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## Osteogenic Differentiation of Periosteal Cells During Fracture Healing

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### Abstract

Five to ten percent of fractures fail to heal normally leading to additional surgery, morbidity, and altered quality of life. Fracture healing involves the coordinated action of stem cells primarily coming from the periosteum which differentiate into the chondrocytes and osteoblasts, forming first the soft (cartilage) callus followed by the hard (bone) callus. These stem cells are accompanied by a vascular invasion that appears critical for the differentiation process and which may enable the entry of osteoclasts necessary for the remodeling of the callus into mature bone. However, more research is needed to clarify the signaling events that activate the osteochondroprogenitor cells of periosteum and stimulate their differentiation into chondrocytes and osteoblasts. Ultimately a thorough understanding of the mechanisms for differential regulation of these osteochondroprogenitors will aid in the treatment of bone healing and the prevention of delayed union and nonunion of fractures. In this review, evidence supporting the concept that the periosteal cells are the major cell sources of skeletal progenitors for the fracture callus will be discussed. The osteogenic differentiation of periosteal cells manipulated by Wnt/b-catenin, TGF/BMP, Ihh/PTHrP, and IGF-1/PI3K–Akt signaling in fracture repair will be examined. The effect of physical (hypoxia and hyperoxia) and chemical factors (reactive oxygen species) as well as the potential coordinated regulatory mechanisms in the periosteal progenitor cells promoting osteogenic differentiation will also be discussed. Understanding the regulation of periosteal osteochondroprogenitors during fracture healing could provide insight into possible therapeutic targets and thereby help to enhance future fracture healing and bone tissue engineering approaches.

### Orthopaedic trauma

In the United States, 5.6 million fractures occur per year, which corresponds to an incidence of 2% of the US population. Complicated healing such as nonunion, malunion, osteomyelitis, and chronic pain represent 5–10% of the 5.6 million fractures (Praemer et al., 1992). These conditions are often chronic, and the associated functional and psychosocial

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morbidity cause exponentially more burden due to the need for surgical intervention, protracted medical care, and loss of productivity, leading to a high level of anxiety and frustration both for the patient and surgeon (Lerner et al., 1993).

## The biology of fracture healing

A complex coordination among inflammatory cells, stem cells, osteoblasts, chondrocytes, osteoclasts, and endothelial cells with surrounding pericytes, cytokines and growth factors is involved in the cellular and molecular events during fracture healing. The initial event in the fracture healing process is the inflammatory phase and subsequent hematoma formation where cellular signaling mechanisms work via inflammation and chemotaxis to attract the cells necessary to initiate the healing process. Many sources of skeletal progenitors have been proposed to participate in bone repair, including the local bone marrow, endosteum, muscle and adipose tissues surrounding fractured bone, blood vessel walls, as well as cells brought to the injury site via blood vessels. But these cells recruited systemically are minimal contributors to cartilage and bone, but give rise mostly to inflammatory cells and osteoclasts (Rieger et al., 2005; Dominici et al., 2008). Periosteum covers most of the external surface of bone and is composed of two distinct layers. The outer more “fibrous” layer of periosteum is composed of fibroblasts, collagen, and elastin fibers (Dwek, 2010). The inner “cambium” layer, positioned in direct contact with the bone surface, contains adult mesenchymal progenitor cells, differentiated osteogenic progenitor cells and osteoblasts, (Aubin and Triffitt, 2002) fibroblasts (Squier et al., 1990), sympathetic nerves (Hohmann et al., 1986) and endothelial pericytes (Diaz-Flores et al., 1992). Periosteum contains osteochondroprogenitor cells that participate in bone and cartilage formation during normal development and fracture healing (Nakahara et al., 1990; Colnot, 2009). Many markers have been utilized to identify mouse osteochondroprogenitor cells from periosteum including Paired-related homeobox gene-1 (Prx-1) (Kawanami et al., 2009), Sox9 (Akiyama et al., 2005), alpha smooth muscle actin (aSMA) (Matthews et al., 2014), fibroblast growth factor receptor 2 (FGFR2), and Dermo1 (Yu et al., 2003). Mx1-Cre also labeled cells in the periosteum, although these cells contributed only to osteoblastic progenitors and not chondrocytes during microfracture healing in the femur (Park et al., 2012). Prx-1 is expressed in the early limb bud mesenchyme in mouse embryos and that Cre recombinase activity is present in all mesenchymal cells, including osteochondroprogenitors. (Martin and Olson, 2000) Mice homozygous for a mutant Prx-1 allele exhibited the loss or malformation of facial, limb, and vertebral skeletal structures because of a defect in the formation and growth of chondrogenic and osteogenic precursors (Martin et al., 1995). A 2.4 kb Prx-1 promoter directing the transgene expression is extinguished in the condensing mesenchyme and chondrocytes, and its expression is confined to the periosteum and tendons of the limbs at E15.5. Therefore, the 2.4 kb Prx-1 promoter would be useful for expressing genes in the osteochondroprogenitor cells of adult periosteum (Kawanami et al., 2009). Sox9, a transcription factor with a high-mobility group DNA-binding domain, is expressed in all osteochondroprogenitor cells and a variety of tissues, including central nervous system, neural crest, intestine, pancreas, testis, and endocardial cushions, and plays a crucial role in cell proliferation and differentiation. Sox9-expressing osteochondroprogenitors is the subset population of Prx1-expressing undifferentiated limb bud mesenchyme (Akiyama et al.,

2005). Alpha smooth muscle actin (aSMA) is a marker of pericytes and myofibroblastic cells that identifies mesenchymal progenitor cells with proliferative and multi-lineage differentiation potential in bone marrow stromal cell (Kalajzic et al., 2008), periodontium (Roguljic et al., 2013) and osteochondroprogenitors in periosteum (Matthews et al., 2014). The aSMA-labeled population can originate from periosteum and expand as well as differentiate toward the osteogenic and chondrogenic lineages during fracture healing (Matthews et al., 2014). FGFR2 and Dermo1 are expressed at high levels in condensed mesenchyme that will give rise to cartilage and bone and later in the perichondrial and periosteal tissues that give rise to osteoblasts (Ornitz and Marie, 2002; Yu et al., 2003).

To investigate the lineage of the periosteal cells participating in fracture healing, we generated and analyzed the process of tibial fracture healing with mice expressing tamoxifen inducible Prx1-CreER-eGFP ((Tg(Prrx1-cre/ERT2,-EGFP)<sup>LSmkm</sup>) bred with mice expressing the ROSA tomato transgene (Gt(ROSA)26Sor<sup>tm9(CAG-tdTomato)Hze</sup>) (tdTomato). Following tamoxifen administration, these mice express, in the osteochondroprogenitors of periosteum, CreER and fluorescent tdTomato probe under the control of a mouse 2.4 kb Prx1 promoter (Wang T, presented at the ORS 2015 Annual Meeting, Las Vegas, Nevada, March 24–28, 2015). The periosteal reaction that occurred after tibial fracture was marked by the thickening of the cambial layer and the activation of the osteochondroprogenitors (Fig. 1A and A1) as a result of increased proliferation of these progenitor cells (Fig. 1B). A set of wedge-shaped areas of intramembranous bone formation was initiated immediately adjacent to the distal edges of the periosteal reaction, while adjacent to the periosteum of the central areas was where cartilage was forming. The osteochondroprogenitors originating from the periosteum migrate into the early fracture hematoma and eventually differentiate into osteoblasts and chondrocytes to participate in fracture healing (Fig. 1C–F). The cartilage tissue disappeared by 21 days, while the tdTomato labeled cells remained on the surface of trabecular bone and within the trabecular bone structure in the calcified cartilage region (Fig. 1G and H). These labeled cells could still be observed within the lamellar and cortical bone matrices 60 days after fracture (data not shown). These results indicated that cells originating in the periosteum adjacent to the distal edges of the periosteal reaction directly differentiated into osteoblasts. Some periosteal cells migrated into the hematoma between the fracture ends and differentiated into chondrocytes to form the soft callus during fracture. During the remodeling stage, these cells could survive and were embedded in the bone matrix of the hard callus to become osteocytes. Therefore, the role of periosteum in fracture healing is to provide chondrogenic and osteogenic cells for both endochondral and intramembranous bone formation. Moreover, many labeled cells were detected on the surface of newly formed vascular cavities (Fig. 1I and J). These cells might be endothelial pericytes located on the abluminal wall of capillaries in the callus. Endothelial pericytes can originate from the periosteum and contribute significantly to callus neovascularization during fracture repair (Diaz-Flores et al., 1992). Vascular formation is critical for the differentiation process and which may enable the entry of osteoclasts necessary for the remodeling of the callus into mature bone. Thus, stem cells from the periosteum are involved in all phases of fracture healing and play an essential role in the healing process of fractures. Our data are consistent with other lineage analyses showing that the major sources of progenitor cells differentiating into the chondrocytes and osteoblasts producing bone and

cartilage at the fracture site have largely originated from the periosteum (Zhang et al., 2005; Colnot, 2009; Yang et al., 2014). Osteochondroprogenitors from the periosteum are essential for the healing process of fractures. However the differential regulation of periosteal cell differentiation to chondrocytes and osteoblasts during fracture healing is still not fully understood. Methods to increase the recruitment of periosteal progenitors committed to the osteoblast lineage in fracture sites could improve fracture healing at earlier stages of fracture healing. Understanding this osteoblastic differentiation of periosteal cells not only provides mechanistic insight into the osteogenic capacity of the periosteum, but could also offer strategies to recruit the endogenous osteogenic cell sources for bone repair and accelerate bone fracture healing.

## Signaling Pathways in the Osteogenic Differentiation of Periosteal Cells During Fracture Healing

### Wnt/b-catenin signaling pathway

The Wnt/b-catenin pathway regulates multiple biological events during embryonic development and fracture repair, such as osteoblast differentiation and bone formation (Macasai et al., 2008; Jin et al., 2015). Several intracellular pathways are induced on activation of the Wnt receptor, such as the b-catenin-dependent canonical pathway and the [beta]-catenin-independent noncanonical pathways (planar cell polarity pathway and Ca<sup>2+</sup>-mediated pathway). The canonical Wnt/b-catenin signaling pathway is initiated by the interaction of Wnt ligands, such as Wnt 1, 3a, and 8, with their cognate receptor complex, which consists of a seven-transmembrane domain receptor of the Frizzled (Fzd) family of receptors, and a low density lipoprotein receptor-related protein 5/6 (LRP5/6) coreceptor. In the presence of a Wnt ligand binding to LRP5/6 and Fzd, Dsh is phosphorylated and inhibits GSK3b from phosphorylating b-catenin in the cytoplasm, enabling b-catenin to translocate to the nucleus where it interacts with members of the T-cell factor/lymphocyte enhancer factor (TCF/LEF) family to activate Wnt target genes (Mao et al., 2001; Clevers, 2006; Silkstone et al., 2008; Kim et al., 2013) (Fig. 2). Binding of b-catenin displaces transcriptional co-repressors bound to TCF/LEF and recruits transcriptional co-activators, for example, the histone acetylase p300/CBP and CREB (cAMP response element-binding protein), which act through the remodeling of chromatin surrounding TCF binding sites (Levy et al., 2004). Functional b-catenin-TCF/LEF regulatory element responsive to canonical WNT signaling resides in the promoter of the Runt Related Transcription factor 2 (Runx2) gene (97 to 93) and is crucial for the activation of endogenous Runx2, which controls osteoblast differentiation and skeletal development (Gaur et al., 2005).

Increased b-catenin activity is shown in osteoblasts lining the periosteum throughout fracture healing in mice. During fracture repair, canonical Wnt/b-catenin pathway is the dominant mechanism for regulating osteoblast differentiation. Wnt/b-catenin signaling inhibits multipotent mesenchymal stem cells from differentiating into adipocytes (Ross et al., 2000) and commits progenitor cells to the osteoblast lineage (Gaur et al., 2009). Early osteoblast lineage cells lacking b-catenin are blocked in osteoblast differentiation and develop a chondrocyte phenotype instead (Hill et al., 2005; Chen et al., 2007).

Wnt/b-catenin signaling has been shown to have opposite osteogenic effects on undifferentiated and differentiated mesenchymal cells. Wnt3a induces osteogenesis in mature calvarial osteoblasts in a dose dependent manner. Conversely, Wnt3a or constitutively activated b-catenin, inhibits the osteogenic differentiation of undifferentiated mesenchymal cells and juvenile calvarial cells in a dose-dependent fashion (Quarto et al., 2010). Prefracture lithium treatment, which activates the canonical WNT signaling through inhibition of GSK3b (Zhang et al., 2003), inhibits the repair process, but post-fracture treatment enhances bone healing (Chen et al., 2007). These studies demonstrate that Wnt/b-catenin signaling has a different role in undifferentiated mesenchymal cells and committed osteogenic progenitor cells. This implies that the Wnt/b-catenin signaling stimulants promoting fracture healing should be utilized only after mesenchymal cells are committed to the osteoblast lineage.

### **Transforming growth factor-beta (TGF-b)/bone morphogenic protein (BMP) signaling**

Transforming growth factor-beta (TGF-b)/bone morphogenic protein (BMP) signaling is involved in a vast majority of cellular processes. TGF-b/BMPs have been widely recognized in the roles of bone formation during mammalian development and exhibit crucial regulatory functions in cell proliferation and differentiation. Signaling transduction by TGF-b/BMPs is specifically through both canonical Smad-dependent pathways (TGF-b/BMP ligands, receptors and Smads) and non-canonical Smad-independent signaling pathway (e.g., p38 mitogen-activated protein kinase pathway, p38 MAPK (Chen et al., 2012). In general, signaling is initiated with ligand-induced oligomerization of serine/threonine receptor kinases and phosphorylation of the cytoplasmic signaling molecules Smad2 and Smad3 for the TGF-b signaling pathway, or Smad1/5/9 for the bone morphogenetic protein (BMP) pathway. Activated Smads form a complex with Smad4 and then translocate into the nucleus where they recognize the Smad-binding element (SBE) to trigger osteogenic transcriptional regulator Runx2 expression (Horbelt et al., 2012). Moreover, in certain contexts, TGF-b/BMPs also initiate the non-Smad-dependent signaling pathway (p38 MAPK) to transmit signal by activating TGF-b activation kinase1 (TAK1), which phosphorylates MKK3/6. Activated p38 phosphorylates Runx2 and boosts its transcriptional potential (Rodriguez-Carballo et al., 2016) (Fig. 3).

Immunohistochemical staining has demonstrated that TGF-b is highly synthesized in the periosteum during fracture healing and enhances the proliferation and differentiation of periosteal mesenchymal cells, increases the production of extracellular matrix and is chemotactic to bone cells (Joyce et al., 1990). Mice carrying tissue-specific removal of TGFbRI driven by Dermo1-Cre and the removal of TGFbR2 driven by Prx-Cre results in defects in development of the long bones and joints (Seo and Serra, 2007; Matsunobu et al., 2009). TGF-b cooperates with Wnt signaling in osteoblast differentiation, activates b-catenin signaling via ALK5, Smad3, PKA, and PI3K pathways, and modulates osteoblastogenesis via ALK5, PKA, and JNK pathways in hMSCs (Zhou, 2011).

BMPs belong to the transforming growth factor b (TGFb) gene superfamily. BMPs are pleiotropic morphogens and play a critical role in regulating growth, differentiation, and apoptosis of various cell types, including osteoblasts, chondroblasts, neural cells, and

epithelial cells (Sakou, 1998). BMP heterodimers, such as BMP-4/-7 and BMP-2/-7 have been shown to enhance osteoinductive activity regulating differentiation and proliferation of mesenchymal cells to osteoblasts in vitro and in vivo (Israel et al., 1996). In the early stages of fracture repair, the expression of BMP-2/-4 and BMP-7 (OP-1) is strongly induced in the thickened periosteum near the fracture ends, which coincides with an enhanced expression of the BMP type II receptor (BMPRII). BMP-2/-4/-7 and BMPRII are also present in various types of chondrocytes in endochondral bone as well as in osteoblasts within newly formed trabecular bone (Onishi et al., 1998). Endogenous BMP-2 plays a crucial role in the periosteum-mediated bone/cartilage callus formation, and deletion of BMP-2 resulted in over 90% of the mutant mesenchymal progenitors remaining undifferentiated (Wang et al., 2011). The phenotype in the Prx1-Cre Bmp-2 knockout fracture model showed that mesenchymal progenitors at the fracture site remained undifferentiated and did not differentiate into osteoblasts or chondrocytes in the absence of BMP-2. A complete absence of a bridging callus left the ends of the fractured bone a fair distance apart without new chondrogenesis. But BMP-4 and Bmp-7 were present at comparable levels in mice with and without BMP2 in the early stages of fracture healing indicating that BMP2 is specifically required for the initiation of bone healing (Tsuji et al., 2006).

Treatment of the multipotent mesenchymal cell line C3H10T1/2 with BMP-2 and BMP-7 promoted osteoblast differentiation, induced osteoblast-related markers and demonstrated positive ALP activity. Untreated samples had extremely low levels of osteoblast differentiation markers (Wang et al., 1993). Deleting BMP-2 in immature osteoblasts using 3.6 Col1a1-Cre, a Bmp2-cKO<sup>ob</sup> model, resulted in a failure of osteoblasts to differentiate to a mineralizing state in vivo (Yang et al., 2013). This study also showed that 3.6 Col1a1-Cre activity was mainly located in several layers of the periosteum and associated tendons, whereas no Cre activity was detected in the vast majority of the bone marrow. This model is consistent with previously described data indicating that the periosteum provides early osteoblasts but also shows the direct role of BMP-2 in the differentiation of preosteoblasts into mature osteoblasts (Yang et al., 2013). BMP-2-induced osteogenic differentiation of mesenchymal cells might be initiated via the upregulation of the osteogenic transcriptional regulators Runx2 and Osx consistent with BMP2 expression peaking 3.6–4 fold over basal expression at 1 day after fracture (Cho et al., 2002; Ryoo et al., 2006).

p38 MAPK signaling not only plays an important signaling role in bone formation but also orchestrates injury or stress-induced responses. TAK1 is identified as a mitogen-activated kinase kinase kinase (MAP3K) activated by TGF- $\beta$ /BMPs; it has been characterized as a key regulator in inflammatory and immune signaling pathways (Sakurai, 2012). Therefore, the activation of p38 MAPK signaling also leads to the production of inflammatory cytokines and their signal transduction. The interaction between p38 MAPK and pro-inflammatory cytokines is important in controlling life and death signaling cascades in osteoblasts and chondrocytes (Waki et al., 2016). Cox-2 is a major player in inflammatory reactions. Cox-2 deletion in mesenchymal progenitors using Prx1-cre is associated with a marked reduction of intramembraneous and endochondral bone repair, leading to accumulation of poorly differentiated mesenchyme and immature cartilage in periosteal callus. It suggests that Cox-2 is one of the important downstream mediators of BMPs and coordinates with BMPs in the differentiation of mesenchymal progenitors in periosteum (Huang et al., 2014).



BMPs coordinate with several signaling pathways in the regulation of osteoblast differentiation. TGF- $\beta$ 1 strongly enhances ectopic bone formation induced by BMP-2, resulting in the number of osteoblasts being twofold greater and bone volume being five-fold greater than that induced by BMP-2 alone (Tachi et al., 2011). Wnt/ $\beta$ -catenin transactivation of BMP2 transcription is directly mediated through the Tcf/Lef response elements in the BMP2 promoter. This study suggests that Wnt signaling is an upstream regulator of BMP signaling in osteoblasts (Zhang et al., 2013).

### Indian hedgehog-PTHrP signaling

Both the Indian hedgehog (Ihh) and the parathyroid hormone receptor (PTHrP) signaling pathways closely interact and take part in bone and cartilage development as well as fracture repair. Ihh is expressed by “prehypertrophic chondrocytes,” which are chondrocytes in transition between the proliferative and hypertrophic states. Hedgehog (Hh) signaling regulates aspects of chondrocyte maturation during fetal and early postnatal skeletogenesis and post-natal bone fracture healing (Le et al., 2001). There are three Hh ligands in vertebrates: Sonic hedgehog (Shh), Indian hedgehog (Ihh), and Desert hedgehog (Dhh). Shh and Ihh, a homolog of Shh, have similar roles in development and phenocopy each other. An Ihh-patched-parathyroid hormone-related protein (PTHrP) auto-regulatory loop modulates chondrocyte maturation. Ihh expression in the prehypertrophic chondrocytes of the growth plate triggers expression of PTHrP in the chondrocytes of the resting zone. PTHrP then binds to the PTH/PTHrP receptor in the prehypertrophic chondrocytes, inhibiting expression of endogenous Ihh through a negative feedback loop and blocking chondrocyte hypertrophic differentiation (Vortkamp et al., 1996).

The Ihh target genes *Ptc* and *Gli* are predominantly expressed in the perichondrium rather than in the cartilage itself. Therefore the primary target tissue of Ihh-PTHrP signaling is likely to be the perichondrium of embryos. Perichondrium is a layer of dense irregular connective tissue which surrounds the cartilage of developing bone; once vascularized, the perichondrium becomes the periosteum (Dwek, 2010). It is reasonable to believe that Ihh-PTHrP signaling may influence the process of chondroblast differentiation in the periosteum during fracture healing. Ihh can induce differentiation of adjacent perichondrial cells into bone-forming osteoblasts (Yamaguchi et al., 2000). Ihh<sup>-/-</sup> compared to the Ihh<sup>+/+</sup> mice displayed reduced chondrocyte hypertrophy and complete absence of the expression levels and localization of RunX2 in periosteum or perichondral tissue, trabecular and cortical bone (St-Jacques et al., 1999). Using N-terminal Shh peptide (ShhN), a strong agonist for all Hh pathways, one could effectively promote osteogenic and chondrogenic differentiation of periosteum-callus-derived mesenchymal stem cells (PCDSCs) in vitro and induce bone formation in vivo. Blocking Hh signaling in transgenic mice by deleting Smoothened (*Smo*) at the onset of bone autograft repair markedly reduced osteogenic differentiation of isolated PCDSCs and further resulted in a near 50% reduction in periosteal bone callus formation at the cortical bone junction (Wang et al., 2010). BMP-2 and BMP-4 are also expressed in the chondrocytes of the healing callus and thickened periosteum near the fracture ends overlapping the Ihh-expressing cells (Onishi et al., 1998; Vortkamp et al., 1998), suggesting Ihh could regulate the osteoblast differentiation of periosteum and activate the early process



of intramembranous bone formation independently or by a mechanism involving BMPs during fracture repair.

PTHrP is a member of a small parathyroid hormone (PTH) gene family (Wysolmerski et al., 1998). The PTHrP acts as predominantly a paracrine regulatory molecule while PTH acts as a classical systemic peptide hormone (Abou-Samra et al., 1992; Wysolmerski et al., 1998). Known functions of PTHrP include regulation of the chondrocyte differentiation program during development, mediating tooth eruption, mobilizing bone mineral from the skeleton during lactation, and endochondral bone formation (Juppner et al., 1991; Abou-Samra et al., 1992; Philbrick et al., 1998). PTHrP may also act directly on osteoblasts, but it does not directly stimulate osteogenic cell differentiation but stimulates proliferation (Miao et al., 2001). By means of a PTHrP-lacZ reporter mouse, PTHrP expression was identified in the fibrous layer of the periosteum (Chen et al., 2006). A mouse fracture model showed that PTH/PTHrP receptor is strongly expressed in the periosteum at the site of the fracture by day 3 following fracture (Vortkamp et al., 1998). Conditionally deleting PTHrP from the perichondrial cells in the fibrous periosteum via the scleraxis gene (*Scx-Cre*) revealed impaired repair and delayed callus mineralization, and this PTHrP cKO compromised osteogenesis and osteoclastogenesis possibly through impaired BMP and TGF signaling. Interestingly, PTHrP cKO mice had increased *Ihh* gene expression in the callus (Wang et al., 2015a). These suggest that *Ihh* and PTHrP seem to play complementary roles in fracture healing, and there is functional cross talk integrating the BMP and *Ihh*/PTHrP signaling in the regulation of osteoblastic differentiation and proliferation during the bone healing process.

### IGF-1/PI3K–Akt signaling pathway

Insulin-like growth factor 1 (IGF-1) is a major growth-promoting signal for the skeletal development of vertebrates (Baker et al., 1993). The IGF family includes two specific ligands IGF-1 and IGF-2, which bind and phosphorylate the membrane IGF-1 receptor (IGF-1R) to activate RAS/MAP and PI3-kinase/Akt kinase pathways leading to osteoblast differentiation and proliferation. The binding of Insulin-like growth factor 1 (IGF-1) to its receptor triggers the activation of several intracellular kinases, including phosphatidylinositol-3-kinase (PI3K). PI3K phosphorylates the membrane phospholipid phosphatidylinositol-4,5-bisphosphate to phosphatidylinositol 3,4,5 trisphosphate, recruiting PDK1 (a Ser/Thr kinase), which can phosphorylate and activate protein kinase B (AKT) (Cantley, 2002; Tahimic et al., 2013). Active AKT accelerates osteoblast differentiation by two transcription factors, Runx2 and osterix, which acts via synergize with the Wnt-beta catenin pathway (Raucci et al., 2008). IGF-1 and IGF-1R increase locally in the fracture callus of patients, and their expression is markedly increased in the multi-layered periosteal cells in the developing bony calluses (Andrew et al., 1993; Okazaki et al., 2003). Low IGF-1 might be one of the pathophysiological mechanisms determining delayed or failed fracture healing in patients (Weiss et al., 2008). Conditional deletion of IGF-1R using Osterix Cre in early osteoprogenitor cells decreased osteoblast proliferation and differentiation and led to decreased bone mass and mineral deposition rates (Xian et al., 2012; Wang et al., 2015c). The use of the 2.3-kb *col1a1* Cre promoter to delete the IGF1R in early differentiating osteoblasts contributed to the attenuation of osteoblast differentiation and lower bone

volume accompanied by a defect in mineralization and bone microarchitectural abnormalities in a mouse nonstabilized tibial fracture model (Wang et al., 2015b). All the data from these studies show that activating IGF-1 signaling plays an essential role in stimulating the differentiation and proliferation of osteoblast progenitors. It is important to investigate the role of IGF-1 in periosteal cells by targeting osteochondroprogenitor-specific IGF-1 and IGF1R deletion utilizing Prx1-Cre or other markers/Cre drivers expressed in perichondrium/periosteum. This will enable us to understand the role of IGF-1 signaling in regulating chondro/osteoprogenitor cells during fracture healing.

## The Effect of Biochemical and Biophysical Factors

### Hypoxia and hyperoxia

During the course of fracture healing, occlusion of the local circulation results in tissue anoxia and accumulation of carbon dioxide (Kivisaari and Niinikoski, 1975) with pO<sub>2</sub> in the fracture hematoma reduced to <1% (Brighton and Krebs, 1972). The local oxygen tension is believed to influence the differentiation of mesenchymal cells, with low oxygen tensions promoting the differentiation of mesenchymal cells along a chondrocyte pathway in part by activating Sox-9 via a HIF-1 $\alpha$ -dependent mechanism (Robins et al., 2005). But the findings of Sheehy et al. (2012) showed that a low oxygen tension (5% pO<sub>2</sub>) during expansion and differentiation enhances osteogenesis of bone marrow derived MSCs, whereas it seems that a lower oxygen tension (3% pO<sub>2</sub>) could inhibit osteogenesis of bone marrow derived MSCs (D'Ippolito et al., 2006) and the effect of 2% oxygen tension reduced the Alkaline phosphatase activity and RNA expression as well as Runx2 expression in the human pre-osteoblastic cell line SV-HFO (Nicolaije et al., 2012). However, some results from vivo research are not consistent with these in vitro findings. A mouse tibia fracture study showed that environmental hypoxia (13% pO<sub>2</sub>) inhibits fracture healing, while environmental hyperoxia (50% pO<sub>2</sub>) also appeared to negatively impact fracture healing (Lu et al., 2013). On the other hand mice exposed to hyperbaric hyperoxia (HBO) after an open femur fracture showed significantly better femur fracture healing possibly through stimulating bone anabolism and osteoblast proliferation (Kawada et al., 2013). Most studies on the effect of oxygen tension on osteogenesis of MSCs used bone marrow-derived MSCs or an osteoblastic cell line instead of using the periosteal cells, which directly participate in fracture healing. One study cultured rat periosteal cells under hypoxic and normal conditions and found that hypoxic conditions could activate the osteogenic capability of periosteal cells exhibiting a stronger expression of HIF1 $\alpha$ , VEGF, BMP2, Runx2, ALP, and BSP at the protein level. Clearly oxygen tension plays an important role in the differentiation of the stem cells at the fracture site. But based on current research, it is still unclear if and how the local oxygen tension regulates osteogenic differentiation and proliferation during fracture healing. More studies are needed to support the clinical use of hyperbaric oxygen in fracture healing.

### Reactive oxygen species (ROS)

ROS are generated as part of normal aerobic life. Cellular ROS production is from mitochondrial oxidative phosphorylation and NADPH oxidase. ROS are formed as necessary intermediates in a variety of enzyme reactions, and are involved in signal transduction

pathways (Finkel and Holbrook, 2000) and gene expression (Boopathy et al., 2013). However unregulated levels of ROS are harmful, which lead to the induction of apoptosis (Martindale and Holbrook, 2002). Some reports suggested that ROS may be involved in the proliferation of osteoprogenitors and their subsequent differentiation (Imhoff and Hansen, 2011; Sun et al., 2013). The ROS level is increased after fracture, and oxidative stress may be proportional to the number of bones fractured (Turgut et al., 1999; Prasad et al., 2003). There is growing evidence that ROS levels influence the fracture healing process. Alcohol exposure induces oxidative stress and impairs fracture healing. Administration of N-acetylcysteine, an antioxidant, improved endochondral ossification during fracture healing in alcohol-treated animals (Volkmer et al., 2011). Vitamin E (α-tocopherol), antioxidant in nature, improved fracture healing during the early callous formation phase. The improvement in fracture healing may be due to the increased activities of the anti-oxidant enzymes (Shuid et al., 2011). ROS levels also affect cell survival. High levels can activate signaling pathways that lead to the induction of apoptosis. Oxidative stress inhibits the Wnt pathway and downregulates beta-catenin in osteoblast precursors by shifting beta-catenin activity toward FoxO and away from binding to the canonical Wnt transcription factor TCF (Shin et al., 2004; Almeida et al., 2007). Oxidative stress also inhibits Hedgehog signaling induced osteogenic differentiation in murine primary bone marrow-derived and other MSC cell lines (Kim et al., 2010), while osteogenic induction in osteoblast precursor cell lines resulting in enhancement of mineralization and expression of the osteogenic marker alkaline phosphatase was accompanied by an increase in ROS production (Arakaki et al., 2013). More studies are needed to investigate the specific role of ROS in the osteogenesis and osteoblast differentiation during fracture healing. Modulation of ROS could possibly serve a dual function: antioxidation could help reduce oxidative injury during the early period of fracture healing, and then an appropriate induction of ROS by manipulation of redox levels may have positive effects on bone mineralization during the stage of hard callus formation because ROS is actively involved in the regulation of apoptosis, which has also been shown to participate in the differentiation of the cells to the mature osteoblast phenotype and the onset of mineralization (Lynch et al., 1998).

## Conclusion

Fracture healing is a complex physiological process which involves a well-orchestrated series of biological events. Ongoing research in this field of medicine has improved our understanding of fracture healing at the cellular and the molecular level. Our data and that of other researchers are revealing the skeletal progenitor sources for fracture repair, identifying the molecular pathways as well as physical and chemical factors controlling chondrocyte and osteoblast differentiation, and applying this knowledge to bone regenerative medicine and bone tissue engineering approaches. The aim of this review article is to characterize the complex and interacting mechanisms contributing to the fracture healing process in order to enhance the researchers' awareness of the complexity of skeletal progenitor origins, signaling pathways, physical and chemical factors, and the interactions between these factors during fracture repair. With the increasing understanding of the key skeletal progenitor sources and signaling pathways regulating bone forming cells, it is hoped that

many bone diseases secondary to trauma, aging and metabolic disorders will be successfully treated with novel therapies.

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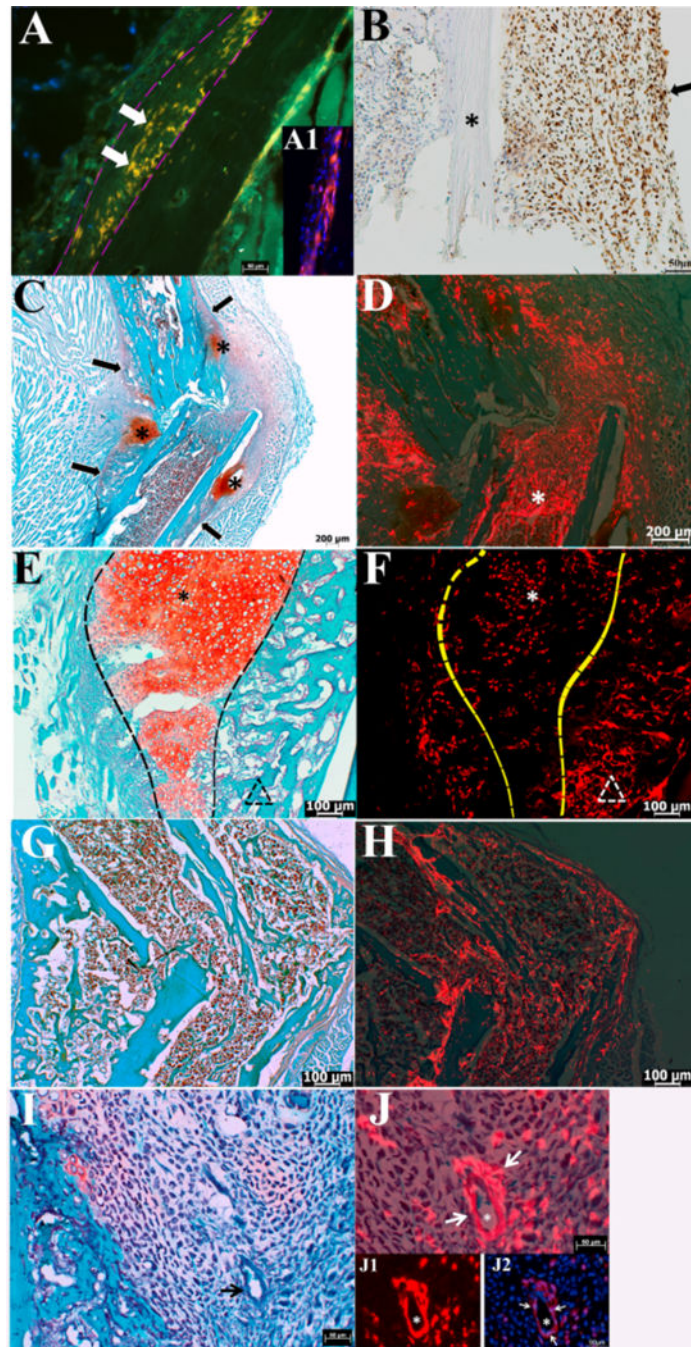
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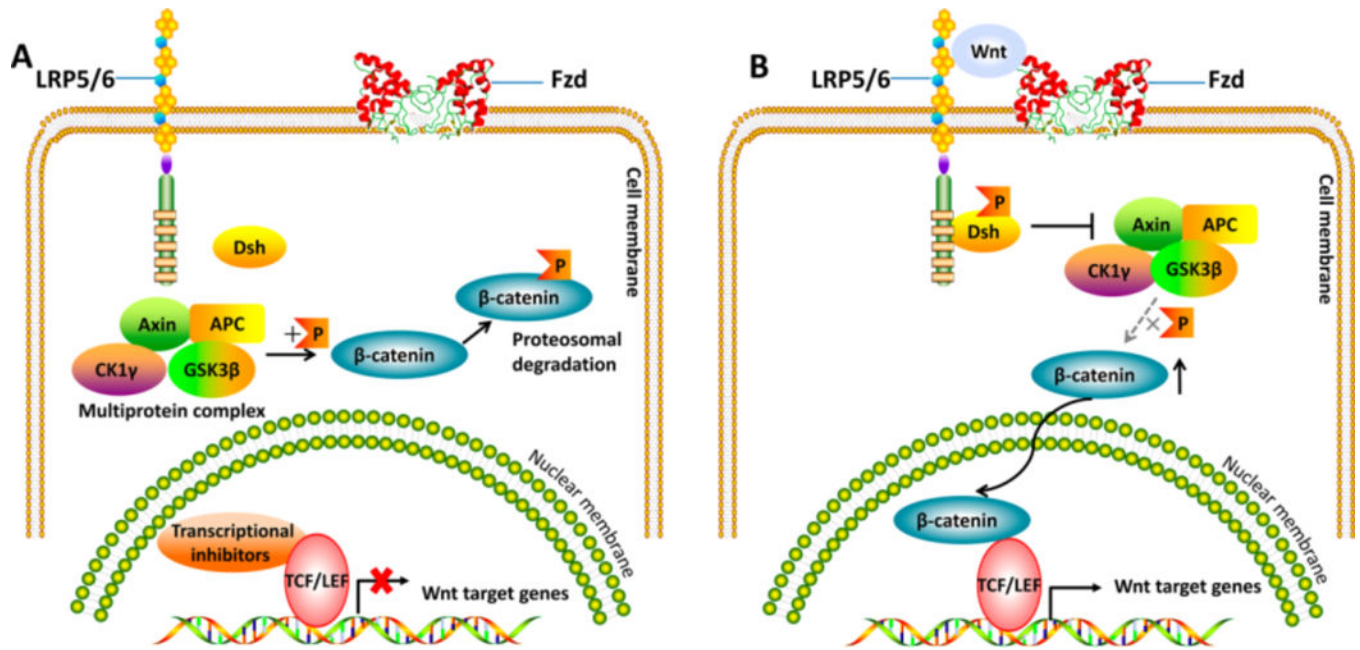
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**Fig. 1.** The analysis of the process of fracture healing with Tamoxifen inducible Prx1-CreER-eGFPtdTomato transgenic mice. Following tamoxifen administration to these mice, the fluorescent probe expressed in the cells originating from the periosteum show deep red fluorescence through a Texasred fluorescent filter (Texas filter) marking cells expressing tdTomato and their progeny as well as yellow fluorescence through a Calcein fluorescent filter (Calcein filter) marking cells expressing both the tdTomato and eGFP fluorescence. A: The thickening of the cambial layer in the periosteum adjacent to the site of

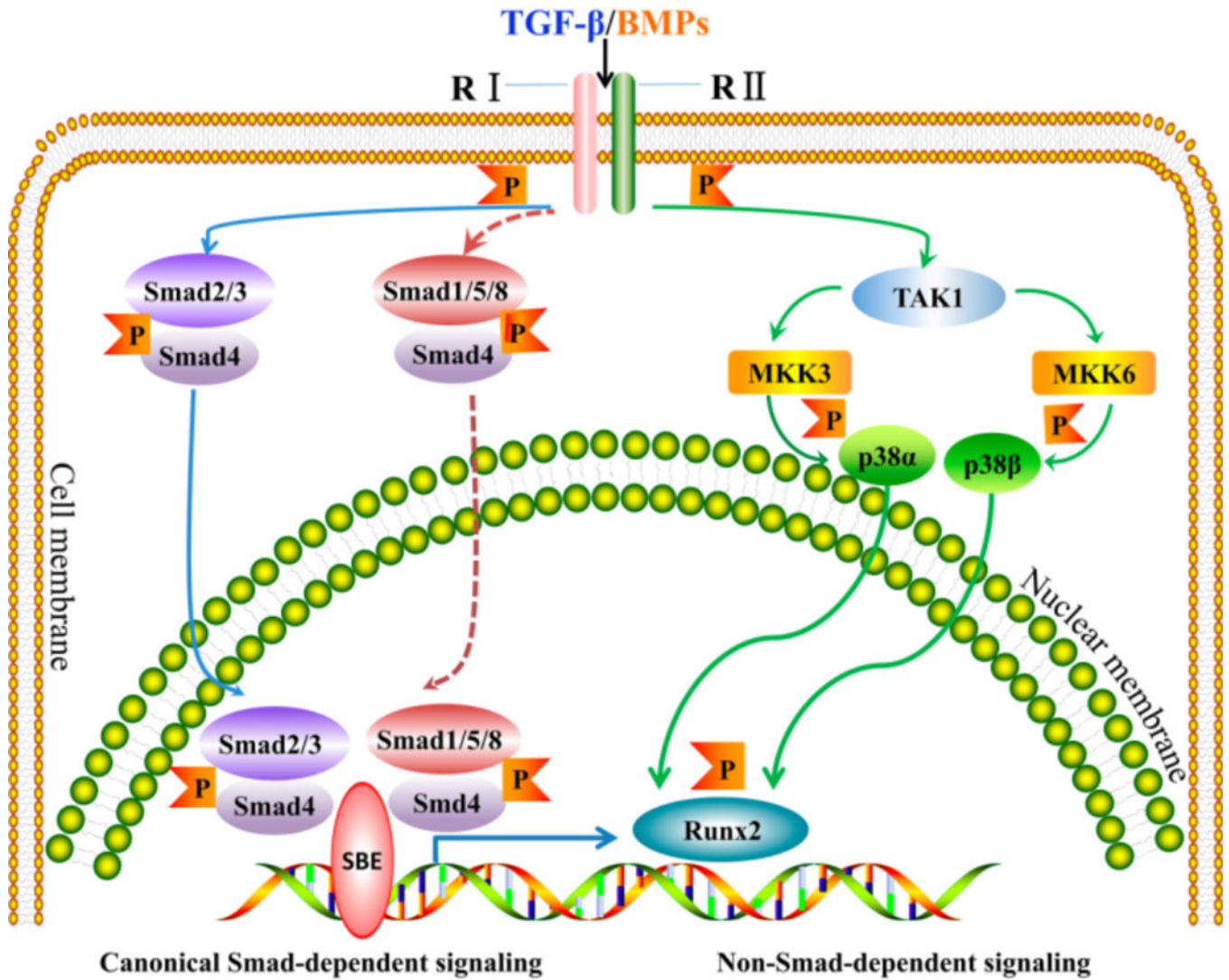
fracture at 1 day after fracture. The periosteal cells showed Prx1-eGFP-tdTomato-yellow fluorescence through the Calcein filter (white arrow). Low magnification of the local periosteum under Texas filter (A1) indicates Prx1-tdTomato-labeled red cells in the periosteal layer. Diaminophenylindole (DAPI)-labeled nuclei are blue. B: Periosteal reaction consisted of thick and dense proliferating cells detected by immunohistochemical staining of proliferating cell nuclear antigen (PCNA) (black arrow) at the proximal end of broken cortical bone (\*) at 7 days after fracture. C: Intramembranous bone formation initiated immediately adjacent to distal edges of the periosteal reaction (black arrow), while cartilage formation stained red with safranin O (\*) usually occurred external to the periosteum at 5 days after fracture (Safranin-O/fast green stain). D: The same slice of Figure C under Texas filter overlaid by the partial image of Figure C in Photoshop showed that the cells with red fluorescent protein (tdTomato) originated from the periosteum and migrated into the soft callus at 5 days after fracture, during which time the medullary cavity of endosteal bone formation (\*) was also formed. E: The cartilage callus within the gap underwent endochondral ossification, rich in chondrocyte cells stained red with safranin O (\*) and trabecular bone (D) in the process of mineralization at 14 days after fracture. (Safranin-O/fast green stain). F: The same slice of Figure E under Texas filter showed that most of cells in the regions of cartilage (\*) and trabecular bone (D) exhibited red fluorescence. G: The cartilage callus disappeared at 21 days after fracture (Safranin-O/fast green stain). H: The same slice of Figure G under Texas filter overlaid by the partial image of Figure G in Photoshop showed that cells with red fluorescent protein (tdTomato) appeared on the surface of trabecular bone and within the trabecular bone structure in the calcified cartilage region. I: Vascular cavities (black arrow) were formed in the callus at 7 days after fracture (Safranin-O/fast green stain). J: The same slice of Figure I under Texas filter (J1) overlaid by the partial image of Figure I in Photoshop showed that many cells (white arrows) with red fluorescent protein (tdTomato) were detected on the wall of cavities (\*). Those cells (white arrows) had discoid nuclei labeled by DAPI (J2).





**Fig. 2.**

The canonical Wnt/b-catenin signaling pathway. A: In the absence of an activating Wnt ligand, cytoplasmic protein Dsh remains unphosphorylated. This in turn allows a multiprotein complex, which includes the scaffolding proteins APC and Axin, CK1γ and GSK3b, to phosphorylate β-catenin and leads to its ubiquitination and proteasomal degradation. As a result, Wnt target gene expression is repressed by transcriptional inhibitors. B: In the presence of the Wnt ligand, the ligand binds to frizzled (Fzd) receptor and its coreceptor low-density lipoprotein receptor-related protein (LRP)-5/6, causing the phosphorylation of Dsh. Phosphorylated Dsh is subsequently activated, which inhibits GSK3b from phosphorylating β-catenin in the cytoplasm. β-catenin is stabilized and able to be translocated into the nucleus. β-catenin can then bind to TCF/LEF transcription factors, thereby regulating the expression of Wnt target genes. APC, adenomatous polyposis coli; CK1γ, casein kinase 1γ; Dsh, Dishevelled; GSK3b, glycogen synthase kinase 3b; Fzd, frizzled; LRP5/6, low density lipoprotein receptor-related protein 5/6; TCF/LEF, T-cell factor/lymphocyte enhancer factor; P, phosphorylation (modified from Kim et al., 2013).



**Fig. 3.**

TGF- $\beta$ /BMP signaling pathway in osteoblast differentiation. Canonical Smad-dependent TGF- $\beta$ /BMPs signaling involves the binding of TGF- $\beta$ /BMPs to receptor type I (RI) and receptor type II (R-II), and phosphorylation of cytoplasmic signaling molecules Smad2 and Smad3 for the TGF- $\beta$  signaling pathway (solid line), or Smad1/5/9 for the bone morphogenetic protein (BMP) pathway (dash line). The activated Smads form a complex with Smad4 and translocate into the nucleus where they recognize the Smad-binding element (SBE) in the Runx2 gene promoter to trigger its expression. Moreover, the non-Smad-dependent TGF- $\beta$ /BMPs signaling pathway (p38 MAPK) also regulates osteogenesis by activating TAK1 which phosphorylates MKK3/6. Activated p38 phosphorylates Runx2 and boosts its transcriptional potential. P, phosphorylation; SBE, Smad-binding element; MAPK, mitogen-activated protein kinase; TAK1, TGF- $\beta$  activation kinase1; MKK3/6, mitogen-activated protein kinase kinase 3/6; Runx2, Runt Related Transcription Factor 2.