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Causes and Consequences of the Reverse Epidemiology of Body Mass Index in Dialysis Patients

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A high body mass index (BMI) has been consistently shown to have a strong predictive correlation to decreased all-cause and cardiovascular mortality in maintenance hemodialysis (MHD) patients, ie, individuals with advanced chronic kidney disease undergoing maintenance dialysis. Indeed, according to some but not all, even morbid obesity (BMI > 35 kg/m²) confers survival advantages. Among the possible causes of reverse epidemiology of BMI are the following: (1) stable hemodynamic status in obesity, (2) higher concentrations of receptors of tumor necrosis factor- α and neurohormonal alterations in obesity, (3) time discrepancies among competitive risk factors, and (4) malnutrition–inflammation complex syndrome. The reverse epidemiology of BMI may have significant clinical and public health implications because interventions that can increase body weight and BMI in dialysis patients may improve survival in these individuals. However, this hypothesis should be tested in well-designed randomized trials. Until then, it is not reasonable to advocate obesity in MHD patients. On the other hand, categorically discrediting the theory of reverse epidemiology and calling it spurious without examining the true effect of weight-gaining interventions on the survival of dialysis patients is not scientifically or ethically appropriate.

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EXTRAPOLATION OF THE PRINCIPLES of cardiovascular risk factors from the general population to dialysis patients may be wrong because dialysis populations may have a completely different epidemiology and risk factor constellation. Many observational studies have shown paradoxically inverse associations for the so-called conventional risk factors of cardiovascular disease and mortality in dialysis patients.¹ Indeed, a higher mortality in dialysis patients

has been seen with a low, and not a high, body mass index (BMI).² This paradoxical association is more consistent in maintenance hemodialysis (MHD) patients as compared with chronic peritoneal dialysis patients. Similarly, blood pressure³ and serum concentrations of cholesterol,⁴ homocysteine,⁵ and creatinine⁶ also show a reverse epidemiology. A better understanding of the phenomenon of the reverse epidemiology of BMI in dialysis populations may not only help understand other risk factor reversals but also may lead to improved survival in MHD patients. This article reviews the reverse epidemiology of BMI in MHD patients and its possible causes and consequences as it pertains to the medical care of dialysis patients.

BMI and Mortality in MHD Patients

A low BMI, for instance a BMI < 25, is shown to be a strong predictor of high mortality risk in MHD patients.^{7–12} Ironically, a BMI in the range of 20 to 25 is the recommended target for the general population.¹³ Similarly, a high BMI, including an overweight state (BMI between 25

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and 30) or obesity (BMI > 30), has been shown to paradoxically correlate with improved survival in MHD patients.⁷⁻¹² The inverse associations between BMI and mortality in MHD patients seem to be independent of serum albumin or other markers of nutritional status because most of the abovementioned studies are based on multivariate statistical adjustments including for serum albumin.

The Diaphane Study was one of the first studies that showed the reverse epidemiology of BMI in a cohort of 1,453 younger, mostly nondiabetic MHD patients followed up between 1972 and 1978.¹⁴ Fleischmann et al⁹ examined 1,346 predominantly black MHD patients and found that the 1-year survival rate was significantly higher in the overweight patients. Leavy et al⁸ showed that in a national sample of 3,607 MHD patients in the United States a low BMI was independently and significantly predictive of increased mortality. Wolf et al¹⁵ studied the 2-year mortality risk in 9,165 MHD patients in the United States and showed that BMI was independently and inversely related to mortality when adjusted for age, diabetes, and Kt/V. Another similar study was conducted on 45,967 incident MHD patients.¹⁶ Of the 3 body-size groups in this study, the lowest BMI group had a 42% higher mortality risk than the highest BMI tertile.¹⁶ Kopple et al¹⁷ found similar associations in 12,965 MHD patients, but instead of BMI, these investigators studied weight for height.

The Dialysis Outcomes and Practice Patterns Study⁷ found the same reverse epidemiology of BMI in 9,714 MHD patients from the United States and Western Europe (1996 to 2000). Subanalysis based on overall health status resulted in similar inverse associations in all 3 comorbidity subgroups. Lowrie et al¹⁸ recently studied mortality in 43,334 MHD patients according to body-size groups including the BMI. The mixed effects models suggested improved survival with increasing all of the body-size measures.¹⁸ Glanton et al¹² also reported a reverse epidemiology of BMI in a historical cohort of 151,027 incident dialysis patients. Finally, Kalantar-Zadeh et al¹⁹ recently examined the effect of both baseline BMI (classical Cox model) and changes in BMI over time (time-dependent model) on all-cause and cardiovascular mortality in a 2-year nonconcurrent cohort of approximately 58,000 MHD patients in the United States and showed that

obesity, including morbid obesity (BMI > 35) was associated with survival advantages in virtually all subgroups of age, gender, race, dialysis vintage, serum albumin level, and Kt/V.¹⁹

Possible Explanations for Reverse Epidemiology

Hemodynamic State in Obese Individuals

Obese individuals usually have higher systemic blood pressure values.²⁰ Hence, their hemodynamic tolerance to afterload-reducing agents may be higher. Consequently, a larger proportion of obese patients tolerate such antihypertensive medications as angiotensin-converting enzyme inhibitors that are known to improve survival.²¹

Tumor Necrosis Factor- α Receptors and Neurohormonal Alterations

Cytokine and neuroendocrine profiles of obese patients may be altered.²⁰ Tumor necrosis factor- α (TNF- α) level is elevated in heart failure²² and dialysis patients²³ and may contribute to poor survival through its proapoptotic and negative inotropic effects.²² Adipose tissue produces soluble TNF- α receptors,²⁴ which may play a cardioprotective role because they neutralize the adverse biologic effects of TNF- α . Moreover, obesity has also been associated with alterations in the sympathetic nervous system and renin-angiotensin system because lean individuals have higher increases in plasma epinephrine and renin levels during treadmill testing despite similar baseline levels and history of hypertension.²⁵ Because heightened sympathetic and renin-angiotensin activity are associated with a poor prognosis in states of fluid overload,²⁶ diminished stress responses of the neurohormonal systems of obese MHD patients play a role in improving survival.

Time Discrepancies Between Competitive Risk Factors: Overnutrition Versus Undernutrition

Obesity and overnutrition are major risk factors for cardiovascular mortality in areas in which people have a greater life expectancy compared with individuals in other parts of the world.²⁷⁻³³ In contrast, in developing countries, undernutrition is still a powerful determinant of morbidity and mortality, leading to a shorter life expectancy.³⁴⁻³⁶ Similarly, survival advantages that ex-

ist in obese dialysis patients may, in the short term, outweigh the harmful effects of these risk factors on cardiovascular disease in the long term. Because MHD patients have a mortality risk that is much greater than that of the general population,^{37,38} the long-term effects of these risk factors on future mortality may be overwhelmed by the short-term effects of other factors on dialysis mortality.

Malnutrition–Inflammation Complex Syndrome

Many studies have indicated that measures of protein–energy malnutrition (PEM) and inflammation are major predictors of clinical outcome in MHD patients.^{39–47} MHD patients with cardiovascular disease have a higher prevalence of hypoalbuminemia, increased levels of inflammatory markers and cytokines, and a lower protein and energy intake than those without CVD.^{43,46,48} Several factors, separately or working together, may engender PEM and/or inflammation in end-stage renal disease patients.⁴⁹ Many studies have shown a strong association between hypoalbuminemia and mortality in MHD patients.^{50–53} A major mechanism for the development of PEM and its link to mortality in MHD patients may be proinflammatory cytokine activation associated with reduced kidney function and other proinflammatory comorbid conditions.⁵⁴ Increased release or activation of inflammatory cytokines, such as interleukin-6 or TNF- α , may suppress appetite, cause muscle proteolysis and hypoalbuminemia, and be involved in the processes that lead to atherosclerosis.⁵⁵ Because both PEM and inflammation are strongly associated with each other and can change many nutritional measures in the same direction, and because the relative contributions of measures of these 2 conditions to each other and to outcomes in MHD patients are not yet well defined, the term malnutrition–inflammation complex syndrome (MICS) has been suggested to denote the important contribution of both of these conditions to end-stage renal disease outcome.⁴⁹ The reverse epidemiology of obesity in MHD patients may mostly be attributable to MICS and its interplay with traditional cardiovascular risk factors.¹ Patients who are underweight may suffer from MICS.^{49,56,57} MICS indicates a state of undernutrition, which may predispose to infection or other inflammatory processes.⁵⁴ More-

over, when individuals are malnourished and have a low BMI, they are more susceptible to inflammatory diseases.^{49,54,58}

Should MHD Patients Gain Weight in Order to Live Longer?

To answer the above mentioned question, 2 more fundamental questions need to be answered first: (1) Is there an effective intervention that can lead to a significant gain in weight and possibly to improvement of nutritional markers in MHD patients? (2) If an effective intervention to gain weight can be found in MHD patients, will it prolong survival?

Currently, these 2 questions have remained unanswered. Indeed, virtually no major study has focused on weight gain as a primary outcome. This could be because obesity is generally considered unfavorable and a gain in weight undesirable, including in dialysis patients. However, with the emergence and further evolution of the field of reverse epidemiology, studies to that end are expected. Indeed a preliminary study recently showed that the appetite stimulator megestrol acetate, in lower-than-conventional doses (400 mg/day) for 16 weeks, led to an increase in weight and BMI in 10 MHD patients without any major adverse effect.⁵⁹ Moreover, megestrol acetate also increased serum albumin and decreased serum C-reactive protein levels.⁵⁹

Undoubtedly, the absolute majority of observational studies, some of which were reviewed here, indicate that a higher BMI is associated with lower-than-expected mortality in MHD patients. However, it is possible that in the long run, overweight MHD patients, if they survive long enough, will suffer from more cardiovascular consequences. But do MHD patients survive that long? Recently Liu et al⁶⁰ showed that the reverse epidemiology of serum cholesterol was not present in those dialysis patients without evidence of MICS. However, the study sample was not representative of US dialysis patients, whose median age is 64.5 years,⁶¹ whereas in the study by Liu et al it was 57.2 years for all patients and 53.7 years for those without MICS. Moreover, the investigators' own analyses in the subgroup of patients with MICS, who made up as much as 75% of all dialysis patients in the study, indicated either inverse or no association between total serum cholesterol and outcome even after adjust-

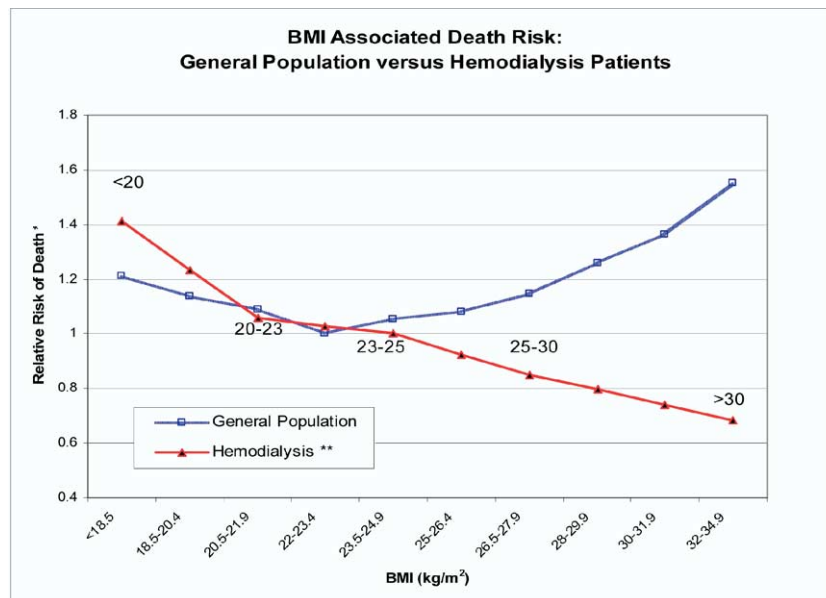


Figure 1. Reverse epidemiology of obesity in dialysis patients as compared with the general population.¹ Comparison between the impacts of body mass index (BMI) on all-cause mortality in the general population (■) versus in the maintenance hemodialysis population (▲). The general population data are from Calle et al (combined men and women, healthy, nonsmoking).¹³ The hemodialysis data are from Leavey et al (combined US and European data).⁶ *Note that each population has a different follow-up period: 14 years for the general population versus 4 years for hemodialysis patients. **BMI stratifications are different in 2 populations: X-axis data are based on the original graph of the general population, and the original hemodialysis BMI subgroup ranges are printed additionally along the hemodialysis curve. Adapted and reprinted with permission from Kidney International.¹

ments for MICS.⁶² These findings indicate a strong association between elements of MICS and prospective mortality in patients undergoing dialysis. Hence, the treatment of MICS may have a higher priority than treatment of hypercholesterolemia or other conventional cardiovascular risk factors in dialysis patients.⁶²

Although the theory of reverse epidemiology (Fig 1) is largely based on observational studies, we caution against the use of the term spurious for the paradoxically inverse associations that have been consistently observed between such conventional risk factors as hypercholesterolemia and obesity and improved survival in MHD patients. Although the reverse epidemiology seems to be counterintuitive and against the contemporary principles of cardiovascular disease states, an unbiased approach is needed to examine the clinical and public health implications of it. It is quite possible that the dialysis population is one of several other similar subpopulations in whom a “bad-gone-good” phenomenon may indeed exist. Hence, better examination of the reverse epidemiology is needed and may lead to im-

proved survival not only in MHD patients but also in such other similar groups as geriatric populations and patients with chronic heart failure.⁶³ Finally, it should be noted that as more effective treatments for MHD patients become available, it is possible that these patients will live longer, so that a reversal of the reverse epidemiology and a “back to traditional epidemiology” approach is observed, as is currently found in kidney transplantation patients.

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