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# RESEARCH ARTICLE

# Lowering metabolic rate mitigates muscle atrophy in western fence lizards

Jordan Balaban\* and Emanuel Azizi

# ABSTRACT

Extended periods of skeletal muscle disuse can cause a significant loss of contractile proteins, which compromises the ability to generate force, mechanical work or power, thus compromising locomotor performance. Several hibernating organisms can resist muscle atrophy despite months of inactivity. This resistance has been attributed to a reduction in body temperature and metabolic rate and activation of physiological pathways that counteract pathways of protein degradation. However, in these systems, such strategies are not mutually exclusive and the effects of these mechanisms can be difficult to separate. In this study, we used the western fence lizard, Sceloporus occidentalis, as an ectothermic model to determine whether a reduction in metabolic rate is sufficient to resist muscle atrophy. We induced atrophy through sciatic denervation of the gastrocnemius muscle and housed lizards at either 15 or 30°C for 6–7 weeks. Following treatment, we used muscle ergometry to measure maximum isometric force, the force–velocity relationship and contractile dynamics in the gastrocnemius. This approach allowed us to relate changes in the size and morphology to functional metrics of contractile performance. A subset of samples was used to histologically determine muscle fiber types. At 30°C, denervated muscles had a larger reduction in muscle mass, physiological cross-sectional area and maximum isometric force than at 15°C. Maximum shortening velocity of the muscle decreased slightly in animals housed at 30°C but did not change in those housed at 15°C. Our results suggest that metabolic rate alone can influence the rate of muscle atrophy and that ectothermic vertebrates may have an intrinsic mechanism to resist muscle atrophy during seasonal periods of inactivity.

## KEY WORDS: Sceloporus occidentalis, Ectotherm, Skeletal muscle, Hibernation, Temperature

## INTRODUCTION

The contractile and mechanical properties of skeletal muscles are plastic and readily change in response to changes in loading conditions. Extended bed rest, spinal or nerve injury, and extended periods of microgravity often result in a substantial loss of contractile protein (atrophy) in the skeletal muscles of humans. This loss of muscle mass can decrease the ability of muscles to generate force, mechanical work and mechanical power and in turn compromises locomotor performance, thereby increasing the risk of predation and decreasing prey capture success.

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# Atrophy does not impact all muscles, or even muscle fibers, equally. In atrophied muscles, slow oxidative fibers have a decreased cross-sectional area (CSA) ([Caiozzo et al., 1994](#page-9-0); [Ohira](#page-9-0) [et al., 2002\)](#page-9-0), and represent a smaller proportion of the overall fibers compared with healthy muscle [\(Caiozzo et al., 1996\)](#page-9-0). In contrast, larger, fast glycolytic fibers and intermediate fast glycolytic/ oxidative fibers tend to maintain their CSA and either maintain or increase as a proportion of fibers within a muscle ([Caiozzo et al.,](#page-9-0) [1994, 1996](#page-9-0); [Ohira et al., 2002\)](#page-9-0). This pattern of remodeling results in an increase in maximal contractile speed along with a decrease in force [\(Caiozzo, 2002\)](#page-9-0). The rates and patterns of atrophy can vary based on the frequency and pattern of recruitment prior to a disuse signal. This is thought to explain why slow oxidative fibers, which are recruited more frequently even at submaximal levels of activation, are more prone to atrophy. This pattern can be extended to comparisons of different muscles, where muscles with similar fiber-type distributions atrophy at different rates if one was activated more frequently prior to disuse ([Lieber, 2002](#page-9-0)). Therefore, a muscle's propensity to atrophy in response to a disuse stimulus depends on a number of factors: the relative decrease in use, fibertype composition, metabolic rate and the method used to induce atrophy ([Caiozzo, 2002; Lieber, 2002](#page-9-0); [Winiarski et al., 1987](#page-9-0); [Hudson and Franklin, 2002](#page-9-0)).

Some animals have evolved mechanisms to slow the rate of muscle disuse atrophy despite months of inactivity. Hibernating animals often remain completely inactive through the winter but suffer little or no loss in muscle performance. Many hibernating mammals are able to maintain a large percentage of their pre-hibernation muscle mass ([James et al., 2013; Lin et al., 2012](#page-9-0); [Rourke, 2004; Wickler et al., 1991\)](#page-9-0) and force [\(James et al., 2013](#page-9-0); [Lohuis et al., 2007\)](#page-9-0). In hibernating ground squirrels, the ratios of different fiber types do not follow the typical pattern of mammalian atrophy and remain largely unchanged or are shifted towards a larger proportion of slow oxidative fibers [\(Rourke, 2004](#page-9-0); [Xu et al., 2013\)](#page-9-0). Given the impressive ability of hibernating organisms to resist atrophy, there has been an increasing focus on investigating the underlying mechanisms used to retain muscle mass and performance during long periods of disuse. Some hibernating mammals can lower their body temperature and suppress their metabolic rate below what would be expected given the  $Q_{10}$  of metabolic reactions ([Geiser, 2004](#page-9-0); [Muleme et al., 2006](#page-9-0); [Staples,](#page-9-0) [2014\)](#page-9-0). Additionally, hibernating ground squirrels have been shown to activate the PGC-1α-mediated exercise pathway to prevent muscle atrophy and shift muscle fibers towards fatigue resistance [\(Xu et al., 2013\)](#page-9-0). Antioxidant production has also been shown to be up-regulated in hamsters during brief periods of arousal from hibernation [\(Ohta et al., 2006; Okamoto et al., 2006](#page-9-0)), as well as in Australian burrowing frogs aestivating at high temperatures [\(Young](#page-9-0) [et al., 2013](#page-9-0)). The up-regulation of antioxidants can counteract the reactive oxygen species that increase the rate of proteolysis through Received 5 December 2016; Accepted 10 May 2017 mechanisms such as the ubiquitin–proteasome system ([Powers](#page-9-0)





[et al., 2007](#page-9-0); [Bonaldo and Sandri, 2013](#page-9-0); [Schiaffino et al., 2013\)](#page-9-0). These diverse strategies of metabolic rate suppression, antioxidant production and exercise pathway activation appear to provide hibernating organisms with the unique ability to mitigate muscle atrophy despite significant periods of inactivity.

The various strategies used by animals to resist muscle atrophy during hibernation are not mutually exclusive and a given animal may combine a number of strategies to maintain muscle function. Consequently, it is difficult to analyze the individual contribution of any one of these strategies. We aimed to functionally decouple the effect of metabolic rate from the effect of other physiological pathways activated during mammalian hibernation to determine whether a reduction in metabolic rate alone is sufficient to mitigate muscle atrophy. We used the western fence lizard, Sceloporus occidentalis, as an ectothermic model organism to control metabolic rate via ambient temperature, while applying a disuse stimulus by denervating the gastrocnemius muscle. As mammalian muscle from non-hibernators follows a distinct pattern of atrophy, we also used this system to investigate whether the muscles of lizards follow the same pattern of atrophy as mammalian muscle. To address these questions, we quantified and compared the size, morphology, contractile properties and fiber-type composition in the gastrocnemius muscle of control animals and denervated animals housed at 15 and 30°C. Hibernating animals can suppress their metabolic rate to a lower level than temperature alone would predict ([Staples, 2014](#page-9-0)). This yields a  $Q_{10}$  much greater than 2, which is the approximate  $Q_{10}$  of metabolic rate in animals. Thus, if the lizards housed at 15°C enter a hibernation-like state over the course of this study, then we would expect the  $Q_{10}$  between 15 and 30°C to be higher than 2.3, which is the unacclimated  $Q_{10}$  of S. occidentalis between 20 and 30°C [\(Dawson and Bartholomew,](#page-9-0) [1956](#page-9-0)). If the  $Q_{10}$  remains low, this would suggest our temperature perturbation only affects metabolic rate. Our intention was to relate metabolic rate to the rate at which skeletal muscle remodels and broaden our understanding of skeletal muscle plasticity in ectothermic organisms. If lizard muscle atrophies similarly to mammalian muscle, we predict that denervated muscles from animals housed at 30°C would show a reduction in muscle mass, muscle physiological cross-sectional area (PCSA), maximal contractile force, muscle fiber CSA and proportion of fast glycolytic fibers when compared with control muscles. We also predict a higher maximal contractile velocity in denervated muscles from lizards housed at 30°C compared with control muscles. If a reduced metabolic rate mitigates muscle atrophy, we hypothesize

little to no difference between denervated and control muscles from lizards housed at 15°C.

#### MATERIALS AND METHODS

#### Animals

Thirty-six western fence lizards, Sceloporus occidentalis Baird and Girard 1852 (10.13 $\pm$ 3.15 g, mean $\pm$ s.d.), were caught on the University of California, Irvine, campus using a California Department of Fish and Wildlife scientific collectors permit SC-12906 (issued to J.B.). Lizards were housed individually in terraria with a sandy substrate, given water ad libitum and fed crickets supplemented with calcium. Before treatment began, lizards were given a UV light and a heating lamp on a 12 h:12 h light:dark cycle to provide a thermal gradient to allow for thermoregulation. In the treatments, lizards were housed at either 15 or 30°C with a UV light on a 12 h:12 h light:dark cycle, but no heating lamp to ensure constant metabolic rates. This work was carried out at UC Irvine under Institutional Animal Care and Use Committee protocol no. 2013-3110.

#### Denervation

We used the medial gastrocnemius, a major ankle extensor, for all experimental protocols. To denervate the muscle, lizards were anesthetized with 5% isoflurane for at least 10 min, and until the self-righting and toe-pinch reflexes were no longer present. A small dorsal incision was made on the posterior portion of hindlimb (where the thigh meets the trunk). Ceramic-coated forceps were then inserted in between the iliofibularis and ilioischiotibialis muscles to grasp the sciatic nerve, which was isolated and pulled free from the surrounding structures [\(Fig. 1A](#page-3-0)). A section of the sciatic nerve no less than 2 mm in length was then removed to prevent regrowth of the nerve within the 6 week experimental period. Sham surgeries were performed on control limbs following the same procedure as the denervated group but without extracting and cutting the sciatic nerve. Sutures (6-0 silk) were used to close the incision. These surgical procedures were performed under semi-sterile conditions. Lizards were allowed to recover for 2 days in a cage with a 12 h:12 h light:dark cycle with UV broad-spectrum light (Exo Terra Repti Glo 2.0) and a heating bulb (Exo Terra Sun Glo Basking Spot Lamp, 75 W) placed above one side of the cage to allow for behavioral thermoregulation. After recovery, lizards were placed in new cages with a sandy substrate and the cages were placed randomly into either a 15 $\rm{°C}$  (N=18) or 30 $\rm{°C}$  (N=18) environmental chamber for 6 weeks. A period of 6 weeks was chosen as it was long enough to elicit significant muscle atrophy, but not so long as to negatively impact animal health.

### Metabolic rate

To ensure that cold-housed lizards were not hibernating, we measured the metabolic rate during the fifth week of acclimation using a subsample of lizards from the 15 and 30 $^{\circ}$ C groups (N=3 and  $N=5$ , respectively). We placed the lizards into a 108 ml chamber housed in a temperature-controlled cabinet at 17°C for the coldincubated lizards or 30°C for the warm-incubated lizards. Metabolic rates were measured at 17°C instead of 15°C, as that was the lowest temperature our metabolic chamber could reach.  $Q_{10}$  measurements should not be affected by this slight difference in temperature, and less than 24 h at this slightly elevated temperature should not have an effect on rates of muscle atrophy over 6 weeks. Room air scrubbed of  $CO<sub>2</sub>$  and  $H<sub>2</sub>O$  was passed through a long coiled copper tube inside the temperature cabinet to bring the air to the correct temperature. After the coil, the air was passed through the chamber

<span id="page-3-0"></span>

Fig. 1. Experimental design. (A) Leg anatomy of the western fence lizard. An incision was made on the dorsal proximal thigh and the sciatic nerve was severed to denervate the medial gastrocnemius muscle. (B) Representative time series traces showing force (relative to maximum force,  $F_{\text{max}}$ ) and length during two isotonic contractions at 30% and 70% of maximum contractile force  $(P_0)$ . Gray vertical bars indicate the time at which force and velocity measurements were taken for each contraction. (C) Force–velocity relationship for a representative muscle characterized using a series of isotonic contractions between 5% and 100% of  $P_0$ . The contractions shown in B are indicated with large circles. The force–velocity data were fitted with a hyperbolic–linear equation ([Marsh and Bennett, 1986\)](#page-9-0).  $L_f$ , fiber length.

housing the lizard at a rate of 100 ml  $min^{-1}$ . Once it had passed over the lizards it was again scrubbed of  $H_2O$  and passed through a  $CO<sub>2</sub>$ gas analyzer (model 6262, Li-Cor Inc., Lincoln, NE, USA). Data were collected using ExpeData software (Sable Systems) for at least 12 h, until the metabolic rate remained constant for at least 1 h. Data from the constant portion of the curve were used to calculate the standard metabolic rate (SMR, in ml CO<sub>2</sub> g<sup>-1</sup> h<sup>-1</sup>). The  $Q_{10}$  of the lizards was calculated as the change in SMR over 10°C using the equation:

$$
Q_{10} = \left(\frac{\text{SMR}_{30}}{\text{SMR}_{17}}\right)^{10/\Delta T}.
$$
 (1)

#### In vitro muscle preparation

Lizards were killed via an overdose of 5% inhaled isoflurane followed by a double-pithing protocol. Medial gastrocnemius muscles were isolated and the distal tendon was separated from the ankle. The femur immediately proximal to the knee and the tibia and fibula immediately distal to the knee were cut, along with all of the muscles aside from the medial gastrocnemius. Kevlar thread was then tied around the origin of the muscle, immediately distal to the knee. The other end of the thread was attached to a dual-mode servomotor (Aurora Scientific 360C, Cambridge, MA, USA). The distal tendon of the muscle was fixed in place via a small screw clamp mounted to an aluminium post. Sandpaper (150 grit) was affixed to the inside edges of the clamp to prevent the tendon from slipping. Muscles were bathed in a 23°C oxygenated Ringer's solution  $(100 \text{ mmol } 1^{-1} \text{ NaCl}, 2.5 \text{ mmol } 1^{-1} \text{ KCl}, 2.5 \text{ mmol } 1^{-1}$ NaHCO<sub>3</sub>, 1.6 mmol l<sup>-1</sup> CaCl, 10.5 mmol l<sup>-1</sup> dextrose) for the duration of the experiment.

Contractile data were collected using a 16-bit data acquisition system (National Instruments, Austin, TX, USA). Data were collected at 1000 Hz and analyzed using Igor Pro software (v 6.22A, Wavemetrics, Lake Oswego, OR, USA). A series of twitch contractions was used to determine optimal voltage (between 50 and 70 V using parallel platinum plate electrodes) to supramaximally stimulate the muscle. Another series of twitch contractions was used to determine the force–length relationship of the muscle. Tetanic contractions were achieved using a stimulation pulse duration of 0.2 ms and a frequency of 80 pulses  $s^{-1}$  for 400 ms. A tetanic contraction starting at the optimal length of the twitch force–length curve  $(L_0)$  was used to determine maximum isometric force  $(P_0)$ . A series of isotonic tetanic contractions was used to characterize the force–velocity relationship of each muscle (Fig. 1B). After force developed to a preset value, it was maintained by the servomotor and the muscles shortened. Force–velocity curves were characterized for each muscle from 7–10 isotonic contractions ranging from 5% to 90% of  $P_0$ . We elicited an isometric contraction in the middle and at the end of each experiment to ensure no drop in  $P_0$ . Any muscle where maximum isometric force fell below 85% of the initial  $P_0$  was removed from the analysis. Once all contractions were completed, muscle length at  $L_0$  and wet mass were measured. Muscles were then fixed at  $L_0$  in 10% formalin for fiber length and pennation angle measurements.

We obtained velocity measurements from each contraction by calculating the average change in muscle length divided by the duration of the constant velocity portion of muscle shortening. Force measurements were taken as the average force for the period of time over which velocity measurements were taken (Fig. 1B). To characterize the force–velocity properties of the gastrocnemius, we plotted force and the corresponding shortening velocity and fitted the following hyperbolic–linear equation to the data as an alternative to the Hill equation [\(Marsh and Bennett, 1986\)](#page-9-0):

$$
V = \frac{B(1 - F)}{(A + F)} + C(1 - F),
$$

where  $V$  is velocity (in fascicle lengths per second),  $F$  is force (in N), and A, B and C are constants that are iteratively adjusted to fit the force–velocity data ([Fig. 1](#page-3-0)C).

#### Morphology

To characterize the degree of muscle atrophy, we measured muscle mass and PCSA. Following in vitro characterization of contractile properties, gastrocnemius muscles were submerged in 10% formalin solution for 10 min to partially fix them at their optimal length for force production  $(L_0)$ . Muscles were then patted dry using a paper towel until there were no apparent wet marks on the paper. We weighed the muscles to the nearest 0.001 g and then stored them in formalin to continue the fixation process. Fiber length  $(L_f)$  was obtained by dissecting out fibers from fixed tissue and measuring them using a set of electronic calipers. Average values of three fibers taken from different areas of the muscle were used as average  $L_f$ . We took images of the muscles using a digital camera attached to a dissecting microscope (AMscope, mu500, Irvine, CA, USA). Pennation angle  $(\theta)$  was then taken from these images using ImageJ software (NIH, Bethesda, MD, USA). We took the angle as the average of the angles between the central tendon and the fibers to its right and left.

We calculated PCSA using the equation:

$$
PCSA = \frac{M_{muscle} \times cos\theta}{\rho \times L_f}
$$

;

where  $M_{\text{muscle}}$  is muscle mass,  $\rho$  is muscle density (1.06 g cm<sup>-2</sup>), a value taken from the literature ([Biewener, 2002\)](#page-9-0), and θ is the pennation angle of the muscle measured relative to the line of action.

#### **Histology**

We flash froze gastrocnemius muscles in isopentane cooled with liquid nitrogen. Muscles were pinned when the ankle and knee joints were in 90 deg flexion to ensure consistency of lengths before freezing. Muscle cross-sections were prepared with a cryotome at −24°C (12 μm). Sections were taken perpendicular to fiber orientation for accurate comparison of fiber cross-sections. These sections were allowed to dry for 12–24 h. We then stained for both NADH dehydrogenase and alkali-stable mATPase to visualize the oxidative and glycolytic capacities of the muscle using an established protocol for lizard muscle [\(Moritz and Schilling,](#page-9-0) [2013](#page-9-0)). A histology staining kit (Scientific EasyDip Slide staining system, Simport, Montreal, QC, Canada) was used to stain the sections.

Two cross-sections taken at different locations along the muscle were imaged per muscle using a high-powered dissecting microscope with a camera attached (Discovery V20, Zeiss). Individual fibers were identified as fast glycolytic (FG), fast oxidative/glycolytic (FOG) and slow oxidative (SO) by the presence of the diffuse brown stain for mATPase (FG), the dark blue stain of NADH dehydrogenase in the mitochondria (SO) or the two stains simultaneously (FOG) (Fig. 2). Individual fibers were counted within each section, and the total number of each fiber type was averaged across sections. The CSA of a representative subsection from each section of muscle was measured using ImageJ software (NIH). Fiber CSAs within this subsection were then measured to



Fig. 2. Representative histology section from double-stained gastrocnemius muscles. Fast glycolytic (FG) fibers stained only for alkalistable myosin ATPase. Slow oxidative (SO) fibers stained only for NADH dehydrogenase. The intermediate fast oxidative/glycolytic (FOG) fibers stained for both alkali-stable myosin ATPase and NADH dehydrogenase.

determine the average CSA of each fiber type. To indirectly measure the collagen content of the muscles, the proportion of the crosssection that was not composed of muscle fibers was measured as the total CSA of a subsection minus the sum of the CSAs of the fibers in that subsection divided by the total CSA of the subsection. Only clean sections without artifacts due to flash-freezing or cryosectioning were used for the CSA analyses.

#### **Statistics**

All statistical analyses were performed in R [\(http://www.R-project.](http://www.R-project.org/) [org/](http://www.R-project.org/)). Using the lme4 ([Bates et al., 2015](#page-9-0)) and car [\(Fox and](#page-9-0) [Weisberg, 2011\)](#page-9-0) packages, we ran linear mixed effects (LME) models on all morphological, contractile and histological variables to test for differences between denervated and control muscles at 15 and 30°C. Individual was used as a random variable in all tests to account for individual variation and because some lizards were unilaterally denervated with the contralateral limb as a sham surgery control, and others were bilaterally denervated or bilaterally given a sham surgery. In the analyses of  $M_{\rm muscle}$  and  $P_0$ , we included body mass  $(M<sub>b</sub>)$  as a covariate; in the PCSA analysis, we included the square of snout-vent length (SVL<sup>2</sup>) as a covariate; and in our analysis of maximum shortening velocity  $(V_{\text{max}})$ ,  $L_f$  was included as a covariate. We compared metabolic rate data between temperature groups using Student's t-test.

# RESULTS

# Metabolic rate

The average  $\dot{V}_{\text{CO}_2}$  was 0.56±0.05 ml CO<sub>2</sub> kg<sup>-1</sup> min<sup>-1</sup> (mean±s.e.m.,  $N=3$ ) for lizards housed at 15°C for 6 weeks (tested at 17°C), and 1.47±0.12 ml CO<sub>2</sub> kg<sup>-1</sup> min<sup>-1</sup> (N=5) for lizards housed at 30°C for 6 weeks. Metabolic rate differed significantly between the two temperature groups ( $P=0.001$ , Student's t-test), with a  $Q_{10}$  of 2.08 for metabolic rate across this temperature range. This result is similar to findings of a previous study, which measured a slightly higher  $Q_{10}$  of 2.3 for S. *occidentalis* between 20 and 30°C [\(Dawson](#page-9-0) [and Bartholomew, 1956](#page-9-0)), and confirms that experimental animals held at 15<sup>o</sup>C were not suppressing their metabolic rate, unlike hibernating mammals. If they were, we would expect  $Q_{10}$  values to be higher than the previously recorded value of 2.3. This indicates that fence lizards may not be activating other atrophy-prevention

#### <span id="page-5-0"></span>Table 1. Morphological and contractile data



Data (means±s.e.m. with sample size in parentheses) are for all morphological and contractile measurements.  $M_{\text{muscle}}$ ;  $M_{\text{h}}$ , body mass;  $P_0$ , maximum contractile force; PCSA, physiological cross-sectional area; SVL, snout–vent length;  $V_{\text{max}}$ , maximum shortening velocity;  $L_f$ , fiber length.

pathways and that any effects on atrophy are solely a result of changes in metabolic rate.

lizards housed at 15°C (Fig. 3B).There was an interaction effect between temperature and denervation for PCSA  $(P=0.025)$ .

#### Morphology

Gastrocnemius  $M_{\text{muscle}}$  was lower in denervated lizards ( $N=13$ ) than in controls ( $N=14$ ) at 30°C ( $P<0.001$ , LME model with  $M<sub>b</sub>$  as a covariate and individual as a random effect; Table 1). In lizards housed at 15°C, denervated gastrocnemius  $M_{\text{muscle}}$  (N=9) was smaller than that of controls ( $N=14$ ,  $P=0.031$ , LME model with  $M<sub>b</sub>$ as a covariate and individual as a random effect; Table 1). When corrected for  $M_{\rm b}$ , denervated  $M_{\rm muscle}$  was 14% smaller than that of controls in lizards housed at 30°C and 3% smaller in lizards housed at 15°C (Fig. 3A). There was a trend showing a possible interaction effect between temperature and denervation for  $M_{\text{muscle}}$  (P=0.058).

PCSA was lower in denervated lizards  $(N=9)$  than in controls  $(N=9)$  at 30°C (P=0.001, LME model with SVL<sup>2</sup> as a covariate and individual as a random effect; Table 1). PCSA of denervated  $(N=8)$ gastrocnemius muscles in lizards housed at 15°C was lower than that of controls  $(N=12, P=0.048, \text{LME model with } SVL^2 \text{ as a})$ covariate and individual as a random effect; Table 1). When corrected for SVL<sup>2</sup>, denervated muscles had 11% smaller PCSA than controls in lizards housed at 30°C and 6% smaller PCSA in

### Contractile properties

Gastrocnemius denervation resulted in lower  $P_0$  at 30°C (P=0.004, LME model with  $M<sub>b</sub>$  as a covariate and individual as a random effect,  $N=5$  and 8, respectively, for denervated and control; Table 1) and at 15°C ( $P=0.045$ , LME model with  $M<sub>b</sub>$  as a covariate and individual as a random effect,  $N=6$  and 12, respectively, for denervated and control; Table 1). When corrected for  $M<sub>b</sub>$ , denervated muscles produced 17% lower force than controls in lizards housed at 30°C and 8% lower force in lizards housed at 15°C (Figs 3C and [4\)](#page-6-0). There was no interaction between temperature and denervation for  $P_0$  (P=0.596).

 $V_{\text{max}}$  was slower in denervated lizard muscles than in controls at 30°C ( $N=6,8$ ,  $P=0.040$ , LME model with  $L_f$  as a covariate and individual as a random effect; Table 1). When corrected for  $L_f$ , this difference was 6% (Figs 3D and [4A](#page-6-0)). No difference was detected in the  $V_{\text{max}}$  of gastrocnemius muscles in lizards housed at 15°C ( $P=0.853$ , LME model with  $L_f$  as a covariate and individual as a random effect; Table 1). There was no interaction effect between temperature and denervation for  $V_{\text{max}}$  (P=0.442).



Fig. 3. Morphological and contractile data from all treatments. Box plots represent the median, minimum, 25th percentile, 75th percentile and maximum data points (circle indicates an outlier). Muscle mass/body mass ( $M_{\rm muscle}/M_{\rm b}$ ; A), physiological cross-sectional area/snout–vent length $^2$  (PCSA/SVL $^2$ ; B) and maximal isometric force ( $P_0$ ; C) corrected for body mass were all around 15% lower and maximum shortening velocity ( $V_{\text{max}}$ ; D) was 6% lower in denervated muscles (DN) from lizards housed at 30°C (N=13, 9, 5 and 6, respectively).  $P_0$  (N=5; C) was 8% lower and  $M_{\text{muscle}}/M_{\text{b}}$  (N=9; A) was 3% lower in denervated muscles from the 15°C group, but PCSA/SVL<sup>2</sup> (N=8; B) and V<sub>max</sub> (N=7; D) were similar to controls. \*P<0.05, \*\*P<0.001.

<span id="page-6-0"></span>

Fig. 4. Summary of force–velocity data from all lizards housed for 6 weeks at 30 and 15°C. Open symbols indicate denervated muscles and filled symbols indicate control muscles. Average force–velocity fits for data from denervated muscles (dashed lines) and control muscles (solid lines) are shown. Velocities are presented corrected for  $L_f$  and force is presented as absolute values (N). (A)  $P_0$  corrected for  $M_b$  was 13% lower in denervated muscles (N=6).  $V_{\text{max}}$  was 6% slower in denervated muscles. (B) Corrected  $P_0$  was 10% lower in denervated muscles ( $N=7$ ), but we found no difference in  $V_{\text{max}}$ .

#### Histology

The CSA of FG (control 4121 $\pm$ 1332  $\mu$ m<sup>2</sup>, N=8; denervated 3482 $\pm$ 1138 μm<sup>2</sup>, N=7, P=0.34) and FOG (control 2770±916 μm<sup>2</sup>, N=8; denervated 2519 $\pm$ 914  $\mu$ m<sup>2</sup>, N=7, P=0.60) fibers was not different in control and denervated muscles ([Fig. 5](#page-7-0)A) in the 30°C group. However, individual SO fibers were, on average, 36% larger in the denervated gastrocnemius muscles  $(655.58\pm76.09 \,\text{\mu m}^2, N=7)$  of lizards housed at 30°C than in controls  $(483.10 \pm 27.54 \,\text{\mu m}^2, N=8;$  $P=0.04$ ; [Fig. 5A](#page-7-0)). We did not detect any differences between denervated and control muscles in the percentage of CSA not composed of muscle fibers. There was a trend toward a 10% larger proportion of FG fibers in denervated muscles  $(74.71\pm3.29\%, N=7)$ than in control muscles at 30 $^{\circ}$ C (67.85 $\pm$ 2.18%, N=8, P=0.098; [Fig. 5](#page-7-0)B). The proportion of FOG fibers was lower in denervated  $(18.03\pm2.68\%)$  muscles than in control muscles at 30°C (25.74 $\pm$ 2.38%, P=0.05; [Fig. 5](#page-7-0)B). The proportion of SO fibers was not different between groups at  $30^{\circ}$ C (P=0.46, [Fig. 5B](#page-7-0)).

FG ( $P=0.88$ ), FOG ( $P=0.87$ ) and SO ( $P=0.14$ ) fibers were not significantly different in CSA between denervated  $(N=5)$  and control  $(N=4)$  muscles of lizards housed at 15 $\degree$ C. Likewise, there was no difference between denervated and control muscles in the proportion of CSA not composed of muscle fibers. Additionally, we found no differences in the proportion of FG  $(P=0.75)$ , FOG  $(P=0.79)$  and SO  $(P=0.68)$  between denervated and control muscles at 15°C ([Fig. 5B](#page-7-0)).

#### **DISCUSSION**

Lizards housed at 15°C had a lower metabolic rate than lizards housed at 30 $^{\circ}$ C corresponding to a  $Q_{10}$  of 2.08, which is in line with that found previously in western fence lizards [\(Dawson and](#page-9-0) [Bartholomew, 1956](#page-9-0)). Though some hibernating animals have additional mechanisms to avoid atrophy, all hibernating and aestivating animals activate mechanisms that suppress metabolic rate [\(Tessier and Storey, 2016; Hudson and Franklin, 2002](#page-9-0)). Our measured  $Q_{10}$  of 2.08 suggests that no animals housed at 15°C were activating any additional hibernation pathways to limit atrophy. After 6 weeks, denervated gastrocnemius muscles from 30°C lizards showed substantial decreases in mass, force, PCSA and  $V_{\text{max}}$  compared with control muscles ([Figs 3](#page-5-0) and 4). In 15<sup>o</sup>C lizards, we found no differences between groups in muscle CSA or  $V_{\text{max}}$ , while muscle mass and force were reduced in the denervated muscles, though not as severely as for the 30°C groups. We propose that the different responses to denervation seen in the two groups are due to differential rates of muscle protein degradation in direct response to the lower metabolic rate of the cool lizards.

Much of what we know about muscle atrophy is based on studies of mammals. The typical pattern of muscle atrophy in mammals is described by a loss of contractile proteins, which unsurprisingly results in a lower  $P_0$ . Less intuitively,  $V_{\text{max}}$  of atrophied muscles increases, as does muscle fatigability. This shift is partly because slow oxidative fibers are recruited at all levels of activation and therefore face a substantial reduction in their level of activity in response to a disuse stimulus. In addition, fatigue-resistant slow oxidative fibers have an abundance of mitochondria, are highly metabolically active, and produce relatively large levels of reactive oxygen species as a byproduct of oxidative phosphorylation. This likely causes relatively rapid atrophy of fatigue-resistant slow muscle fibers in comparison to the fast fibers and, in some cases, transitions from slow to fast fibers. This remodeling leads to an increase in muscle speed and fatigability with atrophy ([Caiozzo,](#page-9-0) [2002; Lieber, 2002](#page-9-0)). While these findings generally hold true, they are largely based on a few species of endothermic mammals with high and steady metabolic rates, namely rats, cats and humans [\(Caiozzo, 2002](#page-9-0); [McDonagh et al., 2004\)](#page-9-0). In addition, many of the seminal studies using space flight, hindlimb suspension or limb immobilization to induce atrophy document the most significant and impressive changes in the soleus muscle, which is predominantly composed of slow twitch fibers [\(Booth, 1982](#page-9-0); [Caiozzo, 2002\)](#page-9-0). While these studies have provided important insight into the conditions that induce atrophy and the functional consequences of disuse, it is difficult to extend the generality of the findings to other muscles or other species. When comparing a wide variety of vertebrates, the process of skeletal muscle atrophy and an organism's response to a disuse stimulus can be highly variable. Patterns of atrophy can vary based on muscle fiber type and the pattern of muscle use [\(Caiozzo, 2002](#page-9-0); [Lieber, 2002](#page-9-0); [Winiarski et al.,](#page-9-0) [1987\)](#page-9-0), metabolic rate ([Hudson and Franklin, 2002](#page-9-0)), gene expression [\(Bodine, 2013](#page-9-0); [Xu et al., 2013](#page-9-0)), the method of inducing muscle atrophy ([Fitts et al., 1986](#page-9-0); [Lieber, 2002; McDonagh et al., 2004\)](#page-9-0), and even the metric used to quantify atrophy ([Mantle et al., 2009\)](#page-9-0). Even when comparing individual muscles within a single animal, the patterns and severity of atrophy can vary significantly. For example, in aestivating frogs, the response of four hindlimb muscles varies significantly after more than 6 months of disuse [\(Mantle](#page-9-0) [et al., 2009](#page-9-0)). The observed differences between muscles are made more complicated by the fact that commonly used indicators of atrophy such as fiber CSA, muscle CSA,  $M_{\text{muscle}}$ , maximal force production, maximal power production and total protein content do

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Fig. 5. Histological data from all treatments. Box plots represent the median, minimum, 25th percentile, 75th percentile and maximum data points (circles indicate outliers). (A) Box plots of fiber cross-sectional area (CSA) of FG, FOG and SO fibers. SO fibers were 36% larger in denervated muscles from lizards housed at 30°C (P=0.04). No other differences were significant at 15°C (N=4) or 30°C (N=7), but note that the average CSA of FG fibers was about 15% smaller in denervated muscles from the 30°C group. (B) Proportion of the total fiber population composed of FG, FOG and SO fibers. The proportion of FOG fibers was 30% smaller and there was a trend for a 10% larger proportion of FG fibers in denervated muscles from lizards housed at 30°C. \*P=0.05, #P<0.10.

not change at the same rate and often indicate divergent outcomes. In the same study of atrophy in aestivating frogs, [Mantle et al.](#page-9-0) [\(2009](#page-9-0)) noted that the iliofibularis muscles had significantly lower  $M<sub>muscle</sub>$ , a smaller whole-muscle CSA and fiber CSA whereas the sartorius muscles had lower  $M_{\text{muscle}}$  and whole-muscle CSA with no changes in fiber CSA, the gastrocnemius muscles had only a decrease in whole-muscle CSA, and the cruralis muscles only had decreases in fiber diameter [\(Mantle et al., 2009](#page-9-0)).

The variation in the response of a muscle can also depend on the disuse protocol used in the study. For instance, denervation often leads to an initial period of hypertrophy of muscle fibers due to swelling of the tissue, despite a disorganization of contractile proteins which likely leads to an overall loss of force ([Jirmanová and](#page-9-0) [Zelená, 1970](#page-9-0); [Hikida and Bock, 1972\)](#page-9-0). Though denervation does not always lead to muscle fiber hypertrophy [\(Bakou et al., 1996;](#page-8-0) [Lin](#page-9-0) [et al., 2012](#page-9-0)), it could explain the relatively larger drop in force compared with  $M_{\text{muscle}}$  observed in our 15°C denervated lizards [\(Fig. 3](#page-5-0)). In contrast to studies using denervation, experimental manipulations such as hindlimb suspension and microgravity often result in a decrease in force and muscle fiber diameter, though the time course of remodeling may again vary between the two methods [\(Winiarski et al., 1987](#page-9-0); [Fitts et al., 1986; Caiozzo et al., 1994\)](#page-9-0). The observed level of variation in response to a disuse stimulus suggests that properties of the muscle, the time course of the response, the protocol used to induce atrophy and the metric used to characterize atrophy can all obscure the general relationship between the phenotypic response and the underlying mechanisms of atrophy.

In this study, we focused on understanding how the differences in metabolic rate can induce variation in the rate of muscle atrophy. We combined our results with data from previous studies in order to quantify the relationship between mass-specific metabolic rate and the rate of muscle atrophy ([Fig. 6](#page-8-0)). This analysis is a modified and updated version of a previously performed analysis [\(Hudson and](#page-9-0) [Franklin, 2002\)](#page-9-0). To account for the variation between animals, muscles, perturbations and metrics, we only included the highest rates of atrophy measured in each study, which enabled us to minimize the inherent variation in the response of different muscles from different species using different experimental manipulations to induce atrophy. This analysis allowed us to compare hibernating and non-hibernating endotherms and ectotherms with various atrophyinducing perturbations and metrics of atrophy. We found that, across vertebrates, there was a significant relationship between massspecific metabolic rate and the rate of muscle atrophy, regardless of disuse condition, which muscle was used or whether the organism was an endotherm or ectotherm  $(R^2=0.95, P<0.05;$  [Fig. 6](#page-8-0)). This pattern holds true despite the fact that our analysis includes a number of aestivating and hibernating species, which may be activating other atrophy-resistance pathways. Despite the significant variation observed in studies of muscle atrophy, our analysis indicates that metabolic rate is a strong predictor of muscle atrophy across vertebrates.

Though metabolic rate seems to drive the rate of muscle atrophy, other mechanisms used by hibernating and aestivating animals are likely to alter the patterns of atrophy. Many hibernators and aestivators can suppress their metabolic rate lower than a decrease in body temperature alone would allow, which likely serves to slow the rate of muscle atrophy [\(Geiser, 2004; Storey, 2015; Staples, 2016\)](#page-9-0). However, there are additional mechanisms that are thought to slow or prevent muscle atrophy in these organisms. Increased production of antioxidants, such as superoxide dismutase, occurs in many hibernating and aestivating animals, and can prevent reactive oxygen species from disrupting protein synthesis or enabling proteolysis [\(Hudson et al., 2006;](#page-9-0) [Allan and Storey, 2012](#page-8-0); [Powers](#page-9-0) [et al., 2011; Vucetic et al., 2013](#page-9-0)). Activation of the exercise pathway gene  $PGC-1\alpha$  in hibernating 13-lined ground squirrels shifts the composition of muscle fiber types towards a more fatigue-resistant

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profile, although it does not by itself prevent atrophy ([Rourke et al.,](#page-9-0) [2004](#page-9-0); [Bodine, 2013](#page-9-0); [Xu et al., 2013\)](#page-9-0). Activation of the gene SGK-1 in hibernating 13-lined ground squirrels inactivates  $FoxO3a$ , which normally mediates the atrophy response, and activates  $mTOR$ , which stimulates muscle growth (Andres-Mateos et al., 2013). The mechanisms found to resist muscle atrophy in hibernating animals extend well beyond those mentioned here and the full scope of these mechanisms was the focus of a recent review [\(Tessier and](#page-9-0) [Storey, 2016\)](#page-9-0). These mechanisms have received much attention recently, and have clear potential as therapeutic targets for slowing human muscle atrophy. The presence of these atrophy-resisting mechanisms does not slow the rate of atrophy in hibernators and aestivators beyond what would be predicted by metabolic rate alone but may serve to alter the pattern of atrophy.

Different muscles with similar fiber-type distributions and similar functions may still atrophy at different rates [\(Lieber,](#page-9-0) [2002](#page-9-0)). Though the molecular underpinnings of this are unclear, the relative activity level in the muscles before the application of a disuse stimulus may provide an explanation. Terrestrial mammals are generally more active than terrestrial ectothermic vertebrates [\(Bennett and Ruben, 1979\)](#page-9-0). Therefore, mammalian leg muscles are acclimated to a much higher level of activity before they enter hibernation than the muscles of ectotherms. In the absence of the molecular mechanisms aimed at mitigating atrophy, mammalian muscle may incur significant atrophy even at a low metabolic rate as a result of the relatively large disuse stimulus. Additionally, antioxidant defenses and the activation of  $PGC-1\alpha$  may serve to specifically preserve the slow oxidative tissues, which because of

their high mitochondrial content produce reactive oxygen species at a higher rate than other muscle fiber types and are thus susceptible to faster rates of atrophy than other fiber types. Sparing of slow fibers would still result in normal patterns of atrophy in predominately fast muscles. Moreover, metabolic rate is suppressed globally, but that does not mean that all tissues are equally affected. In green-striped burrowing frogs, levels of citrate synthase, lactate dehydrogenase and cytochrome  $c$  oxidase were suppressed to different levels in different muscles during 6 and 9 months of aestivation [\(Mantle](#page-9-0) [et al., 2010](#page-9-0)). Metabolic rate may therefore correlate with muscle atrophy on a muscle-specific level, and muscles that are the most important for locomotion may be preferentially spared. Finally, muscle atrophy may not result from disuse in hibernating mammals. In some cases, there seems to be a 'pre-programmed' shift in muscle properties that occurs during hibernation. Golden-mantled ground squirrels will hibernate at the same time of year regardless of environmental temperatures, yet the same pattern of atrophy in fast muscle fibers and sparing of slow muscle fibers is observed independent of temperature [\(Nowell et al., 2010](#page-9-0)). Seasonally induced muscle plasticity may be fundamentally different from disuse-induced atrophy and comparisons between these two mechanisms should be viewed with skepticism.

#### Conclusions

We found that in the ectothermic western fence lizard, S. *occidentalis*, muscle atrophy, after 6 weeks of denervation, is mitigated by a low metabolic rate to a similar degree to that seen in other vertebrates. We conclude that a reduced metabolic rate alone is sufficient to spare muscle protein over a long period of disuse. Though there are other mechanisms which may spare certain muscle fiber types or specific muscles, our findings indicate that any mechanism which can lower the metabolic rate of an animal can significantly slow muscle atrophy.

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#### Competing interests

The authors declare no competing or financial interests.

#### Author contributions

Conceptualization: J.B., E.A.; Methodology: J.B., E.A.; Validation: J.B., E.A.; Formal analysis: J.B.; Investigation: J.B.; Resources: J.B., E.A.; Writing - original draft: J.B.; Writing - review & editing: J.B., E.A.; Visualization: J.B., E.A.; Supervision: E.A.; Project administration: J.B., E.A.; Funding acquisition: J.B., E.A.

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