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## Title

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## IMG/M: A data management and analysis system for metagenomes

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#### ABSTRACT

IMG/M is a data management and analysis system for microbial community genomes (metagenomes) hosted at the Joint Genome Institute (JGI). IMG/M consists of metagenome data integrated with isolate microbial genomes from the Integrated Microbial Genomes (IMG) system. IMG/M provides IMG's comparative data analysis tools extended to handle metagenome data, together with metagenome-specific analysis tools. IMG/M is available at http://img.jgi.doe.gov/m.

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### INTRODUCTION

Studies of the collective genomes (also known as *metagenomes*) of environmental microbial communities (also known as *microbiomes*) are expected to lead to advances in environmental cleanup, agriculture, industrial processes, alternative energy production, and human health (1). Metagenomes of specific microbiome samples are sequenced by organizations worldwide, such as the Department of Energy's (DOE) Joint Genome Institute (JGI), the Venter Institute and the Washington University in St. Louis using different sequencing strategies, technology platforms, and annotation procedures. According to the Genomes OnLine Database, about 28 metagenome studies have been published to date, with over 60 other projects ongoing and more in the process of being launched (2). The Department of Energy's (DOE) Joint Genome Institute (JGI) is one of the major contributors of metagenome sequence data, currently sequencing more than 50% of the reported metagenome projects worldwide.

Due to the higher complexity, inherent incompleteness, and lower quality of metagenome sequence data, traditional assembly, gene prediction, and annotation methods do not perform on these datasets as well as they do on isolate microbial genome sequences (3, 4). In spite of these limitations, metagenome data are amenable to a variety of analyses, as illustrated by several recent studies (5-10). Metagenome data analysis is usually set up in the context of reference isolate genomes and considers the questions of composition and functional or metabolic potential of individual microbiomes, as well as differences between microbiome samples. Such analysis relies on efficient management of genome and metagenome data collected from multiple sources, while taking into account the iterative nature of sequence data generation and processing.

IMG/M aims at providing support for comparative metagenome analysis in the integrated context of microbial genome and metagenome data generated with diverse sequencing technology platforms and data processing methods.

## DATA CONTENT

IMG/M consists of microbial metagenome data integrated with isolate microbial genomes from the Integrated Microbial Genomes (IMG) system (11). The current version of IMG/M (as of August 2007) contains metagenome datasets from 10 projects involving a total of 24 microbiome samples, including an acid mine drainage (AMD) biofilm (5), three isolated deep sea "whale fall" carcass samples, an agricultural soil sample (6), two biological phosphorus removing (EBPR) sludge samples (7), the metagenome of gutless marine worm symbionts (8), two human distal gut samples (9), and obese and lean mouse gut samples (10). Several other metagenome datasets, such as hypersaline microbial mats and termite hindgut metagenomes, are currently analyzed using an internal version of IMG/M in preparation for publication.

The current version of IMG/M also includes 2,301 genomes from IMG 2.0 (released on December 1st, 2006), consisting of 595 bacterial, 32 archaeal, 13 eukaryotic, and 1,661 phage genomes.

Similar to IMG, the data model underlying IMG/M allows recording the primary sequence information and its organization in scaffolds and/or contigs, together with computationally predicted protein-coding sequences (CDSs) and some RNA-coding genes. Protein-coding genes are characterized in terms of additional annotations, such as motifs, domains, pathways and orthology relationships, which serve as an indication of their functions. These annotations are based on diverse data sources, such as COG (12), Pfam (13), and KEGG (14). Genes are assigned to COGs and Pfams based on RPS-BLAST (Reverse Position Specific BLAST) and NCBI's Conserved Domain Database (CDD) (15). Homologs are computed as unidirectional hits with an E-value of 10<sup>2</sup> or better, with IMG/M providing support for filtering homolog lists by percent identity, bit score, and more stringent E-values.

Isolate organisms are identified via their taxonomic lineage (domain, phylum, class, order, family, genus, species, strain), while individual microbiome samples are treated as "meta" organisms. The

sequences of a microbiome sample together with their associated genes and annotations are grouped into *bins* when *binning* has been performed to assign these sequences to organism types (phylotypes). Both isolate organisms and microbiome samples are characterized by a variety of *metadata* attributes. Some metadata, such as phenotype, ecotype, disease, relevance, temperature, pH, are collected via GOLD (2), with additional metadata collected directly from scientists or publications.

#### DATA ANALYSIS

We briefly review below the IMG/M data analysis tools with special emphasis on the support for metagenome analysis.

#### **Data Exploration and Visualization Tools**

Data exploration tools in IMG/M help selecting and examining genomes/metagenomes, genes, and functions of interest. Similar to IMG, genes and functions can be selected using keyword searches or functional classification (e.g., COG, Pfam) browsers. Lists of genes and functional annotations of interest can be maintained and further explored using various "**Analysis Carts**".

Metagenomes and isolate genomes can be selected using a keyword based "Genome Search" tool or a "Genome Browser". Microbiomes can be further examined using the "Microbiome Details", where a user can find relevant metadata, such as sample site, as shown in pane (1) of Figure 1, along with various summaries of interest, such as the total number of scaffolds and genes or the number of genes associated with functional characterizations (e.g., COG, Pfam). The "Phylogenetic Distribution of Genes", shown in pane (2) pane of Figure 1, provides an estimate of the phylogenetic composition of a microbiome sample based on the distribution of the best BLAST hits of the protein-coding genes in the sample. The "Phylogenetic Distribution of Genes" consists of a histogram, with counts of protein-coding genes in the sample that have best BLASTp hits to proteins of isolate genomes in each phylum or class with more than 90% identity (right column), 60-90% identity (middle column) and 30-60% identity (left column). The higher the number of hits and percent identity cutoff, the more likely it is that the sample contains close relatives of the sequenced isolate genomes from this phylum/class. Gene counts in the histogram are linked to the corresponding lists of genes, which can be then selected and added to "Gene Cart" or analyzed through their "Gene Pages". For each phylum/class, the phylogenetic distribution of genes can be projected onto the families in that phylum/class; for each family the distribution of genes can be further projected onto the species in that family. Finally, the genes in the sample can be viewed in the context of individual reference isolate genome, using either the "Reference Genome Context Viewer" as shown in pane (3) of Figure (1), or the "Protein Recruitment Plot", as shown in pane (4) of Figure 1. The "Reference Genome Context Viewer" displays the metagenome genes aligned with their homologous genes of the reference isolate genome. The metagenome genes are color coded to indicate BLAST percent identity (blue for 30%, green for 60%, red for 90%), while the genes of the reference genome are color coded to indicate their COG functional role, and are displayed as they are located along the chromosome. The "Protein Recruitment Plot" displays the BLAST hits of the metagenome genes against the genes of the reference genome, with the coordinates of the scaffold reference genome and the BLAST percent identities shown on the X and Y axis, respectively.

Similar to genes of isolate genomes, metagenome genes can be examined using "**Gene Details**" pages, which include information on locus, biochemical properties of the product, KEGG pathways, as well as evidence for the functional prediction: gene neighborhood, COG and Pfam, and precomputed lists of homologs, orthologs and paralogs (for isolate organisms), or intra-metagenome homologs as well as homologs to other genomes and metagenomes (for microbiomes).

For metagenomes that include contigs and scaffolds generated by assembly of individual reads and potentially comprised of sequences from multiple strains, a "**SNP BLAST**" tool allows examining heterogeneity between the reads contributing to the composite sequences of contigs and scaffolds. This tool allows users to run BLASTn of the query nucleotide sequence of a specific gene or scaffold in the metagenome against a database of sequencing reads. The BLAST output, which shows whether there are any SNPs among the reads corresponding to the query sequence, can be examined using the raw BLAST output or using the "**SNP VISTA**" viewer (16).

## **Comparative Analysis Tools**

Comparative analysis of genomes and metagenomes is provided in IMG/M through a number of tools that allow examining their gene content and functional capabilities. The differences in gene content of genomes and metagenomes can be examined with a profile-based selection tool ("**Phylogenetic Profiler**") and further explored through gene neighborhood analysis and multiple sequence alignment tools which are similar to their IMG counterparts (11). Functional capabilities of a microbial community can be examined using several occurrence and abundance profile-based tools. We discuss below in more detail the abundance profile tools that are specific to metagenome data comparative analysis.

Several "Abundance Profile" tools can be used for comparing the functional capabilities of metagenomes and genomes. The "Abundance Profile Viewer" provides an overview of the relative abundance of protein families (COGs and Pfams) and functional families (Enzymes) across selected metagenomes and isolate genomes, as illustrated by the example in pane (1) of Figure 2 which shows the abundance profiles of COGs across three highly complex whale-fall microbiomes. Abundance of protein/functional families is displayed as a heat map over all families of a specific type (COGs, Pfams, or Enzymes), as shown in pane (2) of Figure 2, with red corresponding to the most abundant families. Each column on the map corresponds to a genome or metagenome, while each row corresponds to a family. Clicking on the cell will retrieve the list of genes assigned to this particular family in this genome or metagenome, while clicking on the identifier of the family displayed on right side of the column (e. g. COG0642) will add the corresponding family to the "Function Cart", as shown in pane (3) of Figure 2. For protein families in the "Function Cart" a selective "Function Profile" can be computed, as shown in pane (4) of Figure 2.

The "**Abundance Profile Viewer**" and "**Function Profile**" tools provide a rough estimate of the functional capabilities of metagenomes. When metagenomes are compared to each other or to isolate genomes, statistical tests are needed for estimating the *statistical significance* of the observed differences. The "**Abundance Comparison**" tool, illustrated in pane (5) of Figure 2, takes into account the stochastic nature of metagenome datasets and tests whether the differences in abundance can be ascribed to chance variation or not. The results provided by this tool include an assessment of statistical significance in terms of a d-score (that translates into a p-value) in addition to the gene count based abundance, as shown in pane (6) of Figure 2. The d-score is a standard normal statistics derived under a binomial assumption where the corresponding p-value provides support at different levels of significance (e.g. 0.05, 0.01).

## FUTURE PLANS

The current version of IMG/M contains data on 2,301 isolate genomes, 21 metagenome samples from 9 studies and 3 simulated data sets from a metagenome data processing benchmarking project (4). New metagenome data sets are continuously included into IMG/M from metagenome studies conducted at JGI and other institutes, such as the Washington University in St. Louis, while new reference isolate genomes are included from IMG.

New visualization tools are currently developed in order to improve the efficiency of analyzing large and complex metagenome datasets, including datasets generated with new technology platforms, such as the Genome Sequencer 20<sup>™</sup> System from 454 Life Sciences. The abundance profile tools will be extended to allow comparing genomes and metagenomes based on higher-level functional categories, such as COG functional categories and KEGG pathways.

We also plan to extend IMG/M's capability to capture additional metadata attributes characterizing microbiome samples. Such attributes are often specific to an application (e.g., biomedical, ecological) domain. Samples are associated with properties used for metagenome analysis, such as sample structural and morphological characteristics (e.g., sample site, time of collection) and donor or host data (e.g., demographic and clinical record, including diagnosis, disease, stage of disease, and treatment information for human donors). Samples may also be involved in clinical studies and therefore can be grouped into several time/treatment study groups. In addition to extending the data model for supporting sample metadata, we plan to improve the coherence and completeness of these annotations via manual curation. We collaborate with the Genome

Standards Consortium (17) in order to ensure high coverage and consistence of microbiome sample metadata.

#### ACKNOWLEDGEMENTS

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#### LEGEND TO FIGURES

**Figure 1. Metagenome Data Exploration and Visualization Tools**. Individual microbiome samples, such as the *Sludge/Australian* sample, can be examined using the "**Microbiome Details**" **page**, which includes relevant microbiome information (1). The "**Phylogenetic Distribution of Genes**" **tool** (2) displays the distribution of best BLAST hits of protein-coding genes in the microbiome as a histogram, with counts of genes that have best BLASTp hits to proteins of isolate genomes in each phylum or class with more than 90% identity, 60-90% identity, and 30-60% identity. The distribution of genes for each phylum/class can be projected onto the families in that phylum/class, such as *Betaproteobacteria*, and then further projected onto the species in that family, such as *Rhodocyclacea*. The genes in the sample can be viewed in the context of an individual reference isolate genome, such as *Dechloromonas aromatica*, using the "**Reference Genome Context Viewer**" (3), or using a "**Protein Recruitment Plot**" (4).

**Figure 2.** Abundance Profile Tools. The "Abundance Profile Viewer" (1) provides an overview of the relative abundance of protein families (COGs and Pfams) and functional families (Enzymes) across selected metagenomes, normalized for genome size or using z-score. Abundance of protein/functional families is displayed as a heat map (2), with each cell hyperlinked to the list of genes assigned to a particular family. A protein family can be saved in the "Function Cart" by clicking its identifier, such as COG0642 (3). For protein families in the "Function Cart" a selective "Function Profile" can be also computed (4). The "Abundance Comparison" tool (5) takes into account the stochastic nature of metagenome data sets and tests whether the differences in abundance can be ascribed to chance variation or not. In addition to the gene count based abundance The results provided by this tool include an assessment of statistical significance in terms of D-score (6) or p-value.

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Figure 1. Metagenome Data Exploration and Visualization Tools.

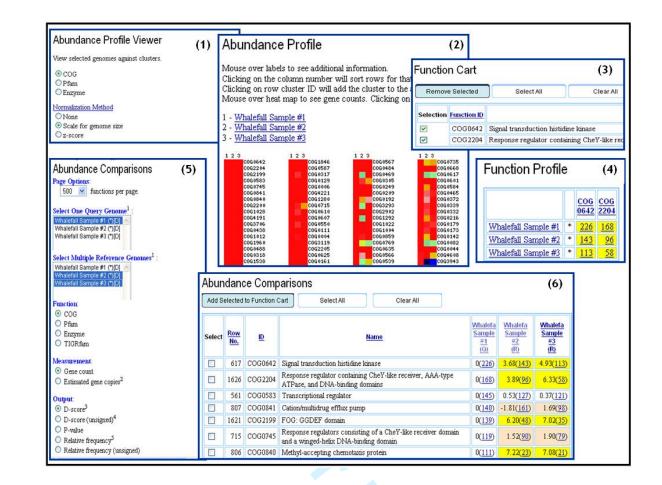


Figure 2. Abundance Profile Tools.

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#### INTRODUCTION

Studies of the collective genomes (also known as *metagenomes*) of environmental microbial communities (also known as *microbiomes*) are expected to lead to advances in environmental cleanup, agriculture, industrial processes, alternative energy production, and human health (1). Metagenomes of specific microbiome samples are sequenced by organizations worldwide, such as the Department of Energy's (DOE) Joint Genome Institute (JGI), the Venter Institute, Washington University in St. Louis, and Genoscope using different sequencing strategies, technology platforms, and annotation procedures. According to the Genomes OnLine Database, about 25 metagenome studies have been published to date, with over 60 other projects ongoing and more in the process of being launched (2). JGI is one of the major contributors of metagenome sequence data, currently sequencing more than 50% of the reported metagenome projects worldwide.

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IMG/M aims at providing support for comparative metagenome analysis in the integrated context of microbial genome and metagenome data generated with diverse sequencing technology platforms and data processing methods. IMG/M was initially developed as an experimental system (11). Subsequently, IMG/M has been extended in terms of metagenome data content and metagenome specific analytical tools, as discussed below.

#### DATA CONTENT

IMG/M consists of microbial metagenome data integrated with isolate microbial genomes from the Integrated Microbial Genomes (IMG) system (12). The current version of IMG/M (as of September

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Isolate organisms are identified via their taxonomic lineage (domain, phylum, class, order, family, genus, species, strain), while individual microbiome samples are treated as "meta" organisms. The sequences of a microbiome sample together with their associated genes and annotations are grouped into *bins* when *binning* has been performed to assign these sequences to organism types (phylotypes). Both isolate organisms and microbiome samples are characterized by a variety of *metadata* attributes. Some metadata, such as phenotype, ecotype, disease, relevance, temperature, pH, are included from GOLD (2), with additional metadata collected directly from scientists or publications.

#### DATA ANALYSIS

We briefly review below the IMG/M data analysis tools with emphasis on the support for new metagenome analysis tools developed since IMG/M's initial public release in 2006 (11).

#### **Data Exploration and Visualization Tools**

Data exploration tools in IMG/M help selecting and examining genomes/metagenomes, genes, and functions of interest. Similar to IMG, genes and functions can be selected using keyword searches or functional classification (e.g., COG, Pfam) browsers. Lists of genes and functional annotations of interest can be maintained and further explored using various "**Analysis Carts**".

Metagenomes and isolate genomes can be selected using a keyword based "Genome Search" tool or a "Genome Browser". Microbiomes can be further examined using the "Microbiome Details", where a user can find relevant metadata, such as sample site, as shown in pane (1) of Figure 1, along with various summaries of interest, such as the total number of scaffolds and genes or the number of genes associated with functional characterizations (e.g., COG, Pfam). The "Phylogenetic Distribution of Genes", shown in pane (2) of Figure 1, provides an estimate of the phylogenetic composition of a microbiome sample based on the distribution of the best BLAST hits of the protein-coding genes in the sample. The "Phylogenetic Distribution of Genes" consists of a histogram, with counts of protein-coding genes in the sample that have best BLASTp hits to proteins of isolate genomes in each phylum or class with more than 90% identity (right column), 60-90% identity (middle column) and 30-60% identity (left column). The higher the number of hits and percent identity cutoff, the more likely it is that the sample contains close relatives of the sequenced isolate genomes from this phylum/class. Gene counts in the histogram are linked to the corresponding lists of genes, which can then be selected and added to "Gene Cart" or analyzed through their "Gene Pages". For each phylum/class, the phylogenetic distribution of genes can be projected onto the families in that phylum/class; for each family the distribution of genes can be further projected onto the species in that family. Finally, the genes in the sample can be viewed in

the context of individual reference isolate genome, using either the "**Reference Genome Context Viewer**" as shown in pane (3) of Figure (1), or the "**Protein Recruitment Plot**", as shown in pane (4) of Figure 1. The "**Reference Genome Context Viewer**" displays the metagenome genes aligned with their homologous genes of the reference isolate genome. The metagenome genes are color coded to indicate BLAST percent identity (blue for 30%, green for 60%, red for 90%), while the genes of the reference genome are color coded to indicate their COG functional role, and are displayed as they are located along the chromosome. The "Protein Recruitment Plot" displays the BLASTp hits of the metagenome genes against the genes of the reference genome, with the coordinates of the scaffold reference genome and the BLAST percent identities shown on the X and Y axis, respectively.

Similar to genes of isolate genomes, metagenome genes can be examined using "**Gene Details**" pages, which include information on locus, biochemical properties of the product, KEGG pathways, as well as evidence for the functional prediction: gene neighborhood, COG and Pfam, and precomputed lists of homologs, orthologs and paralogs (for isolate organisms), or intra-metagenome homologs as well as homologs to other genomes and metagenomes (for microbiomes).

For metagenomes that include contigs and scaffolds generated by assembly of individual reads and potentially comprised of sequences from multiple strains, a "**SNP BLAST**" tool allows to examine the heterogeneity between the reads contributing to the composite population contigs and scaffolds. This tool allows users to run BLASTn of the query nucleotide sequence of a specific gene or scaffold in the metagenome against a database of sequencing reads. The BLAST output, which shows whether there are any SNPs among the reads corresponding to the query sequence, can be examined using the raw BLAST output or using the "**SNP VISTA**" viewer (17).

#### **Comparative Analysis Tools**

Comparative analysis of genomes and metagenomes is provided in IMG/M through a number of tools that allow to examine their gene content and functional capabilities. The differences in gene content of genomes and metagenomes can be examined with a profile-based selection tool ("**Phylogenetic Profiler**") and further explored through gene neighborhood analysis and multiple sequence alignment tools which are similar to their IMG counterparts (12). Functional capabilities of a microbial community can be examined using several occurrence and abundance profile-based tools. We discuss below in more detail the abundance profile tools that are specific to metagenome data comparative analysis.

Several "Abundance Profile" tools can be used for comparing the functional capabilities of metagenomes and genomes. The "Abundance Profile Viewer" provides an overview of the relative abundance of protein families (COGs and Pfams) and functional families (Enzymes) across selected metagenomes and isolate genomes, as illustrated by the example in pane (1) of Figure 2 which shows the abundance profiles of COGs across three whale-fall microbiomes. Abundance of protein/functional families is displayed as a heat map over all families of a specific type (COGs, Pfams, or Enzymes), as shown in pane (2) of Figure 2, with red corresponding to the most abundant families. Each column on the map corresponds to a genome or metagenome, while each row corresponds to a family. Clicking on the cell will retrieve the list of genes assigned to this particular family in this genome or metagenome, while clicking on the identifier of the family displayed on right side of the column (e. g. COG0642) will add the corresponding family to the "Function Cart", as shown in pane (3) of Figure 2. For protein families in the "Function Cart" a selective "Function Profile" can be computed, as shown in pane (4) of Figure 2.

The "**Abundance Profile Viewer**" and "**Function Profile**" tools provide a rough estimate of the functional capabilities of metagenomes. When metagenomes are compared to each other or to isolate genomes, statistical tests are needed for estimating the *statistical significance* of the observed differences. The "**Abundance Comparison**" tool, illustrated in pane (5) of Figure 2, takes into account the stochastic nature of metagenome datasets and tests whether the differences in abundance can be ascribed to chance variation or not. The results provided by this tool include an assessment of statistical significance in terms of a d-score (that translates into a p-value) in addition to the gene count based abundance, as shown in pane (6) of Figure 2. The d-score is a standard normal statistics derived under a binomial assumption where the corresponding p-value provides support at different levels of significance (e.g. 0.05, 0.01).

#### FUTURE PLANS

The current version of IMG/M contains data on 2,301 isolate genomes, 21 metagenome samples from 9 studies and 3 simulated data sets from a metagenome data processing benchmarking project (4). New metagenome data sets are continuously included into IMG/M from metagenome studies conducted at JGI and other institutes, such as the Washington University in St. Louis, while new reference genomes are included from IMG.

New visualization tools are currently developed in order to improve the efficiency of analyzing large and complex metagenome datasets, including datasets generated with new technology platforms, such as the Genome Sequencer 20<sup>™</sup> System from 454 Life Sciences. The abundance profile tools will be extended to allow comparison of genomes and metagenomes based on higher-level functional categories, such as COG functional categories and KEGG pathways. As the number of analytical tools increases, the organization and documentation of the IMG user interface will be revised in order to improve its usability.

We also plan to extend IMG/M's capability to capture more detailed metadata attributes characterizing microbiome samples. Such attributes are often specific to a habitat (e.g., biomedical, ecological). Samples are associated with properties used for metagenome analysis, such as sample structural and morphological characteristics (e.g., sample site, time of collection) and donor or host data (e.g., demographic and clinical record, including diagnosis, disease, stage of disease, and treatment information for human donors). Samples may also be involved in clinical studies and therefore can be grouped into several time/treatment study groups. In addition to extending the data model for supporting sample metadata, we plan to improve the coherence and completeness of these annotations via manual curation. We collaborate with the Genome Standards Consortium (18) in order to ensure high coverage and consistency of microbiome sample metadata.

The current version of IMG/M does not provide support for data curation. We plan to incorporate into IMG/M the annotation capabilities that are available in IMG for isolate genomes, adapted to handle metagenome data.

#### ACKNOWLEDGEMENTS

We thank Chris Oehmen of the Computational Biology and Bioinformatics group at the Pacific Northwest National Laboratory for his help in carrying out the large scale gene similarity computations for IMG/M. The work of JGI's sequencing, assembly, and annotation teams is an essential prerequisite for IMG/M. Eddy Rubin and James Bristow provided, support, advice and encouragement throughout this project. The work presented in this paper was supported by the Director, Office of Science, Office of Biological and Environmental Research, Life Sciences Division, U.S. Department of Energy under Contract No. DE-AC03-76SF00098.

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**Figure 1. Metagenome Data Exploration and Visualization Tools**. Individual microbiome samples, such as the *Sludge/Australian* sample, can be examined using the "**Microbiome Details**" **page**, which includes relevant microbiome information (1). The "**Phylogenetic Distribution of Genes**" **tool** (2) displays the distribution of best BLAST hits of protein-coding genes in the microbiome as a histogram, with counts of genes that have best BLASTp hits to proteins of isolate genomes in each phylum or class with more than 90% identity, 60-90% identity, and 30-60% identity. The distribution of genes for each phylum/class can be projected onto the families in that phylum/class, such as *Betaproteobacteria*, and then further projected onto the species in that family, such as *Rhodocyclaceae*. The genes in the sample can be viewed in the context of an individual reference isolate genome, such as *Dechloromonas aromatica*, using the "**Reference Genome Context Viewer**" (3), or using a "**Protein Recruitment Plot**" (4). For each gene on "**Reference Genome Context Viewer**" and "**Protein Recruitment Plot**", locus tag and scaffold coordinates are provided locally (by placing the cursor over the gene), while additional information is available in the "**Gene Details**" page which is linked to each gene.

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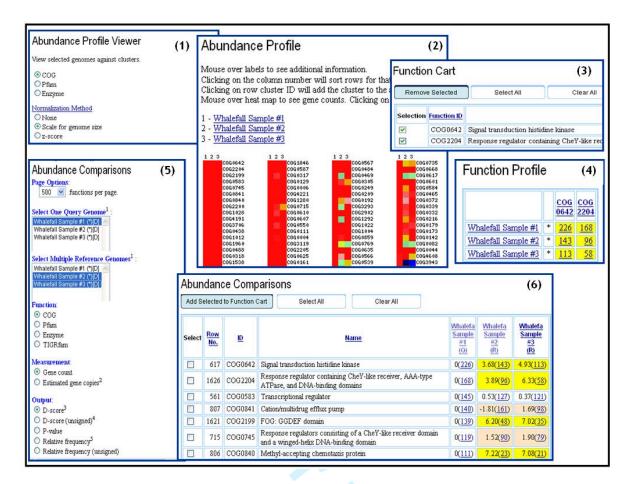


Figure 2. Abundance Profile Tools. The "Abundance Profile Viewer" (1) provides an overview of the relative abundance of protein families (COGs and Pfams) and functional families (Enzymes) across selected metagenomes, normalized for genome size or using z-score. Abundance of protein/functional families is displayed as a heat map (2), with each cell hyperlinked to the list of genes assigned to a particular family. A protein family can be saved in the "Function Cart" by clicking its identifier, such as COG0642 (3). For protein families in the "Function Cart" a selective "Function Profile" can be also computed (4). The "Abundance Comparison" tool (5) takes into account the stochastic nature of metagenome data sets and tests whether the differences in abundance can be ascribed to chance variation or not. In addition to the gene count based abundance, the results provided by this tool include an assessment of statistical significance in terms of D-score (6) or p-value.

## IMG/M: A data management and analysis system for metagenomes

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#### ABSTRACT

IMG/M is a data management and analysis system for microbial community genomes (metagenomes) hosted at the <u>Department of Energy's (DOE)</u> Joint Genome Institute (JGI). IMG/M consists of metagenome data integrated with isolate microbial genomes from the Integrated Microbial Genomes (IMG) system. IMG/M provides IMG's comparative data analysis tools extended to handle metagenome data, together with metagenome-specific analysis tools. IMG/M is available at http://img.jgi.doe.gov/m.

#### INTRODUCTION

Studies of the collective genomes (also known as *metagenomes*) of environmental microbial communities (also known as *microbiomes*) are expected to lead to advances in environmental cleanup, agriculture, industrial processes, alternative energy production, and human health (1). Metagenomes of specific microbiome samples are sequenced by organizations worldwide, such as the Department of Energy's (DOE) Joint Genome Institute (JGI), the Venter Institute, Washington University in St. Louis and Genoscope using different sequencing strategies, technology platforms, and annotation procedures. According to the Genomes OnLine Database, about 25 metagenome studies have been published to date, with over 80 other projects ongoing and more in the process of being launched (2). JGL is one of the major contributors of metagenome sequence data, currently sequencing more than 50% of the reported metagenome projects worldwide.

Due to the higher complexity, inherent incompleteness, and lower quality of metagenome sequence data, traditional assembly, gene prediction, and annotation methods do not perform on these datasets as well as they do on isolate microbial genome sequences (3, 4). In spite of these limitations, metagenome data are amenable to a variety of analyses, as illustrated by several recent studies (5-10). Metagenome data analysis is usually set up in the context of reference isolate genomes and considers the questions of <u>phylogenetic</u> composition and functional or metabolic potential of individual microbiomes, as well as differences between microbiome samples. Such analysis relies on efficient management of genome and metagenome data collected from multiple sources, while taking into account the iterative nature of sequence data generation and processing.

IMG/M aims at providing support for comparative metagenome analysis in the integrated context of microbial genome and metagenome data generated with diverse sequencing technology platforms and data processing methods. <u>IMG/M was initially developed as an experimental system</u> (11). Subsequently, IMG/M has been extended in terms of metagenome data content and metagenome specific analytical tools, as discussed below

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#### DATA CONTENT

IMG/M consists of microbial metagenome data integrated with isolate microbial genomes from the Integrated Microbial Genomes (IMG) system (11). The current version of IMG/M (as of <u>September</u> 2007) contains metagenome datasets <u>generated using shotgun sequencing for 10 projects</u> involving a total of 24 microbiome samples, including an acid mine drainage, biofilm (5), three isolated deep sea "whale fall" carcass samples, an agricultural soil sample (6), two biological phosphorus removing (EBPR) sludge samples (7), the metagenome of gutless marine worm symbionts (8), two human distal gut samples (9), and obese and lean mouse gut samples (10). Several other metagenome datasets, such as hypersaline microbial mats and termite hindgut metagenomes, are currently analyzed using an internal version of IMG/M in preparation for publication.

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Similar to IMG, the data model underlying IMG/M allows recording the primary sequence information and its organization in scaffolds and/or contigs, together with computationally predicted protein-coding sequences (CDSs) and some RNA-coding genes. Protein-coding genes are characterized in terms of additional annotations, such as motifs, domains, pathways and orthology relationships, which may serve as an indication of their functions. These annotations are based on diverse data sources, such as COG (13), Pfam (14), and KEGG (15). Genes are assigned to COGs and Pfams based on RPS-BLAST (Reverse Position Specific BLAST) and NCBI's Conserved Domain Database (CDD) (16). Homologs are computed as undirectional hits with an E-value of 10<sup>-2</sup> or better, with IMG/M providing support for filtering homolog lists by percent identity, bit score, and more stringent E-values.

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We briefly review below the IMG/M data analysis tools with emphasis on the support for new metagenome analysis tols developed in IMG/M's initial public release in 2006 (11).

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Data exploration tools in IMG/M help selecting and examining genomes/metagenomes, genes, and functions of interest. Similar to IMG, genes and functions can be selected using keyword searches or functional classification (e.g., COG, Pfam) browsers. Lists of genes and functional annotations of interest can be maintained and further explored using various "**Analysis Carts**".

Metagenomes and isolate genomes can be selected using a keyword based "Genome Search" tool or a "Genome Browser". Microbiomes can be further examined using the "Microbiome Details", where a user can find relevant metadata, such as sample site, as shown in pane (1) of Figure 1, along with various summaries of interest, such as the total number of scaffolds and genes or the number of genes associated with functional characterizations (e.g., COG, Pfam). The "Phylogenetic Distribution of Genes", shown in pane (2) pane of Figure 1, provides an estimate of the phylogenetic composition of a microbiome sample based on the distribution of Genes" consists of a histogram, with counts of protein-coding genes in the sample. The "Phylogenetic Distribution of Genes" consists of a histogram, with counts of protein-coding genes in the sample that have best BLAST phits to proteins of isolate genomes in each phylum or class with more than 90% identity (right column), 60-90% identity (middle column) and 30-60% identity (left column). The higher the number of hits and percent identity cutoff, the more likely it is that the sample contains close relatives of the sequenced isolate genomes from this phylum/class. Gene counts in the histogram are linked to the corresponding lists of genes, which can be then selected and added to "Gene

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**Cart**" or analyzed through their "**Gene Pages**". For each phylum/class, the phylogenetic distribution of genes can be projected onto the families in that phylum/class; for each family the distribution of genes can be further projected onto the species in that family. Finally, the genes in the sample can be viewed in the context of individual reference isolate genome, using either the "**Reference Genome Context Viewer**" as shown in pane (3) of Figure (1), or the "**Protein Recruitment Plot**", as shown in pane (4) of Figure 1. The "**Reference Genome Context Viewer**" displays the metagenome genes aligned with their homologous genes of the reference isolate genome. The metagenome genes are color coded to indicate BLAST percent identity (blue for 30%, green for 60%, red for 90%), while the genes of the reference genome are color coded to indicate their COG functional role, and are displayed as they are located along the chromosome. The "**Protein Recruitment Plot**" displays the BLAST hits of the metagenome genes against the genes of the reference genome and the BLAST percent identities shown on the X and Y axis, respectively.

Similar to genes of isolate genomes, metagenome genes can be examined using "Gene Details" pages, which include information on locus, biochemical properties of the product, KEGG pathways, as well as evidence for the functional prediction: gene neighborhood, COG and Pfam, and pre-computed lists of homologs, orthologs and paralogs (for isolate organisms), or intra-metagenome homologs as well as homologs to other genomes and metagenomes (for microbiomes).

For metagenomes that include contigs and scaffolds generated by assembly of individual reads and potentially comprised of sequences from multiple strains, a "**SNP BLAST**" tool allows examining heterogeneity between the reads contributing to the composite <u>population contigs and</u> scaffolds. This tool allows users to run BLASTn of the query nucleotide sequence of a specific gene or scaffold in the metagenome against a database of sequencing reads. The BLAST output, which shows whether there are any SNPs among the reads corresponding to the query sequence, can be examined using the raw BLAST output or using the "**SNP VISTA**" viewer (17).

#### **Comparative Analysis Tools**

Comparative analysis of genomes and metagenomes is provided in IMG/M through a number of tools that allow the user to examine, their gene content and functional capabilities. The differences in gene content of genomes and metagenomes can be examined with a profile-based selection tool ("**Phylogenetic Profile**") and further explored through gene neighborhood analysis and multiple sequence alignment tools which are similar to their IMG counterparts (11). Functional capabilities of a microbial community can be examined using several occurrence and abundance profile-based tools. We discuss below in more detail the abundance profile tools that are specific to metagenome data comparative analysis.

Several "Abundance Profile" tools can be used for comparing the functional capabilities of metagenomes and genomes. The "Abundance Profile Viewer" provides an overview of the relative abundance of protein families (COGs and Pfams) and functional families (Enzymes) across selected metagenomes and isolate genomes, as illustrated by the example in pane (1) of Figure 2 which shows the abundance profiles of COGs across three whale-fall microbiomes. Abundance of protein/functional families is displayed as a heat map over all families of a specific type (COGs, Pfams, or Enzymes), as shown in pane (2) of Figure 2, with red corresponding to the most abundant families. Each column on the map corresponds to a genome or metagenome, while each row corresponds to a family. Clicking on the cell will retrieve the list of genes assigned to this particular family in this genome or metagenome, while clicking on the identifier of the family displayed on right side of the column (e. g. COG0642) will add the corresponding family to the "Function Cart", as shown in pane (3) of Figure 2. For protein families in the "Function Cart" a selective "Function Profile" can be computed, as shown in pane (4) of Figure 2.

The "Abundance Profile Viewer" and "Function Profile" tools provide a rough estimate of the functional capabilities of metagenomes. When metagenomes are compared to each other or to isolate genomes, statistical tests are needed for estimating the *statistical significance* of the observed differences. The "Abundance Comparison" tool, illustrated in pane (5) of Figure 2, takes into account the stochastic nature of metagenome datasets and tests whether the differences in abundance can be ascribed to chance variation or not. The results provided by this tool include an assessment of statistical significance in terms of a d-score (that translates into a p-value) in addition to the gene count based abundance, as shown in pane (6) of Figure 2. The d-

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score is a standard normal statistics derived under a binomial assumption where the corresponding p-value provides support at different levels of significance (e.g. 0.05, 0.01).

#### FUTURE PLANS

The current version of IMG/M contains data on 2,301 isolate genomes, 21 metagenome samples from 9 studies and 3 simulated data sets from a metagenome data processing benchmarking project (4). New metagenome data sets are continuously included into IMG/M from metagenome studies conducted at JGI and other institutes, such as the Washington University in St. Louis, while new reference isolate genomes are included from IMG.

New visualization tools are currently developed in order to improve the efficiency of analyzing large and complex metagenome datasets, including datasets generated with new technology platforms, such as the Genome Sequencer 20<sup>™</sup> System from 454 Life Sciences. The abundance profile tools will be extended to allow comparison of, genomes and metagenomes based on higher-level functional categories, such as COG functional categories and KEGG pathways.

We also plan to extend IMG/M's capability to capture additional metadata attributes characterizing microbiome samples. Such attributes are often specific to a <u>habitat</u> (e.g., biomedical, ecological). Samples are associated with properties used for metagenome analysis, such as sample structural and morphological characteristics (e.g., sample site, time of collection) and donor or host data (e.g., demographic and clinical record, including diagnosis, disease, stage of disease, and treatment information for human donors). Samples may also be involved in clinical studies and therefore can be grouped into several time/treatment study groups. In addition to extending the data model for supporting sample metadata, we plan to improve the coherence and completeness of these annotations via manual curation. We collaborate with the Genome Standards Consortium (18) in order to ensure high coverage and consistence of microbiome sample metadata.

The current version of IMG/M does not provide support for data curation. We plan to incorporate into IMG/M the annotation capabilities that are available in IMG for isolate genomes, adapted to handle metagenome data.

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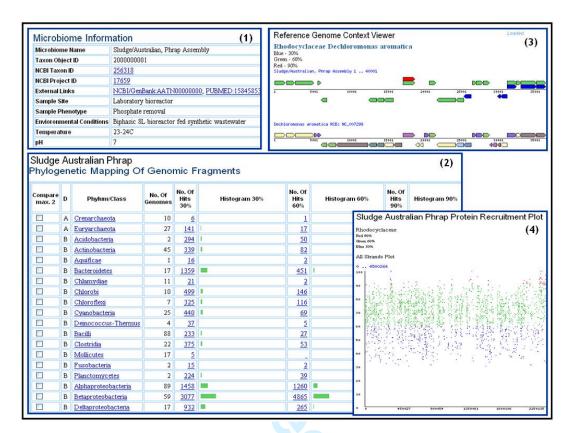
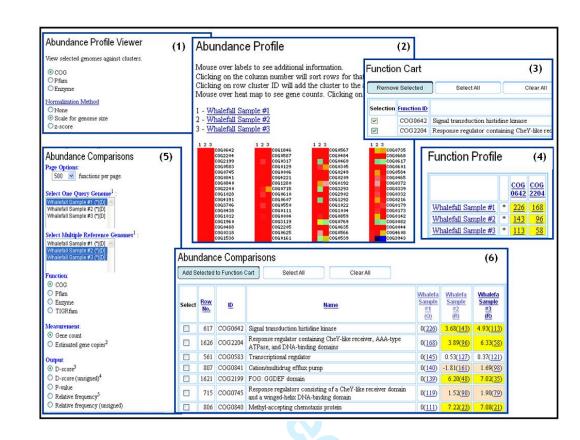


Figure 1. Metagenome Data Exploration and Visualization Tools. Individual microbiome samples, such as the *Sludge/Australian* sample, can be examined using the "Microbiome Details" page, which includes relevant microbiome information (1). The "Phylogenetic Distribution of Genes" tool (2) displays the distribution of best BLAST hits of protein-coding genes in the microbiome as a histogram, with counts of genes that have best BLAST phits to proteins of isolate genomes in each phylum or class with more than 90% identity, 60-90% identity, and 30-60% identity. The distribution of genes for each phylum/class can be projected onto the families in that phylum/class, such as *Betaproteobacteria*, and then further projected onto the species in that family, such as *Rhodocyclacea*. The genes in the sample can be viewed in the context of an individual reference isolate genome, such as *Dechloromonas aromatica*, using the "Reference Genome Context Viewer" (3), or using a "Protein Recruitment Plot" (4).



**Figure 2. Abundance Profile Tools.** The "**Abundance Profile Viewer**" (1) provides an overview of the relative abundance of protein families (COGs and Pfams) and functional families (Enzymes) across selected metagenomes, normalized for genome size or using z-score. Abundance of protein/functional families is displayed as a heat map (2), with each cell hyperlinked to the list of genes assigned to a particular family. A protein family can be saved in the "**Function Cart**" by clicking its identifier, such as COG0642 (3). For protein families in the "**Function Cart**" a selective "**Function Profile**" can be also computed (4). The "**Abundance Comparison**" tool (5) takes into account the stochastic nature of metagenome data sets and tests whether the differences in abundance can be ascribed to chance variation or not. In addition to the gene count based abundance The results provided by this tool include an assessment of statistical significance in terms of D-score (6) or p-value.

