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# **Evaluating Ecological States of West Coast Rocky Intertidal Communities: A Best Professional Judgment Exercise**

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### Key Words

Ecological Evaluation; Infauna; Rocky Intertidal; Ecological Communities; Best Professional Judgment; Anthropogenic Disturbance

### Highlight Bullet Points

Judgments of the ecological states of rocky intertidal communities were performed

Agreement was less for rocky intertidal compared with polyhaline infaunal communities

Spatial heterogeneity is greater in rocky intertidal vs soft bottom benthic habitats

State is hard to judge from one-off data in the temporally-variable rocky intertidal

Macrophytes and sessile macroinvertebrates were emphasized in rocky shore evaluations

### Abstract

1 A Best Professional Judgment (BPJ) exercise was performed on west coast rocky  
2 intertidal communities to: 1) determine the level of expert agreement achieved in evaluating the  
3 states of rocky intertidal communities, 2) compare the level of agreement with similar expert  
4 assessments for soft bottom infaunal communities, and 3) identify the data experts found most  
5 useful in making their judgments. Species-abundance and environmental data were provided to  
6 14 experts who independently ranked communities from best to worst and assigned them to one  
7 of five categories based on the degree of deviation from an expected, natural biological state.  
8 Experts averaged 70.0% and 75.4% Euclidean Similarity in evaluating 11 and 12 communities  
9 from central and southern California and achieved correlations in best-to-worst rankings of 0.30  
10 and 0.49 respectively. Less agreement was achieved compared with infaunal experts for two  
11 groups of west coast polyhaline communities (82.1% and 80.0%;  $r = 0.91$  and  $0.91$ ), but  
12 agreement was better than for tidal freshwater (63.9%; 0.29) and mesohaline (65.0%; 0.38)  
13 infaunal assemblages. State evaluations of rocky intertidal communities present challenges that  
14 go beyond those for soft-bottom, infaunal communities. These include: 1) greater spatial  
15 heterogeneity in rocky intertidal habitats; 2) less ability of rocky shore experts to assign  
16 deviations from an expected natural state without direct knowledge of anthropogenic stressors; 3)  
17 differences in the characteristics of infauna compared with rocky intertidal macro-organisms;  
18 and 4) the sampling protocols employed to generate infaunal and rocky intertidal community  
19 data. Rocky intertidal habitats are subjected to multiple, natural community-altering disturbances  
20 that vary over space and time causing experts to request more detailed, physical habitat  
21 descriptions before independently characterizing the natural disturbance regime and developing  
22 an expectation for community composition. Because analyzed data were for a single sampling

23 event, the relationship between the examined community state and a temporal range of expected  
24 natural states had to be projected before final evaluation. Most rocky intertidal experts  
25 emphasized macrophytes and sessile macroinvertebrates in making state evaluations. This study  
26 underscores the difficulties in distinguishing deviations from an expected natural state on rocky  
27 shores working from “one-off” species abundance data and physical site descriptions without  
28 information on the sources and magnitudes of anthropogenic perturbation. Such difficulties are  
29 likely in other habitats subjected to multiple stressors, and high spatial and temporal variation,  
30 particularly where biological responses to natural and anthropogenic stressors are often similar  
31 and difficult to distinguish.

32

### 33 **1.0. Introduction**

34 Coastal managers often rely on species abundance data to evaluate the ecological states  
35 of biological communities and to interpret the extent of anthropogenic impacts. Although  
36 multivariate approaches, such as non-metric multidimensional scaling (Clarke and Gorley 2006),  
37 are powerful tools for differentiating community states, analyses based on biological data can be  
38 difficult to interpret, particularly when the effects of multiple potential stressors need to be  
39 considered in the context of large natural biological variation. Moreover, coastal managers rarely  
40 have access to temporal data sets with the history needed to evaluate community state in the  
41 context of natural community dynamics.

42 Biotic indices that translate complex ecological data into simpler metrics are sometimes  
43 used as communication tools for representing community states. Such indices have gained  
44 acceptance from coastal managers for characterizing the degree of anthropogenic perturbation in  
45 soft-bottom infaunal communities (Weisberg et al., 1997; Díaz et al., 2004; Borja et al., 2009). In

46 response to a call from The European Water Framework Directive (EC, 2000), efforts have been  
47 made to develop similar indices for phytoplankton (Revilla et al., 2009) and macroalgae  
48 (Wilkinson et al., 2007; Selig et al., 2007; Sfriso et al., 2009), including macroalgal indices for  
49 rocky shores (Bard 1998, Pinedo et al., 2007; Juanes et al., 2008). To be effective, biotic indices  
50 must be based on well understood responses of populations and communities to natural and  
51 anthropogenic impacts. However, a consensus on which population and community responses  
52 best serve as consistent and reliable indicators of natural and most types of anthropogenic stress  
53 or the utility of a biotic index for rocky shores is lacking (Murray et al., 2006).

54       By their nature, rocky intertidal communities offer several challenges to evaluations of  
55 community state. First, these communities occupy heterogeneous habitats, generally with  
56 considerable spatial and temporal variation in key abiotic environmental drivers. This leads to  
57 multiple possible community states, even for habitat patches within the same physical site.  
58 Second, rocky shores can be simultaneously subjected to natural physical (e.g., wave action, sand  
59 scour, substratum instability) and biological (e.g., predation) disturbances, which can be difficult  
60 to differentiate from anthropogenic (e.g., poor water quality, trampling, harvesting)  
61 perturbations. Third, the rocky intertidal zone is strongly influenced by tides, whose submersion  
62 and emersion regimes limit the shore positions that can be occupied by most species. This  
63 produces well known, vertical patterns of species abundances within a site and makes it essential  
64 that site comparisons are based on community samples taken over equivalent shore positions.  
65 Fourth, the orientation (slope, aspect) and relief (rugosity) of the rocks themselves have a strong  
66 influence on species distributions and abundances, within and among sites (Schoch and Dethier  
67 1996).

68           A step towards advancing our understanding of anthropogenically-impacted communities  
69 is to determine the level of consensus achieved by experts when asked to identify a community's  
70 ecological state based upon the response signatures captured by biological data. Best  
71 Professional Judgment (BPJ) exercises can be used to make such evaluations and have been  
72 successfully employed to make state judgments in many fields (Meyer and Booker, 2001). In  
73 aquatic environments, BPJ has been used to evaluate index performance (Ranasinghe, et al.  
74 2008) and to determine consistency among experts in judging a community's ecological state  
75 (Bay et al., 2007). BPJ exercises have been used successfully to assess expert consensus in  
76 identifying the ecological states of west coast polyhaline (18 to 30 ‰), mesohaline (5 to 18 ‰),  
77 and tidal freshwater (< 5 ‰) infaunal communities (Weisberg et al., 2008; Texeira et al., 2010;  
78 Thompson et al., 2012) but have yet to be used for these purposes on rocky shores.

79           Here we convened a team of U.S. Pacific coast experts to conduct the first BPJ exercise  
80 performed on rocky shore communities to determine: 1) the level of agreement among west coast  
81 experts in identifying the states of rocky intertidal communities; 2) how well this level of  
82 agreement compares with BPJ assessments of the ecological states of west coast infaunal  
83 communities (Weisberg et al., 2008; Thompson et al., 2012); and, 3) which biological attributes  
84 experts found most useful in making evaluations. Experts evaluated the states of rocky intertidal  
85 macro-organism communities from both the central and southern California coast, separately,  
86 using biological data commonly collected in rocky intertidal sampling programs: site-scale data  
87 representing the abundances of macrophyte (macroalgae and surfgrasses) and macroinvertebrate  
88 (invertebrates discernible in the field with the unaided eye) populations.

89

## 90 **2.0. Methods**

91 We used similar procedures for central and southern California rocky intertidal  
92 communities as those employed in BPJ exercises for west coast infaunal communities (Weisberg  
93 et al., 2008; Thompson et al., 2012). Individuals with expertise sampling U.S. Pacific coast rocky  
94 shores were invited to participate. Identical biological and physical environmental data sets for a  
95 range of sites were collected, standardized and given to each expert, and instructions for ranking  
96 and scoring site communities were provided so experts could prepare their evaluations.

97 **2.1. Experts.** Fourteen experts with 10 to 40 years of experience working on community-  
98 level, field sampling of U.S. Pacific coast rocky intertidal communities participated. Almost all  
99 had extensive field sampling experience in central California whereas only a few had similar  
100 sampling experience in southern California; one expert had the majority of experience outside of  
101 California, although at locations biogeographically similar to central California. Most experts  
102 routinely work with rocky intertidal population and community data and examine natural or  
103 anthropogenic drivers of community state. All 14 experts participated in the central California  
104 exercise while 13 experts submitted evaluations for southern California communities.

105 **2.2. Sites.** Experts were provided community data for 12 central California and 11  
106 southern California sites (Table 1). The central California sites were distributed from Pigeon  
107 Point (37.19° N; 122.40° W) to Stairs (34.73° N; 120.62° W). Southern California sites were  
108 located south of Point Conception, a major biogeographic boundary, and were distributed from  
109 Old Stairs (34.07°N; 119.00°W) to Cabrillo Zone 1 (32.67°W; 117.25°W). All sites were located  
110 on the mainland and data were collected between 2000 and 2007.

111

112

113



114  
115  
116Table 1. Names and Locations of Rocky Intertidal Sites Containing  
Macro-organism Communities Evaluated by Experts.

Site Number	Site Name	Latitude (°N) (DD.DD)	Longitude (°W) (DD.DD)
<i>Central California Sites</i>			
4	Pigeon Point	37.19	122.40
5	Año Nuevo	37.11	122.33
9	Hopkins Marine Station	36.62	121.91
11	Point Lobos	36.51	121.94
17	Hazard Canyon	35.29	120.88
18	Shell Beach	35.17	120.70
19	Stairs	34.73	120.62
22	Partington Cove	36.17	121.70
23	Lucia	36.01	121.54
24	Duck Pond	35.86	121.42
29	Terrace Point	36.95	122.06
30	Point Sierra Nevada	35.73	121.33
<i>Southern California Sites</i>			
1	Buck Gully	33.59	117.87
2	Cabrillo: Zone 1	32.67	117.25
3	Crystal Cove	33.57	117.84
4	Dana Point	33.46	117.71
5	Heisler Park, Laguna Beach	33.54	117.79
6	La Jolla Caves	32.85	117.27
7	Lechuza Point	34.03	118.86
8	Old Stairs	34.07	119.00
9	Paradise Cove	34.01	118.79
10	Scripps	32.87	117.25
11	Squit Point	34.03	118.86

117  
118**2.3. Data Sets.** Data were obtained using common rocky intertidal community sampling

119 procedures. At each site, a 30 m transect parallel to the tideline above the high tide zone was  
 120 established to provide a baseline for locating 11 additional transects running perpendicular to the  
 121 ocean; these 11 transect lines, separated by 3 m intervals, followed the contours of the shoreline.  
 122 Cover data for macrophytes and macroinvertebrates were collected along the 11 transects using a  
 123 point intercept method; intervals between points were adjusted along transects with respect to the  
 124 topographic features and extent of the sampled habitat in order to achieve 100 points per transect.

125 In addition to point data, counts were obtained for mobile macroinvertebrates and converted to  
 126 density. This was accomplished by counting the mobile macroinvertebrates contained in three 50  
 127 cm x 50 cm quadrats randomly placed in high, mid, and low zones along each of the 11 transects  
 128 (n = 33 quadrats). Estimates of the tidal heights of sampled points and quadrats were made and  
 129 measures of selected physical environmental features performed. Biological data in this exercise  
 130

131 Table 2. Biological and Environmental Data Provided for Evaluations of Central and Southern  
 132 California Rocky Intertidal Communities. Qualitative Metrics (e.g., very low, low, moderate,  
 133 high, very high) Were Used for Parameters Indicated with an Asterisk (\*). Degree of Freshwater  
 134 Influence Was Assessed by Providing Source and Proximity.

<b>Biological Data</b>	<b>Environmental Data</b>
Mean Biological Cover	<i>Site Location</i>
Mean Abiotic Cover (Bare Rock, Sand, Tar)	Site Name
	Latitude
<i>Macrophytes</i>	Longitude
Mean Cover for Site	Biogeographic Affinity
Mean Cover by 0.3m Tidal interval	
	<i>Substratum</i>
<i>Macroinvertebrates</i>	Substratum Geological Formation
Mean Cover for Site	*Substratum Character (Degree of Consolidation)
	*Susceptibility to Substratum Breakout
Mean Cover by 0.3m Tidal interval	*Substratum Relief
Mean Density for Site	Substratum Slope (Degrees)
Mean Density by 0.3m Tidal interval	Primary Substratum Type (e.g., Bedrock, Boulders)
<i>Species and Taxon Diversity (Separately for Cover and Density Data)</i>	
Number of Sampled Taxa	<i>Physical Disturbance Agents</i>
Total Cover or Number of Organisms	*Degree of Wave Exposure
Simpson's 1 - $\lambda$ Index	Wave Exposure (Primary Direction)
Shannon's H' Index (ln)	Degree of Freshwater Influence
Pielou's J' Index (ln)	*Degree of Sand Influence
Margalef's D' Index	
	<i>Other</i>
<i>Species and Taxon Characteristics</i>	Protection Status
Classification	*Degree of Human Visitation
Functional Group	Site Overview Photographs
Trophic Group (Macroinvertebrates)	

136 consisted of species abundances (cover and density) for each site, presented in a species by site  
137 matrix in an Excel spreadsheet, plus several summary and diversity calculations made from these  
138 data; experts were also given key environmental features and the sampling date for each site  
139 (Table 2).

140 **2.4. Exercises.** Unlike the BPJ exercises for Pacific coast infaunal communities, which  
141 relied on a single evaluation (Weisberg et al., 2008; Thompson et al., 2012), three trials were  
142 performed. Adjustments were made in the type and amount of information provided after each of  
143 the first two trials to clarify instructions and address questions raised during post-trial  
144 discussions. Thus, experts were informed by discussions stemming from the previous trial before  
145 submitting their responses for the ensuing trial. Between trials, experts were given several weeks  
146 to individually process post-trial discussion and then were provided biological and  
147 environmental data sets and asked to submit their own independent evaluations for the next trial.

148 For Trial 1, experts were given data from 31 central California intertidal communities.  
149 The names and locations of sites were not provided prior to evaluations, requiring experts to  
150 make assessments using only site-specific biological and environmental data; no indication of the  
151 sources or magnitudes of anthropogenic stressors were included. Experts were asked to assign  
152 each site's state to one of five categories regardless of the nature of perceived disturbance: 1)  
153 undisturbed; 2) largely undisturbed; 3) neutral; 4) moderately disturbed; and 5) strongly  
154 disturbed, and to identify the five sites believed to be most strongly influenced by anthropogenic  
155 disturbance. Responses were summarized, presented to experts, and discussed during a post-  
156 exercise meeting.

157 For Trial 2, 12 of the original central California sites were selected for further analysis;  
158 biogeographically different communities from 11 southern California sites were added to the

159 exercise to potentially enlarge the range of anthropogenically-impacted conditions and to  
160 increase the diversity of biological communities subject to evaluation. For the southern  
161 California sites, experts were not provided site locations, but for central California the site  
162 locations and expert rankings in the first trial were known from post-Trial 1 discussion. Experts  
163 were again asked to independently assign each site to one of five disturbance categories, without  
164 information on anthropogenic impacts, and to rank the sites from least to most disturbed  
165 (separately for central and southern California sites). No attempts were made to distinguish  
166 anthropogenic from other forms of disturbance in these evaluations because of difficulties in  
167 making this distinction revealed during post-Trial 1 discussion.

168         The same set of sites was used in Trial 3, but besides the biological data, experts were  
169 provided additional environmental data including photographs and verbal descriptions of the  
170 physical characteristics of each site. This was done in response to feedback following Trial 2  
171 where the experts felt the need for more information on site characteristics to better allow them  
172 to establish an expected community state. Post-Trial 2 discussions also revealed problems  
173 scoring communities exposed to different forms and magnitudes of natural disturbance (e.g.,  
174 wave exposure) based on a “one-off” biological data set. Thus, for Trial 3, the disturbance scale  
175 was modified to reflect the degree to which the biological data match expectations because site  
176 biology is known to differ for sites with different environmental features and natural disturbance  
177 regimes. This approach required experts to first categorize sites based on their exposure to  
178 natural environmental conditions and then to use biological data to determine the degree to  
179 which the observed community state deviated from expectations for that type of site. Again,  
180 information on the sources and magnitudes of anthropogenic disturbance were not provided. For  
181 Trial 3, the scale was refined as follows: 1) undisturbed or within the envelope of states that

182 characterize the “best that it could be” potential condition for a site of this type; 2) largely  
183 undisturbed or near to but outside a state that characterizes the “best that it could be” potential  
184 condition for a site of this type; 3) neutral; 4) moderately disturbed or removed from a state that  
185 characterizes the “best that it could be” potential condition for a site of this type; and 5) strongly  
186 disturbed or far removed from a state that characterizes the “best that it could be” potential  
187 condition for a site of this type. No attempt was made to adjust scores based on whether  
188 deviations from the expected state were due to anthropogenic factors or extreme natural  
189 disturbance events.

190 To determine the most informative elements of the biological data, experts identified and  
191 rated the usefulness of selected biological attributes in making their evaluations. Again, a five  
192 point scale was employed: 1) provides critical information of primary importance; 2) provides  
193 valuable information of importance; 3) provides information of value; 4) provides information  
194 but used as a secondary factor; and 5) provides little, if any, information and of limited or no use.  
195 Lastly, experts rated the usefulness of the non-biological variables made available for  
196 characterizing site types based on natural environmental features. This was done using the same  
197 five point scale.

198 **2.5. Data Analyses.** Descriptive statistical summaries [means  $\pm$  1 SD and CV (%)] were  
199 used to assess the aspects of the biological data most useful in making state evaluations and of  
200 the different environmental parameters used to characterize site types. Two approaches were  
201 used to determine the level of agreement in using the biological data to judge community states:  
202 expert rankings from “most” to “least” disturbed and assigned scores using the final five point  
203 disturbance scale. Separate analyses were performed for central California and southern  
204 California and final Trial 3 results were used to determine the level of agreement and for

205 comparisons with BPJ exercises for polyhaline, mesohaline, and tidal freshwater infaunal  
206 communities (Weisberg et al., 2008; Thompson et al., 2012). Community state scores were  
207 compared across the three rocky intertidal trials to examine changes in the level of agreement as  
208 the exercise progressed

209 **2.5.1. Rankings.** PRIMER-e v6 (Clarke, 1993; Clarke and Gorley, 2006) was used to  
210 compute Spearman's correlation coefficients ( $r$ ) between each rocky intertidal expert pair based  
211 on Trial 3 responses. Significance of  $r$  was determined using two-tailed probability tables and  $\alpha$   
212  $\leq 0.05$  and  $\leq 0.01$ . The degree of correlation among experts (mean, maximum, minimum  $r$ ,  
213 number of pairs with significant and negative  $r$  values) was then compared with  $r$  values reported  
214 for west coast infaunal communities by Weisberg et al. (2008) and Thompson et al. (2012).

215 **2.5.2. Deviation-from-Expectation Disturbance Scores.** Two methods were used to  
216 analyze agreement among experts in scoring sites: 1) mean scores and CV for each community  
217 calculated among all experts and for the responses of each expert; and, 2) PRIMER-e v6 analyses  
218 based on pairwise similarities calculated between each expert pair followed by cluster and non-  
219 metric multidimensional scaling (MDS) analyses; these were performed treating the experts as  
220 samples and the sites as variables (Clarke, 1993; Clarke and Gorley, 2006). For the similarity  
221 analyses, a matrix of between-expert scores was constructed separately for central and southern  
222 California using the Euclidean Distance coefficient converted to a similarity percentage by the  
223 formula: Similarity (%) =  $100 (1 - ED / 4 n^{0.5})$ , where ED = Euclidean Distance and  $n$  = number of  
224 total expert pairs. Experts (samples) were then grouped using cluster analysis (group average)  
225 and subjected to MDS. Cluster groups ( $\geq 60\%$  and  $80\%$ ) were overlaid on MDS plots to show  
226 patterns of expert similarity. For comparison purposes, pairwise similarities were calculated and

227 used in the same cluster and MDS analyses from data reported by Weisberg et al. (2008) and  
228 Thompson et al. (2012) for west coast infaunal communities.

229 Analyses of expert responses for the three trials were based only on the 12 central and 11  
230 southern California sites assessed during Trial 3 and limited to comparisons of mean site  
231 disturbance scores and mean pairwise similarity values computed from these scores. Differences  
232 among the three central California and two southern California trials were tested statistically  
233 using repeated measures analyses with site and expert being categorical factors and trial being  
234 the repeated measure. Within subject effects were modeled using a Pillai Trace F approximation  
235 when appropriate ( $> 2$  trials). Because of the lack of independence among pairwise similarity  
236 (%) values within each trial, only descriptive statistics (means  $\pm$  1SD) are presented to compare  
237 trial-to-trial differences in expert responses.

### 238 **3.0. Results**

239 **3.1. Trial-by-Trial Results for Rocky Shores.** Disturbance scores changed significantly  
240 for central (Multivariate Repeated Measures Analysis;  $p < 0.001$ ) and southern (Univariate  
241 Repeated Measures Analysis;  $p < 0.001$ ) California rocky intertidal communities following post-  
242 trial discussions. For central California, the mean site score did not differ significantly between  
243 the first two trials (3.09 vs 3.04;  $p = 0.328$ ) but was significantly ( $p < 0.001$ ) lower for Trial 3  
244 (2.04), probably due to changes in and improved understanding of the disturbance scale; similar  
245 results occurred for southern California between the two trials (3.31 vs 2.94). For central  
246 California, mean similarity increased progressively across the three trials (63.5%; 70.7%; 75.4%)  
247 while variation decreased (CV = 9.4%; 8.4%; 6.2%), indicating improvements in the level of  
248 expert agreement. For southern California, a small increase in mean similarity also was observed  
249 (67.4% vs 70.0%) between the two trials along with a small increase in CV (7.0% vs 8.8%).

250 **3.2. Central California Rocky Intertidal Communities – Trial 3.** Expert agreement in  
 251 ranking communities, as measured by Spearman's Correlation Coefficient  $r$ , averaged 0.49 for  
 252 central California (Table 3). Thirty-two of 91 calculations resulted in an  $r$  value  $\geq 0.60$ ; 39.6% of  
 253  $r$  values were significant at  $p \leq 0.05$  and 12.1% at  $p \leq 0.01$ . Only one expert showed negative  
 254 correlations with peers and only in two cases; all other correlations were positive. State scores  
 255 for central California across all experts ranged from 1.36 to 2.86 with an overall mean of 2.04  
 256 (Table 4). Five of the 12 communities were scored the same by a majority of experts but none  
 257 received the same score from all experts. Only one community received at least one score of 5,  
 258 whereas ten were given scores of 1 by at least one expert. The mean CV averaged 35.4% across  
 259 all communities. The average state score for an individual expert ranged from 1.50 to 2.58 and  
 260 the mean CV from 13.9% to 69.3% (Table 4).

261 Table 3. Central California. Spearman's Correlation Coefficients ( $r$ ) Between Rocky Intertidal  
 262 Experts Based on Site Community Rankings Using Trial 3 Results. Red Values - Significant  
 263 Correlations ( $p \leq 0.01$ ); Blue Values - Significant Correlations ( $p \leq 0.05 \geq 0.01$ ); Yellow-shaded  
 264 cells, negative correlations; Based on Two Tailed Tests.

		Experts (n=14)													
		A	B	C	D	E	F	G	H	I	J	K	L	M	N
A															
B	<b>0.806</b>														
C	<b>0.788</b>	<b>0.699</b>													
D	<b>0.921</b>	<b>0.755</b>	<b>0.762</b>												
E	0.536	0.497	<b>0.685</b>	0.552											
F	0.532	0.448	0.350	0.524	0.315										
G	0.280	0.021	0.014	0.175	-0.049	0.427									
H	<b>0.602</b>	0.252	0.259	0.497	0.105	0.462	<b>0.720</b>								
I	<b>0.592</b>	<b>0.622</b>	0.490	<b>0.685</b>	0.441	<b>0.713</b>	0.434	0.483							
J	0.504	0.091	0.308	0.280	0.182	0.406	<b>0.650</b>	<b>0.825</b>	0.175						
K	<b>0.602</b>	0.545	0.406	<b>0.650</b>	0.140	0.469	<b>0.629</b>	<b>0.601</b>	<b>0.650</b>	0.392					
L	<b>0.732</b>	0.545	0.503	<b>0.664</b>	<b>0.706</b>	0.517	0.448	<b>0.650</b>	<b>0.664</b>	0.490	0.427				
M	<b>0.655</b>	0.559	0.552	<b>0.818</b>	<b>0.601</b>	0.538	0.175	0.231	<b>0.664</b>	0.000	0.448	<b>0.594</b>			
N	<b>0.673</b>	<b>0.587</b>	<b>0.832</b>	<b>0.741</b>	<b>0.699</b>	0.503	-0.091	0.301	0.462	0.315	0.385	0.462	<b>0.587</b>		

265



266 Table 4. Central California. Rocky Intertidal Experts Disturbance Scores for Site Communities Using  
 267 Trial 3 Results. Scores Are on a 1 to 5 Scale With 1 Being Least and 5 Being Most Disturbed.

Experts (n = 14)																Mean	CV (%)
Site	A	B	C	D	E	F	G	H	I	J	K	L	M	N			
4	2	2	3	2	1	2	2	2	2	2	1	1	1	2	1.79	32.4	
5	2	2	2	3	2	2	2	2	2	3	2	2	2	2	2.14	16.9	
9	1	1	2	2	1	2	1	2	1	1	1	1	1	2	1.36	36.6	
11	2	1.5	3	3	2	2	2	2	3	3	2	2	1	2	2.18	27.9	
17	1	1.5	2	3	2	2	1	2	3	1	1	2	1	2	1.75	40.0	
18	2	3	3	3	3	3	2	2	3	2	5	2	4	3	2.86	30.3	
19	2	2	3	3	1	3	2	2	3	2	4	1	1	2	2.21	40.3	
22	1	1	2	1	1	3	2	2	1	3	1	2	1	2	1.64	45.3	
23	1	1	2	2	1	1	3	2	2	2	2	2	1	3	1.79	39.2	
24	3	2	4	4	2	2	3	3	2	2	3	3	1	3	2.64	31.9	
29	3	3	2	3	1	4	3	2	3	2	3	3	2	2	2.57	29.4	
30	1	1	1	2	1	1	2	2	1	1	2	1	4	2	1.57	54.2	
Mean	1.75	1.75	2.42	2.58	1.50	2.25	2.08	2.08	2.17	2.00	2.25	1.83	1.67	2.25	2.04	35.4	
CV (%)	43.1	41.3	32.8	30.7	44.9	38.5	32.1	13.9	38.5	36.9	57.2	39.1	69.3	20.1	38.5		

268

269 Table 5. Central California. Pairwise Similarities (Based on Conversion of Euclidean Distance  
 270 Calculation) Between Rocky Intertidal Experts Based on Site Community Disturbance Scores for  
 271 Trial 3. Red Values - Similarities  $\geq 80\%$ ; Blue Values - Similarities  $\leq 60\%$ .

Experts (n=14)														
	A	B	C	D	E	F	G	H	I	J	K	L	M	N
A														
B	88.6													
C	77.2	74.5												
D	75.0	73.5	82.3											
E	78.4	81.6	70.2	68.6										
F	77.2	80.2	75.0	73.0	68.6									
G	82.3	79.0	77.2	75.0	72.1	75.0								
H	82.3	80.2	82.3	79.6	78.4	77.2	85.6							
I	78.4	81.6	78.4	80.9	75.0	78.4	76.1	78.4						
J	78.4	76.6	76.1	70.2	75.0	76.1	80.9	80.9	75.0					
K	71.1	74.5	71.1	73.0	66.9	71.1	71.1	69.4	74.0	65.4				
L	83.9	81.6	74.0	74.0	79.6	76.1	83.9	83.9	77.2	79.6	66.9			
M	66.9	72.5	57.3	59.8	73.0	62.5	66.9	68.6	63.2	63.2	66.9	66.2		
N	77.2	77.8	82.3	79.6	76.1	75.0	85.6	89.8	78.4	78.4	73.0	80.9	68.6	

272

273 Euclidean similarity between experts averaged 75.4% and ranged from 57.3% to 89.8%

274 for central California (Table 5). Similarity between experts was  $\geq 80.0\%$  in 21 and  $\leq 60.0\%$  in 2

275 of 91 cases; the mean CV was 8.3%. As depicted in MDS plots, cluster analysis revealed that all  
 276 experts grouped together at  $\geq 60.0\%$  similarity; two groups of experts, one consisting of 2 and  
 277 the other of 6, achieved  $\geq 80.0\%$  similarity in their state scores (Figure 1a).

278 **3.3. Southern California Rocky Intertidal Communities – Trial 3.** The mean  $r$  for  
 279 southern California ( $r = 0.30$ ) was lower than for central California and only 15 of 78  
 280 calculations resulted in an  $r$  value  $\geq 0.60$  (Table 6); 16 of the 78 correlations were significant at  $p$   
 281  $\leq 0.05$  and only 3 at  $p \leq 0.01$ . Negative  $r$  values were observed for three experts in a total of nine  
 282 cases; all other correlations were positive. Southern California state scores were generally higher  
 283 than central California and ranged from 2.38 to 4.08 with a mean of 2.94 (Table 7). Only one of  
 284 the eleven communities was scored the same by a majority of experts; none received the same  
 285 score from all experts. Unlike central California, at least one expert assigned a score of 5 to four

286 Table 6. Southern California. Spearman's Correlation Coefficients ( $r$ ) Between Rocky  
 287 Intertidal Experts Based on Site Community Rankings Using Trial 3 Results. Red Values -  
 288 Significant Correlations ( $p \leq 0.01$ ); Blue Values - Significant Correlations ( $p \leq 0.05 \geq 0.01$ );  
 289 Yellow-shaded cells, negative correlations; Based on Two Tailed Tests.

		Experts (n=13)												
		A	C	D	E	F	G	H	I	J	K	L	M	N
A														
C	0.282													
D	<b>0.682</b>	<b>0.645</b>												
E	0.309	0.255	0.409											
F	<b>0.645</b>	0.591	<b>0.736</b>	0.364										
G	0.146	0.296	0.579	0.155	0.305									
H	0.564	0.591	<b>0.709</b>	<b>0.718</b>	0.582	0.364								
I	-0.245	0.145	0.045	0.591	0.291	0.164	0.382							
J	0.091	0.236	0.464	0.082	<b>0.618</b>	0.187	0.036	0.400						
K	0.427	0.473	<b>0.627</b>	0.136	<b>0.609</b>	0.096	0.582	0.136	0.455					
L	<b>0.601</b>	0.264	<b>0.683</b>	<b>0.651</b>	<b>0.743</b>	0.429	<b>0.820</b>	0.465	0.342	<b>0.610</b>				
M	-0.009	-0.209	-0.073	0.327	0.036	0.159	0.118	0.518	0.127	0.100	0.287			
N	0.109	0.118	-0.227	0.318	-0.100	<b>-0.674</b>	0.209	0.109	-0.300	0.091	-0.087	0.209		

290

291 of the eleven communities and only five communities were given at least one state score of 1.

292 The mean CV averaged 30.2%. The average score for an individual expert scoring all

293 communities ranged from 2.18 to 3.55 and the mean CV from 9.8% to 56.8% (Table 7).

294 For southern California, Euclidean Similarity between experts was less than for central

295 California, averaging 70.0% and ranging from 48.9% to 92.5% (Table 8). Similarity between

296 expert pairs was  $\geq 80.0\%$  in 11 (14.1%) and  $\leq 60.0\%$  in 8 (10.3%) of 78 cases; the mean CV was

297 12.6%. As depicted in MDS plots, cluster analysis revealed that all experts grouped together at  $\geq$

298 60.0% similarity. However, only one group of four experts clustered at  $\geq 80.0\%$  (Figure 1b).

299

300 Table 7. Southern California. Rocky Intertidal Experts Disturbance Scores for Site Communities  
301 Using Trial 3 Results. Scores Are on a 1 to 5 Scale With 1 Being Least and 5 Being Most  
302 Disturbed.

Site	Experts (n = 13)													Mean	CV (%)
	A	C	D	E	F	G	H	I	J	K	L	M	N		
1	5	3	4	3	5	3	3	4	3	2	4	5	3	3.62	26.6
2	2	3	3	1	4	2	3	3.5	4	4	2	4	3	2.96	32.7
3	2	2	3	4	2	1	3	4	3	1	2	5	3	2.69	43.9
4	2	3	3	1	2	3	3	3	2	1	1	4	3	2.38	40.3
5	3.5	2	3	1	4	2	3	3	3	4	3	4	3	2.96	29.6
6	3	5	5	4	5	3	4	4	3	5	4	4	4	4.08	18.6
7	3	3	3	2	2	2	3	3	2	4	2	4	4	2.85	28.1
8	3	3	4	2	4	2	3	3.5	3	5	2	2	3	3.04	30.4
9	3	2	3	1	3	3	3	2	3	1	2	2	3	2.38	32.2
10	3	2	3	2	3	2	3	3.5	2	2	2	3	3	2.58	22.2
11	4	4	3	3	4	2	3	3	2	2	2	2	3	2.85	28.1
<b>Mean CV (%)</b>	3.05	2.91	3.36	2.18	3.45	2.27	3.09	3.32	2.73	2.82	2.36	3.55	3.18	2.94	30.2
	29.8	32.4	20.0	53.5	32.7	28.5	9.8	18.2	23.7	56.8	39.1	31.8	12.7	29.9	

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307

308 Table 8. Southern California. Pairwise Similarities (Based on Conversion of Euclidean Distance  
 309 Calculation) Between Rocky Intertidal Experts Based on Site Community Disturbance Scores  
 310 for Trial 3. Red Values - Similarities  $\geq 80\%$ ; Blue Values - Similarities  $\leq 60\%$ .

		Experts (n=13)												
		A	C	D	E	F	G	H	I	J	K	L	M	N
A														
C	71.6													
D	75.9	<b>80.1</b>												
E	62.1	68.0	62.3											
F	75.9	71.8	<b>80.1</b>	<b>53.5</b>										
G	70.6	72.8	68.0	65.5	60.8									
H	77.1	<b>81.5</b>	<b>86.9</b>	66.3	73.9	75.0								
I	73.9	75.3	<b>85.4</b>	64.8	74.2	64.8	<b>85.4</b>							
J	70.6	71.8	75.0	64.6	69.8	75.0	<b>81.5</b>	76.5						
K	<b>56.5</b>	65.5	64.6	<b>50.6</b>	62.3	<b>56.0</b>	63.8	61.0	63.8					
L	74.7	71.8	70.8	73.9	68.0	77.4	73.9	69.2	76.2	62.3				
M	62.1	60.8	69.8	<b>52.9</b>	60.8	<b>54.8</b>	70.8	77.7	65.5	<b>48.9</b>	<b>59.4</b>			
N	75.9	<b>80.1</b>	<b>84.9</b>	63.8	70.8	71.8	<b>92.5</b>	<b>83.6</b>	77.4	64.6	70.8	71.8		

311  
 312  
 313

### 3.4. Comparisons of BPJ Results for Rocky Intertidal and Infaunal Communities.

314 BPJ studies with infaunal experts produced strong agreement in evaluations of polyhaline  
 315 communities (Weisberg et al., 2008; Table 9). Mean  $r$  values calculated from rankings of  
 316 southern California and San Francisco Bay polyhaline communities were 0.91 and 100% of the  
 317 reported  $r$  values were significantly correlated at  $p \leq 0.01$ ; there were no cases with negative  
 318 correlations between expert rankings. This high level of agreement for polyhaline soft bottom  
 319 communities was reinforced by disturbance scores. Majority agreement was achieved for 100%  
 320 of the communities in both geographic regions (Weisberg et al., 2008). The mean CV among  
 321 experts across all communities was 22.2% for San Francisco Bay and 20.1% for southern  
 322 California. Our pairwise similarity calculations averaged 82.1% (CV = 9.6%) for San Francisco  
 323 Bay and 80.0% (CV = 5.3%) for southern California; the maximum similarity achieved was  
 324 100% for both regions, whereas the minimum was 73.4% and 71.4% respectively. All but 3

325 experts for San Francisco Bay and 2 for southern California clustered together at  $\geq 80\%$   
326 similarity (Figure 1c,d).

327         Although less than observed for polyhaline infaunal assemblages, most comparisons  
328 suggest that expert groups achieved greater consensus when evaluating central California rocky  
329 intertidal communities compared with mesohaline and tidal freshwater infaunal assemblages and  
330 southern California rocky intertidal communities (Table 9). The mean correlation between expert  
331 rankings was greatest ( $r = 0.49$ ) and the percentage of negative correlations least (2.2%) for  
332 central California rocky intertidal communities than for the other non-polyhaline community  
333 types. Further, greater mean similarity (75.4%) between experts was observed for central  
334 California rocky intertidal communities and a higher percentage of experts clustered more  
335 closely together (Figure 1a). Evaluations of mesohaline and tidal freshwater infaunal (Thompson  
336 et al., 2012) assemblages and southern California rocky intertidal community states generally  
337 produced similar levels of agreement (Table 9). Greater mean  $r$  was found for rankings of  
338 mesohaline infaunal assemblages ( $r = 0.38$ ) compared with southern California rocky intertidal  
339 communities ( $r = 0.30$ ), and tidal freshwater infaunal ( $r = 0.29$ ) assemblages. More negative  
340 correlations were observed between rankings of the mesohaline (17.9% of cases) and tidal  
341 freshwater communities (19.0%) compared with southern California rocky intertidal (11.5%)  
342 communities. Experts achieved majority agreement at a higher level when scoring tidal  
343 freshwater communities (85.0% of cases) compared with mesohaline (45.0%) and southern  
344 California rocky intertidal (9.0%) assemblages. However, our similarity analyses indicated  
345 greater agreement among experts in evaluating southern California rocky intertidal communities  
346 (mean similarity = 70.0%) compared with mesohaline (65.0%) and tidal freshwater (63.9%)  
347 infaunal assemblages (Figure 1e,f).

348

349 Table 9. Expert Evaluations for Central and Southern California Rocky Intertidal Communities,  
 350 Polyhaline Infaunal Communities (Southern California and San Francisco Bay), Mesohaline  
 351 Infaunal Communities (San Francisco Bay), and Tidal Freshwater Infaunal Communities (San  
 352 Francisco Delta). Polyhaline Results Reported or Calculated from Weisberg et al. (2008) and  
 353 Mesohaline and Tidal Freshwater Results From Thompson et al. (2012). Ranking Summaries  
 354 Based on Comparisons of Spearman's Correlation Coefficient ( $r$ ). Disturbance Score Summaries  
 355 Based on Expert Scores and Euclidean Similarity Calculations.

Parameter	Polyhaline Infaunal	Polyhaline Infaunal	Mesohaline Infaunal	Tidal Freshwater Infaunal	Rocky Intertidal Macro- organisms	Rocky Intertidal Macro- organisms
	San Francisco Bay	Southern California	San Francisco Bay	San Francisco Delta	Central California	Southern California
<i>Number of Sites, Experts, and Possible Expert Comparisons</i>						
Number of Sites Evaluated	11	24	20	20	12	11
Number of Experts	9	9	8	7	14	13
Total Expert Comparisons	36	36	28	21	91	78
<i>Ranking Summaries</i>						
Mean $r$	0.91	0.91	0.38	0.29	0.49	0.30
Maximum $r$	1.00.0	0.96	0.81	0.94	0.92	0.82
Minimum $r$	0.81	0.80	-0.27	-0.46	-0.09	-0.67
Pairs (%) Correlated at $p \leq 0.05$	100.0	100.0	57.1	57.1	39.6	20.5
Pairs (%) Correlated at $p \leq 0.01$	100.0	100.0	35.7	28.6	12.1	3.8
Pairs (%) With Negative $r$	0	0	17.9	19.0	2.2	11.5
<i>Disturbance Score Summaries</i>						
Sites (%) With 100 % Expert Agreement	18.2	4.2	0	0	0	0
Sites (%) With Majority Expert Agreement	100.0	100.0	45.0	85.0	41.7	9.0
Mean CV (%) Among Experts	22.2	20.1	30.2	31.6	35.4	30.2
Mean Similarity (%)	82.1	80.0	65.0	63.9	75.4	70.0
Similarity CV (%)	9.6	5.3	12.2	16.5	8.3	12.6
Maximum Similarity (%)	100.0	88.0	78.9	81.7	89.8	92.5
Minimum Similarity (%)	73.4	71.4	47.8	44.7	57.3	48.9

356

357 **3.5. Useful Elements of Biological Data Sets.** Most rocky intertidal experts relied on the  
 358 abundances of macrophytes and sessile macroinvertebrates in making their assessments;  
 359 abundances of mobile macroinvertebrates were generally found to be less useful (Tables 10, 11).  
 360 Of lesser importance were overall biotic cover patterns, biological diversity and community level  
 361 analyses, metrics and approaches commonly used to compare and analyze communities based on  
 362 data sets for all populations. Experts identified disturbance indicators to be high abundances of  
 363 small, fast-growing, opportunistic algae such as *Ulva* spp., small, red turf-forming and green  
 364 filamentous algae and low-lying, crustose seaweeds. Macrophytes such as *Scytosiphon* spp. and  
 365 *Petalonia* spp. and the anemone *Anthopleura elegantissima* were used to characterize sand-  
 366 disturbed habitats. Experts focused on high abundances of upper shore rockweeds, lower shore  
 367 kelp and other large brown seaweeds, and surfgrasses as low disturbance indicators. In addition,  
 368 high abundances of selected, larger mobile invertebrates extracted from rocky shores by humans,  
 369 such as black abalone and owl limpets, were considered as possible indicators of low site  
 370 impacts.

371

372 Table 10. Importance of Biological Attributes Used by Rocky Intertidal Experts in Making  
 373 Determinations of Community State. Lower Values Indicate Greater Importance. Reported are  
 374 Means ( $\pm 1$  SD) Based on the Following Scale: 1) Provides Critical Information of Primary  
 375 Importance; 2) Provides Valuable Information of Importance; 3) Provides Information of  
 376 Value; 4) Provides Information But Used as a Secondary Factor; and 5) Provides Little if any  
 377 Information; of Limited or No Use. Data Collected Separately for Central and Southern  
 378 California Rocky Intertidal Assessments but Pooled Because of Consistency in Results.

Biological Attribute	Mean Response	$\pm 1$ SD
Abundances of Species Groups or Selected Taxa	1.18	0.37
Overall Cover Patterns	1.71	0.64
Biological Diversity	2.79	0.99
Community Level Analyses	3.07	1.27
Species Distributions by Tidal Elevation	3.21	1.19

379

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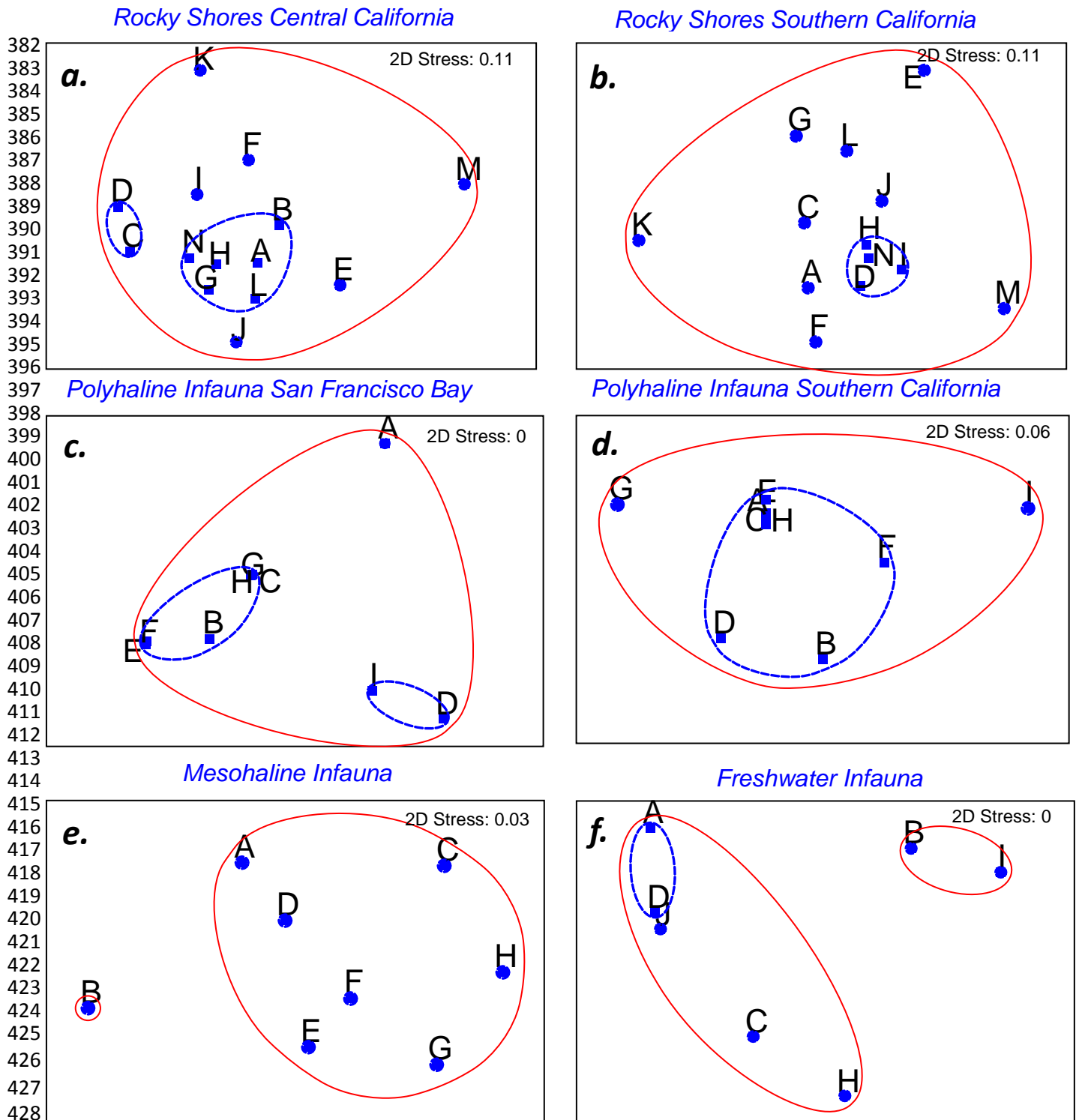


Figure 1. MDS plots of experts based on Euclidean Distance calculated as % similarity for Central California (a) and Southern California (b) Rocky Shores, Southern California (c) and San Francisco Bay (d) Polyhaline, San Francisco Bay Mesohaline (e) and San Francisco Delta Tidal Freshwater (f) Infaunal Communities. Polyhaline, Mesohaline, and Tidal Freshwater Infaunal similarities and plots calculated from data reported by Weisberg et al. (2008) and Thompson et al. (2012). Plots display clustering overlays at 60% (red dotted lines) and 80% (blue dotted lines) similarity.



436  
437 Table 11. Species and Taxa Frequently Found by Most Rocky Intertidal Experts to be  
438 Useful for Evaluating Community State. High Abundances of Species and Taxa  
439 Believed to Reflect Either High or Low Disturbance States.

High Disturbance Indicators	Low Disturbance Indicators
<i>Ulva</i> spp.	Rockweeds (e.g., <i>Silvetia</i> , <i>Hesperophycus</i> , <i>Fucus</i> , <i>Pelvetiopsis</i> spp.)
Benthic Diatoms	Owl Limpets ( <i>Lottia gigantea</i> )
Blue-Green Algae	Black abalone ( <i>Haliotis cracherodii</i> )
Crustose Red and Brown Algae (Calcified and Non-calcified)	Surfgrass (e.g., <i>Phyllospadix</i> spp.)
Small Red Turf-Forming Algae (e.g., <i>Polysiphonia</i> , <i>Ceramium</i> spp.)	Kelps and Large Brown Seaweeds (e.g., <i>Egregia menziesii</i> , <i>Laminaria</i> spp., <i>Eisenia</i> spp., <i>Alaria</i> spp., <i>Stephanocystis</i> spp.)
Non-native Seaweeds (e.g., <i>Sargassum muticum</i> , <i>Caulacanthus okamurae</i> )	
Sand-Influenced Taxa (e.g., <i>Anthopleura elegantissima</i> , <i>Scytosiphon</i> spp., <i>Petalonia</i> spp.)	
Filamentous Green Algae (e.g., <i>Chaetomorpha</i> spp., <i>Cladophora</i> spp.)	

440

441

442 Table 12. Importance of Physical Attributes Used to Categorize Rocky Intertidal Sites.  
443 Lower Values Indicate Greater Importance. Reported are Means ( $\pm 1$  SD) of Expert  
444 Responses Based on the Following Scale: 1) Provides Critical Information of Primary  
445 Importance; 2) Provides Valuable Information of Importance; 3) Provides Information of  
446 Value; 4) Provides Information But Used as a Secondary Factor; and 5) Provides Little if  
447 any Information; of Limited or No Use. Data Collected Separately for Central and Southern  
448 California Rocky Intertidal Assessments but Pooled Because of Consistency in Results  
449 With the Exception of the Degree of Wave Exposure, Which Was Considered to be More  
450 Important in Categorizing Central California (Mean Response = 1.29) Versus Southern  
451 California (2.00) Sites. Qualitative Metrics (e.g., very low, low, moderate, high, very high)  
452 Were Used for Parameters Indicated with an Asterisk (\*). Degree of Freshwater Influence  
453 Was Assessed by Providing Source and Proximity.

Physical Attribute	Mean Response	$\pm 1$ SD
*Degree of Sand Influence	1.18	0.37
*Degree of Wave Exposure	1.64	0.72
Primary Substratum Type (e.g., Bedrock, Boulders)	1.93	1.00
*Susceptibility to Substratum Breakout	2.36	0.82
*Substratum Relief	2.54	0.93
Degree of Freshwater Influence	2.64	0.72
*Substratum Character (Degree of Consolidation)	2.71	1.38
Substratum Slope (Degrees)	2.86	1.03
Substratum: Geologic Formation	2.93	1.33
Wave Exposure (Primary Direction)	3.32	0.99
Site Biogeographic Affinity	3.82	1.38
Site Latitude	3.96	1.31

454

455           **3.6. Physical Environmental Attributes Used to Categorize Communities.** Experts  
456 focused mostly on three physical environmental variables to characterize community types: the  
457 degree of sand influence, the degree of wave exposure, and the nature of the primary substratum  
458 (Table 12). Experts almost uniformly agreed that the degree of sand influence was of critical  
459 importance in characterizing natural disturbance levels on central and southern California shores.  
460 The degree of wave exposure was similarly identified as an important parameter for  
461 characterizing central California sites but was thought to be slightly less important for southern  
462 California, where wave exposure is generally significantly lower for mainland sites. Primary  
463 bench type was the most important of the six substratum parameters for which information was  
464 provided. Of the physical environmental parameters, biogeographic affinity and latitude were  
465 thought to be less useful in categorizing site communities.

466

#### 467 **4.0. Discussion**

468           Experts achieved less agreement in evaluating the states of rocky intertidal compared  
469 with polyhaline soft-bottom benthic communities (Weisberg et al., 2008; Teixeira et al., 2010);  
470 however, agreement was similar, and for central California slightly greater, than in BPJ exercises  
471 for tidal freshwater and mesohaline infaunal assemblages (Thompson et al., 2012). Communities  
472 inhabiting rocky shores and tidal freshwater and mesohaline soft bottom environments are  
473 characterized by greater spatial and temporal variation and subjected to more complex natural  
474 disturbance regimes compared with most polyhaline soft bottom habitats, making their states  
475 more difficult to interpret using species abundance data (Elliott and Quintino, 2007; Moyle et al.,  
476 2010).

477 State evaluations of rocky intertidal communities present challenges that go beyond those  
478 for soft-bottom, infaunal communities. These include: 1) greater spatial heterogeneity in rocky  
479 intertidal habitats; 2) less ability of rocky shore experts to assign deviations from an expected  
480 natural state to anthropogenic stressors; 3) differences in the characteristics of infauna compared  
481 with rocky intertidal macro-organisms; and, 4) the sampling protocols employed to generate the  
482 data for the habitat types. In addition, procedural differences, including the number of  
483 participants and, in particular, our added evaluation opportunities and discussions, affected  
484 comparisons with the BPJ exercises performed by Weisberg et al. (2008), Teixeira et al. (2010),  
485 and Thompson et al. (2012).

486 It has long been recognized that spatial variation in rocky intertidal communities is high  
487 due to environmental features such as substratum characteristics, tidal position, and exposure to  
488 wave energy, sand influence, and freshwater input. Natural disturbances, for example from storm  
489 waves or extreme low tide desiccation events, also generate temporal variation in community  
490 structure over a range of spatial scales. This variability makes it difficult to detect anthropogenic  
491 disturbance signatures, even when known, and requires experts to integrate small and large scale  
492 variation in habitat features together with spatial and temporal effects of multiple, frequent  
493 natural disturbances in making state evaluations. These difficulties are enhanced when sources  
494 and magnitudes of anthropogenic stress are unknown or not provided.

495 Spatial and temporal environmental variability also create challenges in evaluating the  
496 states of soft bottom communities even though the biological signatures of common  
497 anthropogenic perturbations (e.g., organic and other forms of sediment contamination) are well  
498 known and generally differ from major natural disturbances (Pearson and Rosenberg, 1978;  
499 Bilyard, 1987; Díaz and Rosenberg, 1995; Borja et al., 2003; Díaz et al., 2004; Marques et al.,

2009; Pinto et al., 2009). This is particularly true in tidal freshwater and estuarine habitats where small-scale environmental gradients and the high frequency of natural disturbance make it difficult to distinguish anthropogenic from natural impacts (Dauvin, 2007; Elliott and Quintino, 2007). Development of biologically-based indices for estuaries has lagged because of the confounding effects of multiple natural environmental stressors (Elliott and Quintino, 2007). By contrast, environmental conditions in polyhaline habitats are generally more stable and vary mostly over large spatial scales (Ranasinghe et al., 2012); thus, common anthropogenic disturbances are easier to distinguish and detect. For polyhaline communities, where experts achieved strong agreement, the observed variation in state evaluations was attributed mostly to differences in views on the relative importance of accepted biological indicators of anthropogenic perturbation not the signatures themselves (Weisberg et al., 2008; Teixeira et al., 2010). In tidal freshwater and mesohaline communities, where there was less expert agreement, variation in state evaluations was attributed to the confounding effects of high spatial and temporal environmental variability and difficulties in distinguishing anthropogenic from natural biological signatures under these conditions (Thompson et al., 2012).

Species types and abundances provide the biological information for BPJ determinations of community state. The types of species used in our rocky shore exercise consisted of macro-invertebrates and macrophytes instead of smaller, infaunal organisms. Besides being larger in size, these macro-organisms generally have longer life spans, slower turnover rates, and their populations often respond more slowly to disturbances. Infauna are also more directly exposed to sediment contamination and other anthropogenic impacts and species distributions and abundances are known to be strong indicators of responses to such environmental stressors (Bilyard, 1987; Díaz et al., 2004, Bay et al., 2007). However, it is difficult to identify consistent

523 biological indicators of most forms of anthropogenic perturbation on rocky shores because there  
524 is high natural variation among sites in the abundances and even the presence of many species  
525 (Foster, 1990, Zabin et al., 2012) and anthropogenic impacts are added to the multiple effects of  
526 highly fluctuating and often stressful natural disturbances. In addition, in rocky intertidal habitats  
527 the biological responses to many of these perturbations are similar to naturally-occurring  
528 stressors. Thus, it is difficult to distinguish anthropogenic from natural changes in community  
529 composition, particularly where the sources or types of anthropogenic perturbations are unknown  
530 and their effects are not extreme.

531         BPJ comparisons of rocky intertidal macro-organism communities with infaunal  
532 assemblages also are complicated by differences in sampling procedures. In BPJ infaunal  
533 exercises, the biological data representing each analyzed site were obtained from a single core  
534 sample whose contents were sorted and identified in the laboratory. By contrast, the rocky  
535 intertidal community data were derived from multiple, field-identified samples distributed over a  
536 similar range of tidal elevations, an approach that likely generates greater average richness and  
537 more consistency in species content among site assemblages. For example, infaunal richness  
538 averaged 30, 14, and 9 taxa for west coast polyhaline, mesohaline, and tidal freshwater  
539 communities and ranged from 1 to 73, 3 to 25, and 3 to 24, respectively for these three habitat  
540 types (Weisberg et al., 2008; Thompson et al., 2012). These values were very different from  
541 those for the examined rocky intertidal communities, where richness averaged 53 (central  
542 California) and 45 (southern California) and ranged from 30 to 78 and 34 to 60 taxa. This is  
543 important because infaunal experts consistently used low community richness as an indicator of  
544 strong anthropogenic impacts in their evaluations (Weisberg et al., 2008; Texeira et al. 2010;  
545 Thompson et al., 2012).

546 BPJ state evaluations of rocky shore communities are affected by greater difficulty in  
547 associating biological with environmental variables. Structuring environmental parameters (e.g.,  
548 grain size, depth, sediment contaminants) are strongly linked to infaunal community structure in  
549 each core sample. However, on rocky shores, key physical environmental variables (e.g.,  
550 substratum characteristics, wave action, sand influence) are often not easily associated with site-  
551 level species distributions and abundances; these variables typically represent conditions  
552 averaged over coarse spatial scales.

553 Unlike the BPJ infaunal exercises, we did not complete rocky intertidal state evaluations  
554 in a single trial. Although the data sets employed were similar, rocky shore experts were  
555 uncomfortable in making their final state evaluations after the first two BPJ trials because of  
556 differing interpretations of the scoring system and difficulties in relating environmental to  
557 biological data. After learning the identities of the sites, experts also expressed concern that sites  
558 subjected to high levels of anthropogenic impact were poorly represented in the first central  
559 California trial. They also had trouble determining community states using data from only a  
560 single point in time without knowledge of whether an extreme natural disturbance event (e.g.,  
561 storm) had occurred prior to sampling. As expected, small increases in the level of expert  
562 agreement were reached from the first to the last trial, likely due to changes in the evaluation  
563 scale and because more information became available. However, the increase in the level of  
564 expert agreement was less as was the average agreement achieved for southern California sites,  
565 most likely because sites were exposed to greater geographic variation in ocean conditions and  
566 many experts were less familiar with this region.

567 Difficulties in achieving uniform understanding of the evaluation scale are common in  
568 BPJ exercises (Bay et al., 2007; Weisberg, personal communication). Because of the high spatial

569 and temporal variability of rocky shores, experts wanted more information on site features before  
570 making final determinations and sought changes in application of the disturbance scale to  
571 incorporate site-to-site uniqueness in natural disturbance regimes. As expected, the addition of  
572 urban southern California sites added more urban and potentially anthropogenically-disturbed  
573 communities to the BPJ exercise. The range of anthropogenic impacts represented by the rocky  
574 intertidal data sets, however, were still limited compared with infaunal BPJ data sets (Weisberg  
575 et al., 2008; Thompson et al., 2012) where a wide range of contamination conditions were  
576 selected *a priori* using Long and MacDonald's (1998) mean Effects Range-Median quotient  
577 (mERMq). An analogous single measure of perturbation to the mERMq is not available for  
578 rocky shore communities to ensure the representation of a wide range of anthropogenically  
579 disturbed states. Less expert agreement is likely when assemblages are located nearer the center  
580 of the disturbance scale and highly impacted communities are poorly represented (Borja et al.,  
581 2009; Texeira et al., 2010) as was the case in our rocky intertidal BPJ exercises.

582       Experts agreed that evaluations of the ecological states of rocky intertidal and other  
583 spatially and temporally variable communities are strongly challenged when judgments are based  
584 only on a single snapshot in time because a single sampling point does not allow evaluations to  
585 take into account recent, major natural disturbance or recruitment events or to be made in the  
586 context of the range of expected states for that site. A range of community states is the norm for  
587 any site, and in our exercise deviation from an expected state was the basis for distinguishing  
588 anthropogenic or major natural disturbances. However, although available, we did not include  
589 data sets obtained over multiple years in this exercise because in practice few rocky intertidal site  
590 sampling programs have been carried out over sufficient time to enable an expected range of  
591 states to be determined.

592           Although there is high variation among rocky intertidal sites in species abundances and  
593 even species presence (Foster, 1990, Zabin et al., 2012), most experts relied on certain species  
594 types in making their final evaluations, particularly macrophytes with functional characteristics  
595 related to morphology (*sensu* Littler and Littler, 1980) and sessile macro-invertebrates; most  
596 experts placed less emphasis on mobile macro-invertebrates such as littorine (*Littorina* spp.)  
597 snails, whose distributions and abundances are often highly variable and difficult to interpret.  
598 Smaller, short-lived, morphologically simple macroalgae with fast growth rates and high  
599 reproductive outputs (e.g., *Ulva* spp. and small, red and green turf-forming and filamentous  
600 algae) were often used as possible indicators of recent or continuous disturbance. By contrast,  
601 slower growing, longer-lived, and morphologically complex rockweeds and lower-shore, large  
602 brown seaweeds were thought to be possible indicators of more stable, less impacted  
603 communities. Macrophytes have been used in the past to characterize the ecological status of  
604 coastal communities (Littler and Littler, 1981, 1984; Orfanidis et al., 2001; Ballesteros et al.,  
605 2007; Juanes et al., 2008; Schramm, 1999), and in attempts to develop an ecological evaluation  
606 index within the European Water Directive (Orfanidis et al., 2001, 2003; Panayotidis et al.,  
607 2004). However, abundances of macrophyte types alone cannot differentiate natural from  
608 anthropogenic disturbance. For example, high abundances of *Ulva* spp. and other smaller,  
609 opportunistic algae not only characterize sewage-impacted rocky shores (e.g., Littler and  
610 Murray, 1975) but also shores disturbed by naturally occurring sand (Littler et al., 1991; Murray  
611 and Bray, 1993; Airoidi, 2003) and boulder movements (Sousa, 1979, 1980). Large, conspicuous  
612 macro-invertebrates, such as owl limpets and black abalone (Keough et al., 1993; Miller and  
613 Lawrenz-Miller, 1993; Addressi, 1994; Sagarin et al., 2006), and intertidal rockweeds (Bokn and  
614 Lein, 1978; Bokn, 1979; Vogt and Schramm, 1991; Rodriguez-Prieto and Polo, 1996; Oliveira



615 and Qi, 2003) are affected by human activities and reduced abundances of these taxa were also  
616 considered by experts to be indicators of anthropogenic disturbance as was the presence of non-  
617 indigenous species based on the premise that disturbed habitats are more susceptible to invasion  
618 (Dukes and Mooney, 1999; Byers, 2002). Abundances of environmentally sensitive and tolerant  
619 taxa were identified as important criteria for detecting anthropogenic disturbance in BPJ infaunal  
620 exercises (Weisberg et al., 2008; Teixeira et al., 2010; Thompson et al., 2012) and are regarded  
621 as strong indicators of community state in soft bottom habitats (Borja et al., 2000; Muxika et al.,  
622 2005; Dauvin, 2007), particularly where focus is on a single type of stressor (e.g., organic  
623 sediment contamination). Unfortunately, knowledge of tolerant and sensitive indicator taxa is  
624 less developed for rocky intertidal communities, where multiple and often unknown stressors are  
625 the norm, and there is no consensus on either a universal disturbance paradigm or consistent and  
626 reliable biological indicators of most types of anthropogenic stress (Murray et al., 2006).

627         Managers are often asked to make ecological evaluations of coastal communities that  
628 take into account the effects of multiple natural and anthropogenic stressors. BPJ exercises can  
629 inform such efforts by summarizing expert opinion on the states of ecological communities over  
630 a wide range of available data, determining the degree of expert consensus, helping to identify  
631 key biological indicators, and by calibrating and evaluating index performance where an index  
632 exists (Ranasinghe, et al., 2008, Weisberg et al., 2008; Teixeira et al., 2010; Thompson et al.,  
633 2012). In this BPJ exercise, rocky intertidal experts failed to achieve the level of agreement  
634 reported for experts working with polyhaline infaunal communities; however, they did as well as  
635 infaunal experts evaluating mesohaline assemblages and better than experts evaluating tidal  
636 freshwater assemblages. Interestingly, despite the relatively low agreement achieved among  
637 experts for mesohaline soft-bottom communities, indices have been developed and evaluated by

638 BPJ exercises that are considered good enough to be part of the regulatory assessment process in  
639 California and elsewhere (Beegan and Bay, 2012). This study underscores the difficulties in  
640 distinguishing deviations from an expected natural state on rocky shores working from “one-off”  
641 species abundance data and physical site descriptions without information on the sources and  
642 magnitudes of anthropogenic perturbation. Such difficulties are likely in other habitats subjected  
643 to multiple disturbances, and high spatial and temporal variation, particularly where biological  
644 responses to natural and anthropogenic stressors are often similar and difficult to distinguish  
645 without more information. Hence, if the goal is to use BPJ exercises to identify  
646 anthropogenically-impacted or strongly disturbed sites for rocky shores and similar habitats,  
647 expert opinions must be subjected to rigorous testing to firmly establish links between  
648 community states and known environmental stressors.

649

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