these putative targets demonstrated that, as a group (n= 6,678), targets with increasing numbers of siRNAs harboring one or two mismatches displayed increasing levels of non-CG methylation and were also more likely to be upregulated in mutants that lack siRNAs[27]. Moreover, they showed that mismatched siRNAs alone appear to be capable of targeting the aforementioned methylation, as a similar correlation between siRNA levels and DNA methylation was seen

in genomic windows where only mismatched siRNAs were observed[27]. However, for targets identified allowing three mismatches, these correlations were much lower, indicating those siRNAs are less effective at targeting methylation[27].

Genetically, the observed trans-mismatch methylation was shown to depend on the RdDM pathway and a role for *B. rapa* CLSY3 was hypothesized based on its expression profile[27] and its role in siren siRNA production in *Arabidopsis*[20]; Of all the *B. rapa* CLSYs, CLSY3 is the highest expressed in tissues where siren siRNAs are abundant and trans-mismatch methylation was observed (*i.e.*, ovules, seedcoats, and endosperm, but not embryos)[27]. As siren loci in *Arabidopsis* and *B. rapa* share many features, including the presence of gene fragments from some common families, a targeted search was conducted and one putative target for mismatched siRNAs was identified in *Arabidopsis*[27]. Thus, while additional experimentation is required to vet this candidate and to comprehensively search for additional targets, the epigenetic regulation of genes with imperfect homology stemming from siren loci appears to be a conserved feature across species.

In summary, the ability of siRNAs to target methylation at loci with imperfect homology has now been demonstrated in three independent scenarios involving multiple different tissues and organisms[21,27,29]. This trans-mismatch-methylation can occur at hundreds to thousands of loci and can act within or between cell types (Fig. 3E)[21,27]. In many, though not all cases, it can affect gene expression and influence plant development (*e.g.*, MULTILAR SPINDLE 1 (MPS1)[22] (Fig. 4)), and be trans-generationally inherited[21,27,29]. While much remains to learn about the rules governing the efficiency of targeting DNA methylation with mismatched siRNAs (*e.g.*, siRNA size, position, type of mismatch, etc.), the level of homology is certainly important, with one or two mismatches being more effective than three or four[27,29]. Furthermore, it remains unclear what limits this activity to prevent the targeting of methylation and silencing of genes on a more global scale. Regardless, the ability of siRNAs to target methylation at imperfectly matched loci represents a previously unappreciated mechanism through which the RdDM pathway in general, and CLSY3, in particular, controls DNA methylation patterns in both somatic and reproductive tissues.

Natural variation within RdDM players modulates DNA methylation and influences plant development

Arabidopsis plants have adapted to diverse environments across broad geographic ranges resulting in natural accessions that differ in their physiology. To accelerate the discovery of genetic and epigenetic alterations underlying these differences, a global effort was launched to sequence >1001 *Arabidopsis* accessions[30] and to pair this data with methylomes and transcriptomes[31–34]. While the discovery of key DNA methylation players (*e.g.*, NRPE1[31,35], CMT2[31,35–37], CMT3[36], and MET1[31]) from genome-wide association studies (GWAS) using variation in methylation patterns as a trait clearly demonstrates that natural variation in specific genes can shape global methylation patterns in trans, linking these methylation differences to specific traits and/or the regulation of specific causal genes has remained a challenge (reviewed in[38,39]). However, recent work

has revealed the mechanism through which natural variation in *CLSY1* promotes lateral root development under low potassium (K) conditions (Fig. 4)[40], marking a key advance in our understanding of how natural variation within RdDM machinery affects methylation in a locus-specific manner to facilitate normal plant development.

Specifically, Shahzad *et al.*[40] found a SNP in the coding region of *Arabidopsis CLSY1*, resulting in a D538E amino acid change (*E allele*), which is associated with a reduction in lateral root numbers, but only under low K conditions. To understand the nature of this cryptic variation, the authors first demonstrated that the *CLSY1* gene, in general, and the *E allele*, in particular, is causal to the low K phenotype via several independent genetic experiments[40]. Available methylome data was then mined to find potential target genes regulated by CLSY1 with links to auxin signaling, which they found was central to the defects in lateral root development in the low K condition[40]. This identified *INDOLE-3-ACETIC ACID INDUCIBLE 27 (IAA27)*[40], a suppressor of auxin signaling[41]. Reductions in methylation at several transposons upstream of *IAA27* were confirmed in roots from *clsy1*, *npr1*, and *rdr2* mutants, as well as in 10 *E allele* accessions compared to 10 *D allele* accessions. Furthermore, these methylation decreases were shown to correlate with increased *IAA27* expression, confirming the epigenetic regulation of this gene by the RdDM pathway (Fig. 4)[40]. In addition, overexpression of *IAA27* recapitulated the low K lateral root defects, supporting a direct role for defects in *IAA27* silencing in the observed phenotype[40]. However, the methylation and expression changes observed in CLSY1-defective lines were not low K dependent, demonstrating that the RdDM pathway is not directly regulated by low K[40]. Thus, in this case, the accumulation of IAA27 protein under low K, in combination with the release of *IAA27* silencing by CLSY1, was proposed to exacerbate the suppression of auxin signaling and result in the formation of fewer lateral roots[40].

This work demonstrates the impact of natural variation in regulating DNA methylation and controlling agronomically important plant traits. As *CLSY1* was recently associated with rice responses to anaerobic germination[42], additional examples are likely to follow. Furthermore, as nearly all the methylation data for the *Arabidopsis* accessions are from leaf tissue[31], expanding this resource to include data from other tissues may uncover traits regulated by the other CLSYs. Together such studies will expand our understanding of how natural variation with the RdDM machinery can impact methylation patterns in *trans* to enable plant adaptation and impart robustness to plastic traits, like root development and seed germination.

Conclusion

As we explore the epigenetic landscapes of different tissues, cell-types, and developmental stages, it is becoming increasingly clear that DNA methylation patterns in plants are more diverse than initially appreciated. Herein, we highlighted the ability of siRNAs to target methylation in *trans* and for even a small number of Pol-IV-targeting factors (*i.e.*, SHH1, ZMP, and the CLSYs) to generate distinct methylation landscapes by leveraging tissue-specific expression patterns and locus-specific preferences for different chromatin features. Despite these seminal advances many open questions remain. Among the Pol-IV

targeting factors, CLSY3 appears to be the most versatile, yet least well-understood; It is expressed in tissues and cell-types with the most divergent methylation patterns and its locus-specific functions are associated with a number of genetic and epigenetic features, but the mechanisms underlying these connections remain unknown. For CLSY1, natural variation is emerging as an additional avenue to tune the activity of the RdDM pathway and control important plant traits. However, it remains an open question how wide-spread such effects are for CLSY1 targets specifically, and for other RdDM factors, in general. Finally, the revelation that siRNAs can target methylation at loci with imperfect homology represents a new, largely unexplored frontier in RdDM, and raises important questions about how this ability is kept in check to protect the genome from aberrant and ever-increasing levels of genic DNA methylation. In moving forward, gaining additional insights into these aspects of RdDM regulation and continuing to identify and connect different DNA methylation patterns to the responsible cellular machinery will be critical. Such discoveries will not only expand our understanding of how specific methylation patterns are established during normal development, but will also provide key insights for utilizing these factors to manipulate the epigenome in a predictable manner in both model and crop species.

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Highlights

- Pol-IV-targeting mutants cause locus-specific gains and losses of DNA methylation
- The specificities of Pol-IV-targeting factors dictate tissue-specific methylation patterns
- siRNAs can target methylation in trans at loci with imperfect homology
- Natural variation within a Pol-IV-targeting factor affects root development

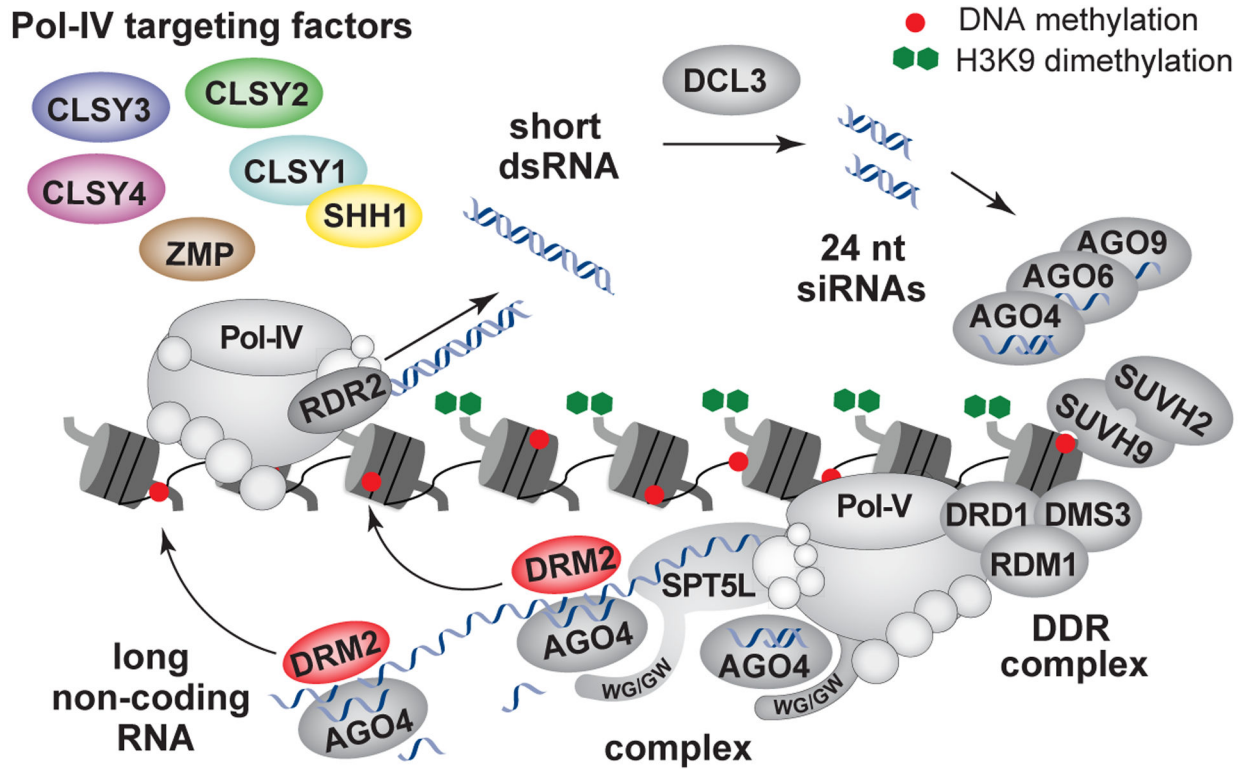


Figure 1.

Detailed view of the canonical RdDM pathway, which utilizes two different types of non-coding RNAs to target DNA methylation and silence genes and transposons. Briefly, RdDM is initiated by the Pol-IV polymerase, which interacts with, and is targeted to chromatin by, a number of proteins, including SHH1, all four CLSYs, and ZMP. Pol-IV transcripts are processed co-transcriptionally by RDR2 to generate short double-stranded RNAs (dsRNAs). These RNAs are chopped by DCL3 into 24nt siRNAs, which are loaded into various AGO effector complexes. Pol-V, which is targeted by the DDR complex and two SUVH proteins, generates long non-coding RNAs. AGO effector complexes are recruited to RdDM loci via interactions with the WG/GW motifs present in Pol-V and SPT5L and interactions with the nascent Pol-V transcript. Sliced Pol-V transcripts bound by AGO4 are proposed to promote the association with DRM2 to enable efficient deposition of DNA methylation. Non-canonical RdDM pathways, which generate siRNAs in a Pol-IV independent manner, are reviewed in [43]. The red dots and green octagons represent DNA and histone methylation, respectively.

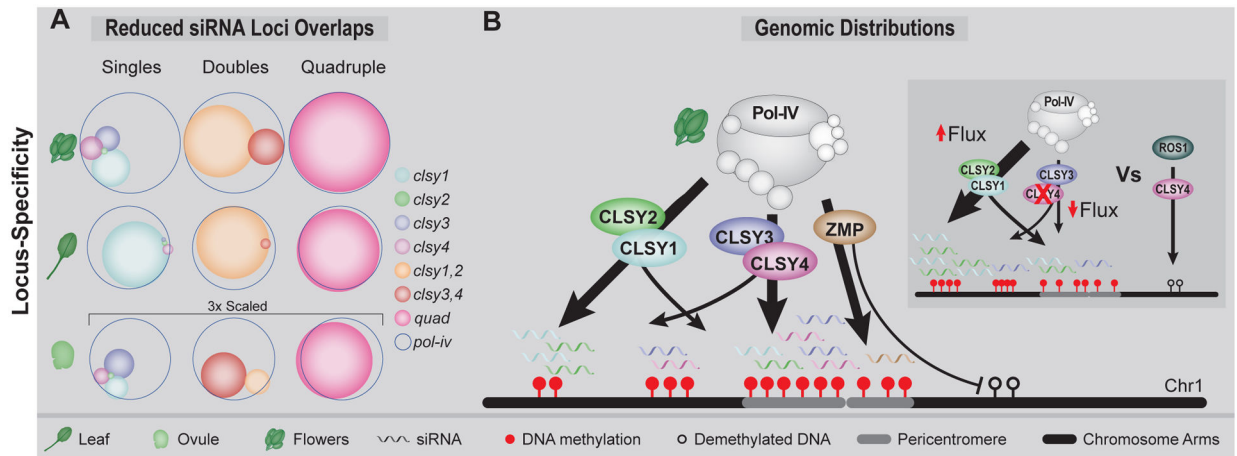


Figure 2.

Locus- and tissue-specificity of Pol-IV targeting factors. **(A)** Scaled Venn diagrams adapted from [20] showing the overlaps of reduced siRNA clusters in the indicated genotypes and tissues. Overlaps in ovules are shown on a 3x scale. **(B)** Cartoon depicting the genomic distributions of loci regulated by the CLSYs and ZMP in flowers, where arrow thicknesses correspond to the relative numbers of siRNA clusters regulated by these factors. An inlay showing two alternative models for the hypermethylation phenotypes observed in *cly* mutants, using *cly4* as an example: (Left) Redistribution of Pol-IV in the absence of CLSY4 vs (Right) Direct role for CLSY4 in targeting the DNA demethylase, ROS1.

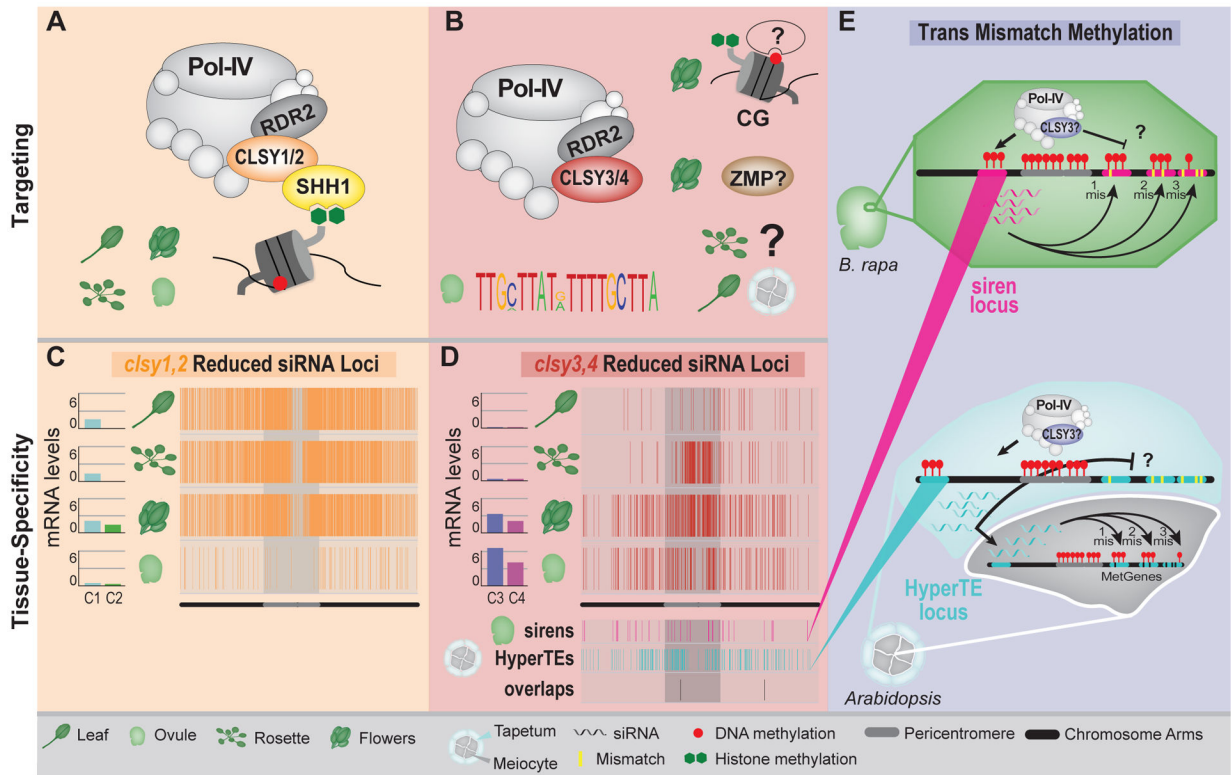


Figure 3.

Mechanisms employed by Pol-IV targeting factors to generate epigenetic diversity within and between tissues. (**A-B**) Cartoons depicting the targeting mechanisms employed by CLSY1 and CLSY2 (**A**), or CLSY3 and CLSY4 (**B**), in the indicated tissues. In **B**, the targeting mechanism(s) in several tissues remain open questions (?). (**C** and **D**) *CLSY* expression levels [\log_2 (fpkm+1)] and genomic distributions (Chr 1) of reduced siRNA clusters in *clsy1,2* (**C**) or *clsy3,4* (**D**) mutants in the indicated tissues[20]. In **D**, the distributions of siren loci in ovules and HyperTEs in tapetum cells, as well as the overlaps of these loci, are also included. (**E**) Cartoons portraying the ability of siRNAs from siren loci to target methylation at genes with imperfect homology in ovule cells (Upper) and the ability of siRNAs from HyperTE loci to move from tapetum cells into neighboring meicyotes to target genes with imperfect homology (Lower). In the former, what blocks Pol-IV from generating perfectly matching siRNAs at the targeted genes remains an open question (?) and in the latter, what blocks the targeting of methylation at imperfectly matching targets in tapetum cells remains an open question (?). The background colors in **A**, **B** and **E** correspond to the Pol-IV targeting factors being discussed.

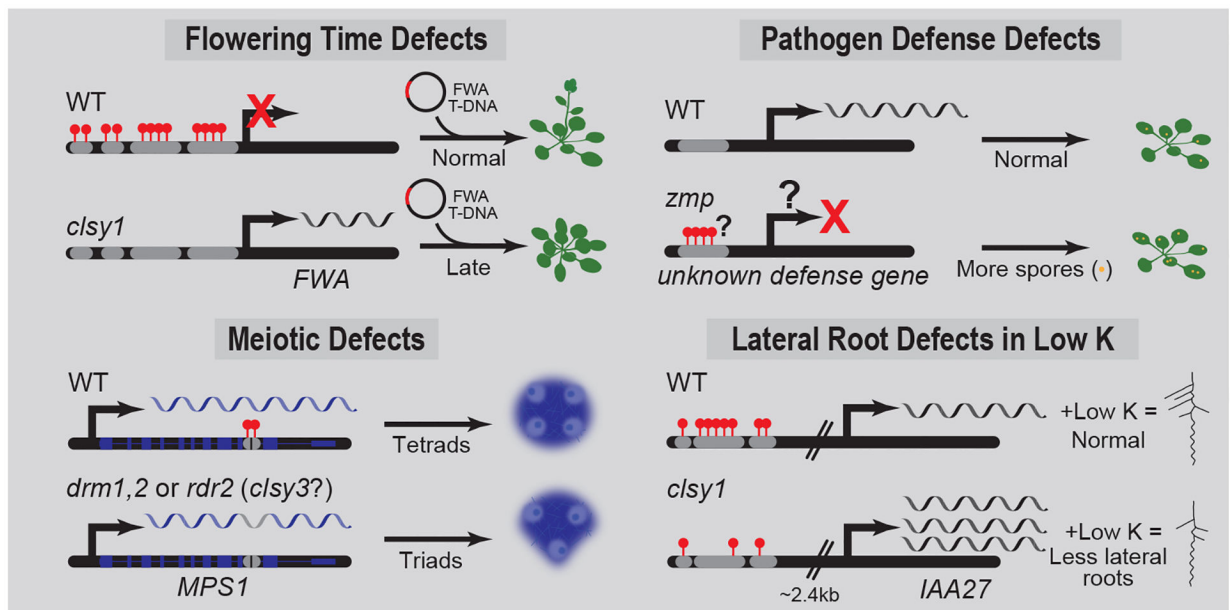


Figure 4. Examples of genes mis-regulated in RdDM mutants. Cartoons showing the locus-specific misregulation of the indicated genes in RdDM mutants along with their phenotypic consequences. For *zmp*, the target gene and mechanism of gene silencing remain to be determined as indicated by question marks (?). Root images were adapted from [40].